

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited		
Names(s) of the Acquirer and Person Acting in Concert (PAC) with the Acquirer	Mayfair Capital Private Limited		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the Shares of TC are Listed	BSE and NSE		
Details of the acquisition / ~~disposal~~ ** as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	66,53,77,658	25.43%	25.43%
b) Voting rights (VR) otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
d) Total (a+b+c)	66,53,77,658	25.43%	25.43%
Details of acquisition/~~sale~~**			
a) Shares carrying voting rights acquired/ ~~sold~~ **	22,75,01,000	8.70%	8.70%
b) VRs acquired / ~~sold~~ otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ ~~sold~~	-	-	-
d) Total (a+b+c)	22,75,01,000	8.70%	8.70%
After the acquisition/~~sale~~, holding of **:			
a) Shares carrying voting rights	89,28,78,658	34.13%	34.13%
b) VRs otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after			

For Mayfair Capital Pvt. Ltd.

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Director/Authorised Signatory

acquisition d) Total (a+b+c)			
Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).**	Pursuant to the Scheme of Amalgamation sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 3 rd September, 2013 made effective on 28 th September, 2013 (Effective Date), all assets including investments of Harsil Projects Private Limited in Shares of Unitech Limited were vested into Mayfair Capital Private Limited.		
Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable**	28 th September, 2013		
Equity share capital / total voting capital of the TC before the said acquisition/ sale**	5,232,602,094		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale**	5,232,602,094		
Total diluted share/voting capital of the TC after the said acquisition	5,232,602,094		

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

** Pursuant to the Scheme of Amalgamation sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 3rd September, 2013 made effective on 28th September, 2013 (Effective Date), all assets including investments of Harsil Projects Private Limited in Share Capital of Unitech Limited were vested into Mayfair Capital Private Limited.

For Mayfair Capital Private Limited

For Mayfair Capital Pvt. Ltd.

Director / Authorized Signatory

Place: New Delhi

Date: 1st October, 2013