

UMIL SHARE & STOCK BROKING SERVICES LIMITED

REGISTERED OFFICE : 24, R. N. MUKHERJEE ROAD, 2ND FLOOR, KOLKATA-700 001
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CIN : U67120WB1994 PLC 065643

15th March, 2016

UMIL/SECT/

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
[Fax No. 022-26598347]

The Secretary
The Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers, Dalal
Street
Mumbai - 400 001
[Fax No. 022-22723719]

Dear Sir(s)

Sub : Revised Disclosure of Pledge of Shares in prescribed format

We refer to our letter dated 11th March, 2016 and are enclosing the revised Disclosure in terms of Regulation 31 (1) and 31 (2) of Stock Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format for your reference and record.

Yours Sincerely

For UMIL Share and Stock Broking Services Limited


Anil Kumar Agarwal
Director

Usha Martin Limited

[illegible]

~~Small share A Stock Broking Co. Inc. 100 shares~~

Attorney
Director

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Date: 15.03.2016

Date: **05.03.2016**

(*) The names of all promoters, their shareholding in the target company, the amount of money personally borrowed, third party pledge, etc. as on the date of event or not.

they are reporting on the date of event or not.

(see) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.