

Uniply Industries Limited

Corporate Office : No. 5, Branson Garden Street, Kilpauk, Chennai - 600 010, India. PAN No. AAACU1411A
Tel : 044-2660 5995 Fax : 91-44-2660 2273 Email : info@uniply.in



Date: 15.06.2015

National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex Bandra (E)
Mumbai - 400 051.

Dear Sir,

Symbol: UNIPLY – 532646 (BSE)

Sub: Disclosures under Regulations 29(1)(2) of SEBI (SAST) Regulations, 2011 reg-

We are submitting herewith the disclosures under the captioned SEBI Regulations for your kind reference and records.

Kindly acknowledge receipt.

Thanking you,

Yours Sincerely,
For Uniply Industries Limited


Company Secretary

Encl: As above

CC To: BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001



The Mark of
Responsible Forestry



Regd. Office : #69, Nelveli Village, Uthiramerur Block, Kanchipuram Dist.,
Pin : 603 107, Tamil Nadu, India

CIN Number : L20293TN1996PLC036484

Website : www.uniply.in

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	UNIPLY INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KESHAV KANTAMNENI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES, INCOMING PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	0	0	0
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	0	0	0
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares	1772496	10.2375	10.2375
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
Total (a+b+c)	1772496	10.2375	10.2375



After the acquisition, holding of:			
a) Shares carrying voting rights	1772496	10.2375	10.2375
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	1772496	10.2375	10.2375
6. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off market trade (Open offer)		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	12.06.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition	17313743 equity shares of Rs. 10/- each		
9. Equity share capital/ total voting capital of the TC after the said acquisition	17313743 equity shares of Rs. 10/- each		
10. Total diluted share/voting capital of the TC after the said acquisition	17313743 equity shares of Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place: Chennai

Date: 12.06.2015

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

11. Name of the Target Company (TC)	UNIPLY INDUSTRIES LIMITED		
12. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KESHAV KANTAMNENI		
13. Whether the acquirer belongs to Promoter/Promoter group	YES, INCOMING PROMOTER		
14. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
15. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Before the acquisition under consideration, holding of : d) Shares carrying voting rights e) Voting rights (VR) otherwise than by equity shares f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1772496	10.2375	10.2375
Total (a+b+c)	1772496	10.2375	10.2375
Details of acquisition d) Shares carrying voting rights acquired e) VRs acquired otherwise than by equity shares f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	881757	5.0928	5.0928
Total (a+b+c)	881757	5.0928	5.0928



After the acquisition, holding of:			
d) Shares carrying voting rights	2654253	15.3303	15.3303
e) VRs otherwise than by equity shares			
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	2654253	15.3303	15.3303
16. Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Off market trade (Open offer)		
17. Date of acquisition of/ date of receipt of intimation of allotment of shares /VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	13.06.2015		
18. Equity share capital / total voting capital of the TC before the said acquisition	17313743 equity shares of Rs. 10/- each		
19. Equity share capital/ total voting capital of the TC after the said acquisition	17313743 equity shares of Rs. 10/- each		
20. Total diluted share/voting capital of the TC after the said acquisition	17313743 equity shares of Rs. 10/- each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place: Chennai

Date: 13.06.2015

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	UNIPLY INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DUGAR MECANDISE PRIVATE LIMITED		
3. Whether the acquirer belongs to Promoter/Promoter group	YES, OUTGOING PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	1772496	10.2375	10.2375
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1772496	10.2375	10.2375
<u>Details of sale</u>			
a) Shares carrying voting rights acquired	1772496	10.2375	10.2375
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

For Dugar Mercandise (P) Ltd.


Director

Total (a+b+c)	1772496	10.2375	10.2375
<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	0	0	0
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	0	0	0
6. Mode of sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Off-market (Open Offer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.06.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	173137430		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	173137430		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	17313743 / 173137430		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Dugar Mercandise (P) Ltd.

Signature of the acquirer / ^{Director} Authorised Signatory

Place: Chennai

Date: 12.06.2015

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

1. Name of the Target Company (TC)	UNIPLY INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	B.L. BENGANI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES, OUTGOING PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	4472693	25.8332	25.8332
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	4472693	25.8332	25.8332
<u>Details of sale</u>			
a) Shares carrying voting rights acquired	881757	5.0928	5.0928
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			

B.L. Bengani

Total (a+b+c)	881757	5.0928	5.0928
<u>After the sale, holding of:</u>			
a) Shares carrying voting rights	3590936	20.7404	20.7404
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	3590936	20.74040	20.7404
6. Mode of sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market (Open Offer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.06.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	17313743 equity shares of Rs. 10/ each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	17313743 equity shares of Rs. 10/ each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	17313743 equity shares of Rs. 10/ each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

B.L. Benger

Signature of the acquirer / Authorised Signatory

Place: Chennai

Date: 13.06.2015

**FORMAT FOR DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL
ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

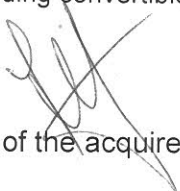
1. Name of the Target Company (TC)	UNIPLY INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KESHAV KANATAMNENI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES, INCOMING PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
a) Shares carrying voting rights	0	0	0
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)			
<u>Details of acquisition/sale</u>			
a) Shares carrying voting rights acquired	1772496	10.2375	10.2375
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	1772496	10.2375	10.2375



After the acquisition/sale , holding of:			
a) Shares carrying voting rights	1772496	10.2375	10.2375
b) VRs otherwise than by equity shares			
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Total (a+b+c)	1772496	10.2375	10.2375
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market (Open Offer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	12.06.2015		
8. Equity share capital / total voting capital of the TC before the said acquisition/sale	17313743 equity shares of Rs. 10/ each		
9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	17313743 equity shares of Rs. 10/ each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	17313743 equity shares of Rs. 10/ each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature of the acquirer / Authorised Signatory

Place: Chennai

Date: 12.06.2015

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2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	KESHAV KANATAMNENI		
3. Whether the acquirer belongs to Promoter/Promoter group	YES, INCOMING PROMOTER		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	NSE / BSE		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition/disposal under consideration, holding of :</u>			
d) Shares carrying voting rights	1772496	10.2375	10.2375
e) Voting rights (VR) otherwise than by equity shares			
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
Total (a+b+c)	1772496	10.2375	10.2375
<u>Details of acquisition/sale</u>			
d) Shares carrying voting rights acquired	881757	5.0928	5.0928
e) VRs acquired otherwise than by equity shares			
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
Total (a+b+c)	881757	5.0928	5.0928



After the <u>acquisition/sale</u>, holding of:			
d) Shares carrying voting rights	2654253	15.3303	15.3303
e) VRs otherwise than by equity shares			
f) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c)	2654253	15.3303	15.3303
6. Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Off-market (Open Offer)		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13.06.2015		
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9. Equity share capital/ total voting capital of the TC after the said acquisition/sale	17313743 equity shares of Rs. 10/ each		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	17313743 equity shares of Rs. 10/ each		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Signature of the acquirer / Authorised Signatory

Place: Chennai

Date: 13.06.2015