Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Unitech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Mayfair Capital Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) d) Total (a+b+c)	436,270 - - **436,270**	0.02% - - **0.02%**	0.02% - - **0.02%**
Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired d) Total (a+b+c)	666,991,388 - - **666,991,388**	25.49% - - **25.49%**	25.49% - - **25.49%**
After the acquisition, holding of: a) Shares carrying voting rights b) VRs otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition d) Total (a+b+c)	667,427,658 - - **667,427,658**	25.51% - - **25.51%**	25.51% - - **25.51%**
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	Pursuant to the Scheme of Amalgamation and Arrangement sanctioned by Hon'ble High Court of Delhi at New Delhi vide its order dated 23rd April,2013 made effective on 28th June,2013 (Effective Date), all assets including investments of May Fair Investments Private Limited and Prakausali Investment (India) Private Limited in shares of Unitech Limited were vested into Mayfair Capital Private Limited,		
Salient features of the securities acquired including time till redemption , ratio at which it can be converted into equity shares, etc.	Equity Shares with Voting Rights		

For **Mayfair Capital Pvt. Ltd.**

Sudha Satija

Director/Authorised Signatory

Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	28th June, 2013
Equity share capital / total voting capital of the TC before the said acquisition	5,232,602,094
Equity share capital / total voting capital of the TC after the said acquisition	5,232,602,094
Total diluted share/voting capital of the TC after the said acquisition	5,232,602,094

Note:
(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Mayfair Capital Private Limited
For Mayfair Capital Pvt. Ltd.

Sudha Satija

Director **Director/Authorised Signatory**

Place: New Delhi

Date: 01.07.2013