

Uniply Industries Limited

Corporate Office : 52, Harley's Road, Kilpauk, Chennai - 600 010. India. Tel : 2660 5995
Fax : 91-44-2660 2273 E-mail:info@uniply.in PAN No. : AAACU1411A



March 01, 2012

The National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sirs,

Ref: Scrip Code – UNIPLY
Sub: Outcome of EGM

We wish to inform you that the members at the Extra Ordinary General Meeting (EGM) of the Company held on March 01, 2012, inter alia, have passed the resolution to offer, issue and allot in one or more tranches up to 18,98,793 equity shares to the promoters and the others, at an issue price of Rs.10.77/- per equity share including a premium of Re.0.77/- per share as determined in accordance with the preferential issue guidelines prescribed under the SEBI (Issue of Capital & Disclosure requirements) Regulations, 2009. Extract of the resolution passed at EGM is enclosed.

Thanking You,

Yours faithfully,
For Uniply Industries Limited

A handwritten signature in black ink, appearing to read "R. Nath", written over a horizontal line.

Raghuram Nath
Company Secretary

Encl: As above.



Regd. Office : # 69, Nelveli Village, Uthiramerur Block, Kanchipuram Dist.,
Pin - 603 107, Tamil Nadu, India



EXTRACTS OF THE MINUTES OF THE EXTRA-ORDINARY GENERAL MEETING OF THE MEMBERS OF M/S. UNIPLY INDUSTRIES LIMITED HELD ON THURSDAY THE 1ST DAY OF MARCH 2012 AT ITS REGISTERED OFFICE AT 10.00 A.M.

ISSUE OF FURTHER SHARES:

“RESOLVED THAT pursuant to Section 81 (1A) and all other applicable provisions of the Companies Act, 1956 (including any statutory modification or re-enactment thereof, for the time being in force) and enabling provisions of the Memorandum and Articles of Association of the Company and the Listing Agreements entered into by the Company with the stock Exchanges where the shares of the Company are listed and subject to any approval, consent, permission and / or sanction of the appropriate authorities (hereinafter collectively referred to as “the appropriate authorities”), and subject to such conditions as may be prescribed by any of them while granting any such approval, consent, permission and / or sanction (hereinafter referred to as “the requisite approvals”), and which may be agreed to by the Board of Directors of the company (hereinafter called 'the Board' which term shall be deemed to include any committee which the Board may have constituted or hereinafter constitute to exercise its powers including this resolution), the consent of the members of the company be and is hereby accorded to the Board to create, offer, issue and allot on a preferential basis upto 18,98,793 Equity Shares of the face value of Rs. 10/- each to promoters and others as mentioned in the explanatory statement, at an issue price of Rs. 10.77/- per equity share including a premium of Re 0.77/- per share as determined in accordance with the preferential issue guidelines prescribed under the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2009

RESOLVED FURTHER THAT the pricing of the equity shares to be allotted is determined in accordance with the SEBI's Preferential Issue guidelines with reference to the 'Relevant Date'. The 'Relevant Date' for the purpose of pricing of the resultant share is 31.01.2012 i.e. 30 days prior to the date of Extra Ordinary General Meeting in terms of Section 81(1A) of the Companies Act, 1956.

RESOLVED FURTHER THAT the equity shares shall rank pari- passu in all respects with the existing equity shares of the Company and that Equity shares so allotted during the financial year shall be entitled to dividend if any declared including other corporate benefits if any, for which book closure and record dates fall subsequent to the allotment of equity shares.

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“RESOLVED FURTHER THAT the equity shares allotted in terms of this resolution shall be subject to lock-in requirements as per the provisions of Chapter VII of SEBI (ICDR) Regulations 2009.

“RESOLVED FURTHER THAT the Board of directors are hereby authorized to make application for listing of the new equity shares to the Stock Exchanges where the Company is listed and also to make application to the Depositories for admission of the new equity shares.

“RESOLVED FURTHER THAT the Board be and is hereby authorized to delegate all or any of the powers herein conferred to any Committee of Directors or any other officer or officers of the Company to give effect to the aforesaid resolutions.”

“CERTIFIED TRUE COPY”

Place: Chennai
Date: 01.03.2012

FOR UNIPLY INDUSTRIES LIMITED

CHAIRMAN AND MANAGING DIRECTOR



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