

Ref. No.CO:CS:RC:2025-26:182

September 29, 2025

BSE Limited
Listing Department,
P J Towers, 1st floor Dalal Street.
Mumbai 400 001

National Stock Exchange of India Limited
Listing Department, Exchange Plaza, 5th floor,
Plot No. C/1, G Block Bandra Kurla Complex,
Bandra (E), Mumbai 400 051

Scrip Code: 532772

NSE Symbol: DCBBANK

Dear Sir/Madam

Sub: Intimation regarding grant of approval by the Reserve Bank of India (“RBI”) to Aga Khan Fund for Economic Development S.A., to acquire up to 60,58,394 equity shares of DCB Bank Limited (“the Bank”)

Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”) with relevant SEBI Circular

Further to our disclosures under Regulation 30 of the SEBI Listing Regulations on December 8, 2023, and January 9, 2024, in relation to the proposed preferential issue of up to 60,58,394 (Sixty Lakh Fifty Eight Thousand Three Hundred Ninety Four Only) equity shares of face value of INR 10/- each (‘Subscription Shares’), on a preferential basis, to Aga Khan Fund for Economic Development S.A. (‘AKFED’), one of the promoters of the Bank (‘Proposed Allottee’), we wish to inform you that the Bank is in receipt of a letter from the RBI dated September 29, 2025 wherein the RBI has accorded its approval to AKFED to acquire 60,58,394 equity shares of the Bank.

Further, the aforesaid 60,58,394 equity shares to be held by the AKFED after the acquisition will be subject to a lock-in of five years from the date of completion of the acquisition, and these shares shall not be encumbered under any circumstances.

The aforesaid approval granted by the RBI is subject to compliance with the relevant provisions of the Banking Regulation Act, 1949, Master Direction and Guidelines on Acquisition and Holding of Shares or Voting Rights in Banking Companies dated January 16, 2023 (as amended from time to time), provisions of the Foreign Exchange Management Act, 1999, regulations issued by Securities and Exchange Board of India, and any other statutes, regulations and guidelines, as applicable.

The said approval is valid for one year from the date of the aforesaid RBI letter. Further, it shall be ensured that the aggregate holding of the AKFED in the Bank does not exceed the post allotment level (as a percentage of paid-up share capital or voting rights) at all times. If the aggregate holding of AKFED falls below 5%, prior approval of RBI will be required to increase it to 5% or more of the total paid-up share capital or voting rights of the Bank.

Consequently, the Bank will proceed to take steps towards allotment of up to 60,58,394 equity shares to AKFED in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, and other applicable laws.

We request you to kindly take the above on record.

Yours faithfully

For DCB BANK LIMITED

Rubi Chaturvedi
Company Secretary &
Compliance Officer