



24th December, 2012

BSE Limited
Department of Corporate Services
1st Floor, New Trading Ring,
Rotunda Building,
P J Towers, Dalal Street,
Fort, Mumbai - 400 001
Script Code: 532538

The Secretary
National Stock Exchange of India Ltd.
Exchange Plaza
Bandra-Kurla Complex,
Bandra (East)
Mumbai - 400 051
Script Code:ULTRACEMCO

Dear Sir,

Sub: **Allotment of 15 Shares out of Shares kept in abeyance**

In terms of the Scheme of Arrangement between Grasim Industries Limited ("Grasim") and erstwhile Samruddhi Cement Limited ("Samruddhi"), one share of Samruddhi was allotted for one share held in Grasim. By way of a separate Scheme of Amalgamation, Samruddhi amalgamated with the Company and 4 shares of the Company were allotted to the shareholders of Samruddhi for every 7 equity shares held in Samruddhi.

8,518 equity shares were kept in abeyance as the title of the eligible shareholder of Grasim was not clear. Grasim has now advised the Company that out of the said 8,518 equity shares, 15 shares of the Company are required to be allotted to a shareholder of Grasim.

Accordingly, the Share Transfer and Shareholder(s) / Investor(s) Grievance Committee of the Board of Directors, today, allotted 15 equity shares of Rs. 10/- each of the Company to the shareholder. The said shares shall rank pari passu in all respect with the existing equity shares of the Company.

The Listing Application for getting the said 15 Equity Shares enlisted is being submitted shortly.

Thanking you,

Yours faithfully,
For UltraTech Cement Limited

S. K. Chatterjee
Company Secretary