

ADITYA BIRLA



UltraTech

28th August, 2014

BSE Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001.
Tel.: 22721233/4
Fax: 022 2272 2039
Scrip Code: 532538

✓
The Manager
Listing Department
The National Stock Exchange of India Limited
"Exchange Plaza", Bandra - Kurla Complex,
Bandra (East), Mumbai 400 051.
Tel.: 26598236
Fax: 2659 8237 / 38.
Scrip Code: ULTRACEMCO

Dear Sirs,

Sub: Scheme of Arrangement between UltraTech Cement Limited, Jaypee Cement Corporation Limited and their respective shareholders and creditors ("the Scheme")

We refer to the earlier correspondence in the matter.

Upon receipt of all relevant statutory and regulatory approvals, the Scheme between Jaypee Cement Corporation Limited ("JCCL") and the Company and its respective shareholders and creditors, for the acquisition of the cement unit of JCCL in Gujarat, comprising of an integrated cement unit at Sewagram and a grinding unit at Wanakbori ("Demerged Undertaking") became effective from 12th June, 2014, ("Effective Date") which is also the Closing Date.

The Demerger Implementation Committee constituted by the Board of Directors to exercise all powers and discharge all functions of the Board for effecting the demerger, allotted 114,382 equity shares of the Company of Rs.10/- each credited as fully paid-up to the equity and preference share holders of JCCL in terms of the Scheme. The number of shares allotted was based on the estimated financial statements of the demerged undertaking of JCCL as on the Effective Date.

In terms of the provisions of the Scheme, JCCL provided to the Company the unaudited financial statements relating to the Demerged Undertaking as of the Closing Date based on which the Closing Balance Sheet and the Adjustment Statement have been prepared.

Since the actual net working on the Closing Date is higher than the estimated net working capital as on the Closing Date, in terms of the Scheme, the Company is required to discharge the amount equal to such difference by issuance of its equity shares to the equity shareholders of JCCL.



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The Demerger Implementation Committee at its meeting held on 28th August, 2014 has allotted 27,261 equity shares of the Company of Rs.10/- each credited as fully paid-up to the equity shareholders of JCCL, being additional shares in terms of the Scheme.

The above is for your information please. Application for in-principle approval and permission for trading of the abovementioned shares are being made separately.

Thanking you,

Yours sincerely,

S.K. Chatterjee
Company Secretary.

The National Securities Depository Ltd.,
Trade World, 4th floor
Kamala Mills Compound
Senapati Bapat Marg, Lower Parel
Mumbai 400013.

The Central Depository Services (India) Limited
Phiroze Jeejeebhoy Towers
27th Floor, Dalal Street
Mumbai 400023.