

Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Unitech Limited	
2.	Name of the acquirer(s)	Mayfair Capital Private Limited	
3.	Name of the stock exchange where shares of the TC are listed	BSE and NSE	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	Pursuant to the Scheme of Amalgamation sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 3 rd September, 2013 made effective on 28 th September, 2013 (Effective Date), all assets including investments of Harsil Projects Private Limited in Share Capital of Unitech Limited were vested into Mayfair Capital Private Limited.	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	10(1)(d)(iii)	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	No N.A. N.A.	
7.	Details of acquisition	Disclosures made/required to be made under regulation 10(5)	Whether the disclosures under regulation 10(5) are actually made
	a. Name of the transferor / seller	N.A.	N.A.
	b. Date of acquisition	N.A.	N.A.
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	N.A.	N.A.
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	N.A.	N.A.
	e. Price at which shares are proposed	N.A.	N.A.

For Mayfair Capital Pvt. Ltd.


 Director/Authorised Signatory

	to be acquired / actually acquired				
8. Shareholding details		Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC	No. of shares held	% w.r.t. to total share capital of TC
	— Each Acquirer / Transferee Mayfair Capital Private Limited	66,53,77,658	25.43%	89,28,78,658	34.13%
	— Each Seller / Transferor Harsil Projects Private Limited	22,75,01,000	8.70%	Nil	Nil

For **Mayfair Capital Private Limited**
For Mayfair Capital Pvt. Ltd.


Director/Authorized Signatory

Name: Sudha Satija

Date: 1st October, 2013

Place: New Delhi