Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited		
Names(s) of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Prakausali Investment (India) Private Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the Shares of TC are Listed	NSE and BSE		
Details of the ~~acquisition~~ / disposal** as follows	Number	Number % w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) d) Total (a+b+c)	563,679,623 - - **563,679,623**	21.54% - - **21.54%**	21.54% - - **21.54%**
Details of ~~acquisition~~/sale** a) Shares carrying voting rights ~~acquired~~/sold** b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Total (a+b+c)	563,679,623 - - **563,679,623**	21.54% - - **21.54%**	21.54% - - **21.54%**
After the ~~acquisition~~/sale, holding of **: a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL

For Prakausali Investment (India) Pvt. Ltd.

Director/Authorised Signatory

d) Total (a+b+c)			
Mode of ~~acquisition~~ / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).**	Pursuant to the Scheme of Amalgamation and Arrangement sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 23rd April, 2013 made effective on 28th June, 2013 (Effective Date), all assets including investments of Prakausali Investment (India) Private Limited in shares of Unitech Limited were vested into Mayfair Capital Private Limited.		
Date of ~~acquisition~~ / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable**	28th June, 2013		
Equity share capital / total voting capital of the TC before the said ~~acquisition /~~ sale**	5,232,602,094		
Equity share capital/ total voting capital of the TC after the said ~~acquisition /~~ sale**	5,232,602,094		
Total diluted share/voting capital of the TC after the said acquisition	5,232,602,094		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Pursuant to the Scheme of Amalgamation and Arrangement sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 23rd April,2013 made effective on28th June,2013 (Effective Date), all assets including investments of Prakausali Investment (India) Private Limited in shares of Unitech Limited were vested into Mayfair Capital Private Limited.

For Prakausali Investment (India) Private Limited

For Prakausali Investment (India) Pvt. Ltd.

Director

Director/Authorised Signatory

Place: New Delhi

Date: 01.07.2013