



Ref. No. GIL/CFD/SEC/17/005/SE

Date: 9th April 2016

BSE Limited
Corporate Relationship Department
1st floor, New Trading Ring
Rotunda Building P J Towers,
Dalal Street, Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex
Bandra, Mumbai 400051

UltraTech Cement Limited
Ahura Centre, 2nd floor,
M.I.D.C. Mahakali Caves Road
Andheri (E) Mumbai 400 093

Dear Sir,

Sub: Disclosure under Regulation 30(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulation, 2011

We are one of the promoters of UltraTech Cement Limited.

According to our understanding of the meaning of the expression "Promoter" and "Person acting in Concert" and other provisions including Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we declare the holding of Promoter(s) / Members of the Promoter Group/ Person Acting in Concert (PAC) with us as on March 31, 2016, as per Annexure "A" enclosed.

Please acknowledge the receipt.

Thank you,

Yours faithfully

For Grasim Industries Limited

Hutokshi Wadia
Sr. Vice President & Company Secretary

Encl: as above



Grasim Industries Limited
Aditya Birla Centre, 'A' Wing, 2nd Floor
S.K. Ahire Marg, Worli, Mumbai 400 030. India

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Fax +91 22 66525114, 24995114

CIN L17124MP1947PLC000410
E-mail grasimcfd@adityabirla.com
Website www.grasim.com

Regd. Office P.O. Birlagram, Nagda - 456 331 (M.P.)



Annexure "A"

Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011
Part A- Details of Shareholding

1. Name of the Target Company (TC)	UltraTech Cement Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	1. BSE Limited 2. National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	Not Applicable Name of Promoters- Grasim Industries Limited and Shri Kumar Mangalam Birla. Name of Members of the Promoter Group/ PAC as per List "A" attached.		
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares	% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 st March 2016, holding of:			
a) Shares	168766753	61.4943%	61.4943%
b) Voting Rights (otherwise than by shares)	Nil	Nil	Nil
c) Warrants,	Nil	Nil	Nil
d) Convertible Securities	Nil	Nil	Nil
e) Any other instrument that would entitle the holder to receive shares in the TC.#	2744168	0.9999%	0.9999
Total	171510921	62.4942%	62.4942%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

In addition to 168766753 equity shares (61.4943%), the Promoters / Promoter Group / PAC hold 2744168 GDRs (0.9999%), voting rights on which is in terms of the Deposit Agreement between the parties (details of Shares and GDRs is given as per List 'A' attached).

For Grasim Industries Limited

Hutokshi Wadia
Sr. Vice President & Company Secretary



Place: Mumbai
Date: 9th April 2016

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ADITYA BIRLA



Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

** Part – B shall be disclosed to the Stock Exchange but shall not be disseminated.

For Grasim Industries Limited

Hutokshi Wadia
Sr. Vice President & Company Secretary

Place: Mumbai

Date: 09.04.2016



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**List "A"**

Details of Shareholding of Promoters, Members of Promoters Group and Persons Acting in Concert of UltraTech Cement Limited as on 31st March, 2016

Sr. No.	Name of the Shareholder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share / voting capital
	Promoter			
1.	Grasim Industries Limited	165335150	60.2464	60.2464
2.	Shri Kumar Mangalam Birla	3837	0.0014	0.0014
	Promoter Group / Person Acting in Concert			
3.	Smt. Rajashree Birla	41701	0.0152	0.0152
4.	Smt. Neerja Birla	8011	0.0029	0.0029
5.	Smt. Vasavadatta Bajaj	13232	0.0048	0.0048
6.	Aditya Vikarm Kumar Mangalam Birla HUF	10228	0.0037	0.0037
7.	Birla Group Holdings Private Limited	1	0.0000	0.0000
8.	Trapti Trading and Investment Private Limited	698276	0.2544	0.2544
9.	Turquoise Investments And Finance Private Limited	1397565	0.5093	0.5093
10.	Vaibhav Holdings Private Limited	76	0.0000	0.0000
11.	Rajratna Holdings Private Limited	76	0.0000	0.0000
12.	Vikram Holdings Private Limited	85	0.0000	0.0000
13.	Hindalco Industries Limited	1258515	0.4560	0.4560
	Total	168766753	61.4943	61.4943

Details of 27,44,168 GDRs held by Promoter/ Promoter Group/ Person Acting in Concert being instrument that would entitle the holder to receive the shares in UltraTech Cement Limited:

Sr. No.	Name of the GDR holder	No. of Shares	% w.r.t. total share/ voting capital	% of total diluted share /voting capital
1.	P T Indo Bharat Rayon	2286172	0.8331	0.8331
2.	P T Sunrise Bumi Textiles	144998	0.0528	0.0528
3.	P T Elegant Textiles Industry	92428	0.0337	0.0337
4.	Thai Rayon Public Company Limited	219998	0.0802	0.0802
5.	Surya Kiran Investments Pte. Limited	572	0.0002	0.0002
	Total	2744168	0.9999	0.9999
	Grand Total (Shares + GDRs)	171510921	62.4942	62.4942

For Grasim Industries Limited

Hutokshi Wadia
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Place : Mumbai

Date : 09.04.2016



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