

**Disclosures under Regulation 29(2) of
SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Uniply Industries Limited		
Name of the acquirer	B.L.Bengani		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange & National Stock Exchange		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights	30,53,674	21.26	21.26
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
d) Total (a+b+c)	30,53,674	21.26	21.26
Details of acquisition/sale			
a) Shares carrying voting rights acquired	11,82,250	8.23	8.23
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Total (a+b+c)	11,82,250	8.23	8.23

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	42,35,924	29.49	29.49
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Total (a+b+c)	42,35,924	29.49	29.49
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off - Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.09.2013		
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 14,36,37,430		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 14,36,37,430		
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 14,36,37,430		



Signature of the acquirer

Place: Chennai

Date: 30.09.2013