Format for Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Unitech Limited	
2.	Name of the acquirer(s)	Mayfair Capital Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	NSE and BSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the Scheme of Amalgamation and Arrangement sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 23rd April, 2013 made effective on 28th June, 2013 (Effective Date), all assets including investments of May Fair Investments Private Limited and Prakausali Investment (India) Private Limited in shares of Unitech Limited were vested into Mayfair Capital Private Limited.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No N.A N.A	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed to be acquired / actually	N.A.	N.A.

For Mayfair Capital Pvt. Ltd.

Sudha Satija

Director/Authorised Signatory

	acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	– Each Acquirer / Transferee Mayfair Capital Private Limited	436,270	0.02%	667,427,658	25.51%
	– Each Seller / Transferor May Fair Investments Private Limited; and Prakausali Investment (India) Private Limited	103,311,765 563,679,623	3.95% 21.54%	Nil Nil	Nil Nil

For Mayfair Capital Private Limited
For Mayfair Capital Pvt. Ltd.

Sudha Satija

Director Director/Authorised Signatory
Name: Sudha Satija
Date: 01st July, 2013
Place: New Delhi