

KAMSCO INDUSTRIES PRIVATE LIMITED

REGISTERED OFFICE :

2, MINTO PARK, KOLKATA - 700 027

Phone : 22239857

CIN : U51109WB1961PTC025155 E-mail: kamscoindustries.pvtltd@gmail.com

March 24, 2016

The Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort, Mumbai 400 001

(corp.relations@bseindia.com)

The Secretary
National Stock Exchange of India Limited
Compliance Department
Exchange Plaza, Bandra Kurla Complex
Bandra [E], Mumbai 400 051

(takeover@nse.co.in)

Dear Sirs:

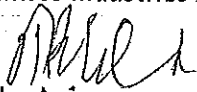
Sub : Invocation of pledge of shares – Disclosure in terms of Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares And Takeovers) Regulations, 2011

This has reference to the above mentioned subject.

We enclose herewith disclosure under Regulation 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to invocation of pledge of shares held by us in United Breweries Limited.

Thanking you,

Yours faithfully
For Kamsco Industries Private Limited


T.R. Ghosh
Director

Encl : as above

Cc : United Breweries Limited, UB Tower, Level 4, UB City, 24 Vittal Mallya Road
Bangalore 560 001

Format for Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	United Breweries Limited,
Names of the Stock Exchanges where the shares of the Target Company are listed	BSE Limited and National Stock Exchange of India Limited
Date of Reporting	March 24, 2016
Name of the Promoter or PAC on whose share encumbrance has been created/released/invoked	Kamco Industries Private Limited

Name of the Promoter(s) or PACs with him	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares (creation (2+3)/release (2-3)/invocation (2-3))	
	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non disposal undertaking/ others)	Reasons for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares are encumbered	Number	% of total share capital
Kamco Industries Private Limited	6,228,636	2.36	2,984,000	1.13	invocation	17.03.2016	Pledge	Refer Note below	705,000	0.27	ECL Finance Ltd	2,279,000	0.86
Dr. Vijay Malviya & his relatives	21,353,620	8.08	20,950,954	7.92									
Malviya Private Limited	9,786,666	3.70	0	0.00									
The Gem Investment & Trading Co. Pvt. Ltd	4,315,132	1.63	0	0.00									
Pharma Trading Company Private Limited	1,514,366	0.57	620	0.00									
Dev Investments Private Limited	1,859,300	0.70	0	0.00									
Vital Investments Private Limited	375,955	0.14	0	0.00									
United Breweries (Holdings) Limited	26,337,911	10.72	8,794,000	3.33									
UB Overseas Limited	427,740	0.16	0	0.00									
McDowell Holdings Limited	9,662,344	3.65	7,051,000	2.67									
Scottish and Newcastle India Limited	89,994,960	34.04	0	0.00									
Heineken International BV	13,150,770	4.97	0	0.00									
Heineken UK Ltd	8,489,270	3.21	0	0.00									

For Kamco Industries Private Limited

T.R. Ghosh

Director

Date : 22.03.2016

Note : Kamco Industries Private Limited had pledged certain shares of United Breweries Limited to ECL Finance Limited ("Pledgee") to secure the credit facility availed by PE Data Center Resources Private Limited from the Pledgee. The present disclosure pertains to the invocation of the pledge by the Pledgee on March 17, 2016