

# **UB OVERSEAS LIMITED**

Geneva Place, 2<sup>nd</sup> Floor, # 333, Waterfront Drive, Road Town, Tortola, British Virgin Islands

April 11, 2017

The Department of Corporate Services

**BSE Limited**

1st Floor, New Trading Ring

Rotunda Building, P J Towers

Dalal Street, Fort, Mumbai 400 001

The Secretary

**National Stock Exchange of India Limited**

Compliance Department

Exchange Plaza, Bandra Kurla Complex

Bandra [E], Mumbai 400 051

Dear Sir,

**Sub: Disclosure of Shareholding and Voting Rights in a Listed Company**

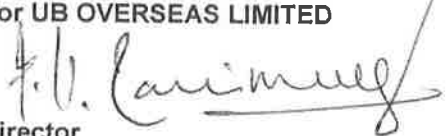
In terms of Notification No. LAD-NRO/GN/2011-12/24/30181 dated September 23, 2011, we hereby furnish the details of shareholding and voting rights in United Breweries Limited as on **March 31, 2017**.

Kindly treat this as compliance under Regulation 30 (2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking You

Yours faithfully,

For **UB OVERSEAS LIMITED**

  
Director

Encl: as above

cc: United Breweries Limited  
UB Tower, Level 4, UB City,  
No.24, Vittal Mallya Road  
Bangalore 560 001

**Annexure -1**

**Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part A- Details of Shareholding**

|                                                                          |                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                          |
|--------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------|----------------------------------------------------------|
| 1 Name of Target Company (TC)                                            |                                                                                                                                                                                                                                                                                                 | United Breweries Limited                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                         |                                                          |
| 2 Name(s) of the stock exchange(s) where the shares of the TC are listed |                                                                                                                                                                                                                                                                                                 | BSE Limited and The National Stock Exchange of India Limited                                                                                                                                                                                                                                                                                                                                                                                                    |                                                         |                                                          |
| 3 Particulars of the shareholder(s):                                     |                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                          |
| a.                                                                       | Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25%of the voting rights of the TC. | N.A.                                                                                                                                                                                                                                                                                                                                                                                                                                                            |                                                         |                                                          |
| or                                                                       |                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                          |
| b.                                                                       | Name(s) of promoter(s), members of the promoter group and PAC with him                                                                                                                                                                                                                          | UB Overseas Ltd<br>United Breweries (Holdings) Limited<br>Dr. Vijay Mallya & his relatives<br>McDowell Holdings Limited<br>Kamsco Industries Private Limited<br>Mallya Private Limited<br>The Gem Investments & Trading Company Private Limited<br>Pharma Trading Company Private Limited<br>Devi Investments Private Limited<br>Vittal Investments Private Limited<br>Scottish & Newcastle India Limited<br>Heineken International B V<br>Heineken U K Limited |                                                         |                                                          |
| 4 Particulars of the Shareholding of person(s) mentioned at (3) above    |                                                                                                                                                                                                                                                                                                 | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| As of March 31st of the year 2017, holding of:                           |                                                                                                                                                                                                                                                                                                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                          |
| a)                                                                       | Shares                                                                                                                                                                                                                                                                                          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |                                                         |                                                          |
|                                                                          | UB Overseas Ltd                                                                                                                                                                                                                                                                                 | 4,27,740                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.16                                                    | N.A.                                                     |
|                                                                          | United Breweries (Holdings) Limited                                                                                                                                                                                                                                                             | 2,83,37,911                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 10.72                                                   | N.A.                                                     |
|                                                                          | Dr. Vijay Mallya & his relatives                                                                                                                                                                                                                                                                | 2,13,53,620                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 8.08                                                    | N.A.                                                     |
|                                                                          | McDowell Holdings Limited                                                                                                                                                                                                                                                                       | 62,22,344                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 2.35                                                    | N.A.                                                     |
|                                                                          | Kamsco Industries Private Limited                                                                                                                                                                                                                                                               | 55,23,636                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 2.09                                                    | N.A.                                                     |
|                                                                          | Mallya Private Limited                                                                                                                                                                                                                                                                          | 97,86,666                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 3.70                                                    | N.A.                                                     |
|                                                                          | The Gem Investments & Trading Company Private Limited                                                                                                                                                                                                                                           | 43,15,132                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 1.63                                                    | N.A.                                                     |
|                                                                          | Pharma Trading Company Private Limited                                                                                                                                                                                                                                                          | 15,14,366                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 0.57                                                    | N.A.                                                     |
|                                                                          | Devi Investments Private Limited                                                                                                                                                                                                                                                                | 18,59,300                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 0.70                                                    | N.A.                                                     |
|                                                                          | Vittal Investments Private Limited                                                                                                                                                                                                                                                              | 3,75,955                                                                                                                                                                                                                                                                                                                                                                                                                                                        | 0.14                                                    | N.A.                                                     |
|                                                                          | Scottish & Newcastle India Limited                                                                                                                                                                                                                                                              | 8,99,94,960                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 34.04                                                   | N.A.                                                     |
|                                                                          | Heineken International B V                                                                                                                                                                                                                                                                      | 1,71,20,643                                                                                                                                                                                                                                                                                                                                                                                                                                                     | 6.48                                                    | N.A.                                                     |
|                                                                          | Heineken UK Ltd                                                                                                                                                                                                                                                                                 | 84,89,270                                                                                                                                                                                                                                                                                                                                                                                                                                                       | 3.21                                                    | N.A.                                                     |
| b)                                                                       | Voting rights ( otherwise than by shares)                                                                                                                                                                                                                                                       | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                     | N.A.                                                     |
| c)                                                                       | Warrants                                                                                                                                                                                                                                                                                        | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                     | N.A.                                                     |
| d)                                                                       | Convertible Securities                                                                                                                                                                                                                                                                          | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                     | N.A.                                                     |
| e)                                                                       | Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                  | Nil                                                                                                                                                                                                                                                                                                                                                                                                                                                             | Nil                                                     | N.A.                                                     |
| Total                                                                    |                                                                                                                                                                                                                                                                                                 | 19,53,21,543                                                                                                                                                                                                                                                                                                                                                                                                                                                    | 73.87                                                   |                                                          |