UNITED BANK OF INDIA

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Board Sec/EGM/NSE/24/2015

April 20, 2015

Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, Plot C/1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai - 400051

K/A: Mr. Rajendra
Scrip Code: UNITEDBNK
Sub: Extraordinary General Meeting

Dear Sir,

As discussed over telephone, we resubmit herein below the required information under Clause 35A of the Listing Agreement pertaining to the EGM held on March 13, 2015 in prescribed format.

The Bank successfully conducted the Extraordinary General Meeting in Kolkata on Friday, March 13th 2015. The agenda i.e. approval by Special Resolution to the issue and allotment on preferential basis to Government of India

(a) up to 23,39,18,128 equity shares of Rs.10/- each at Rs. 42.75 per equity share determined in accordance with the Regulation 76(1) of SEBI ICDR Regulations not exceeding Rs.1000cr. including premium for cash,
(b) up to 12,28,60,818 equity shares of Rs.10/- each at Rs. 42.75 per equity share determined in accordance with the Regulation 76(1) of the SEBI ICDR Regulations 2009 by conversion of 52523 PNCPS (Perpetual Non-cumulative Preference Shares) of Rs.100,000/- each, being the second and the final tranche of such conversion of entire block of 80000 units PNCPS as at the beginning of the financial year,

both under Chapter VII of the SEBI (ICDR) Regulations was passed with requisite majority.

In terms of Clause 35A of the Listing Agreement, we furnish below the details of voting results of the Extraordinary General Meeting:

Date of the ~~AGM/~~EGM: March 13, 2015

Total number of shareholders on record date: 75800

No. of Shareholders present in the meeting either in person or through proxy: 1629
Promoters and Promoter Group: 1
Public: 1628

No. of Shareholders attended the meeting through Video Conferencing
Promoters and Promoter Group: Nil
Public: Nil

Detail of the Agenda: Issue and allot on preferential basis to Government of India –
a) up to 23,39,18,128 equity shares of Rs.10/- each at Rs. 42.75 per equity share determined in accordance with the Regulation 76(1) of SEBI ICDR Regulations not exceeding Rs.1000cr. including premium for cash,

(b) up to 12,28,60,818 equity shares of Rs.10/- each at Rs. 42.75 per equity share determined in accordance with the Regulation 76(1) of the SEBI ICDR Regulations 2009 by conversion of 52523 PNCPS (Perpetual Non-cumulative Preference Shares) of Rs.100,000/- each, being the second and the final tranche of such conversion of entire block of 80000 units PNCPS as at the beginning of the financial year,

both under Chapter VII of the SEBI (ICDR).

Resolution required: (~~Ordinary~~/Special)

Mode of voting: (~~Show of hands~~/Poll/~~Postal ballot~~/E-voting)

In terms of Clause 35B of the Listing Agreement read with Rule 20 of Companies (Management and Administration) Rules, 2014, the Bank conducted the e-voting form March 7th (10.00 hrs.) to March 9th 2014 (17.00 hrs.) and the Scrutinizer's Report was enclosed to the original communication dated March 13, 2015.

The only agenda item was passed by Poll conducted at the venue of the Extraordinary General Meeting and the Consolidated Results of the e-Voting and Poll were enclosed to the original communication dated March 13, 2015.

The copy of the 'Proceedings' of the Extraordinary General Meeting as per the provision of Clause 31(d) of the Listing Agreement was enclosed to the original communication dated March 13, 2015.

Thanking you,

Bikramjit Ghosh
Company Secretary & Compliance Officer