

Ref. No.CO:CS:RC:2025-26:195

October 10, 2025

BSE Limited  
Listing Department,  
P J Towers, 1<sup>st</sup> floor  
Dalal Street.  
Mumbai 400 001

National Stock Exchange of India Limited  
Listing Department,  
Exchange Plaza, 5th floor,  
Plot No. C/1, G Block,  
Bandra – Kurla Complex,  
Bandra (East), Mumbai 400 051

Scrip Code: 532772

NSE Symbol: DCBBANK

Dear Sir/Madam

**Sub: Intimation of allotment of equity shares to Aga Khan Fund for Economic Development S.A. (“Allottee”) pursuant to preferential issue of equity shares.**

**Ref: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI Listing Regulations”).**

Further to our disclosures under Regulation 30 of the SEBI Listing Regulations dated December 8, 2023, January 9, 2024, and September 29, 2025, we wish to inform you that the Board of Directors of DCB Bank Limited (“Bank”), vide its resolution dated October 10, 2025 has approved the allotment of 60,58,394 (Sixty Lakhs Fifty Eight Thousand Three Hundred Ninety Four) equity shares of face value of INR 10/- (Indian Rupees Ten only) each (“Subscription Shares”), on a preferential basis, to the Allottee, one of the promoters of the Bank for cash consideration, at an issue price of INR 137/- (Indian Rupees One Hundred Thirty Seven Only) per Subscription Share (including a premium of INR 127/- (Indian Rupees One Hundred Twenty Seven Only) per Subscription Share), for a total consideration of INR 82,99,99,978/- (Indian Rupees Eighty-Two Crores Ninety-Nine Lakhs Ninety-Nine Thousand Nine Hundred and Seventy-Eight only) (“Preferential Allotment”), in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), and other applicable laws.

The Preferential Allotment has been undertaken in accordance with the provisions of the SEBI ICDR Regulations and other applicable rules/ regulations / guidelines, if any, prescribed by any regulatory or statutory authorities. The equity shares allotted shall be fully paid up and shall rank *pari passu* with the existing equity shares of the Bank and will be listed and traded on BSE Limited and the National Stock Exchange of India Limited, subject to receipt of necessary permissions and approvals.

Post allotment, the issued and paid-up equity share capital of the Bank stands increased from INR 315,15,67,330 (Indian Rupees Three Hundred Fifteen Crores Fifteen Lakhs Sixty Seven Thousand Three Hundred Thirty only), comprising of 31,51,56,733 (Thirty One Crores Fifty One Lakhs Fifty Six Thousand Seven Hundred Thirty Three) equity shares of INR 10/- (Indian Rupees Ten only) each, to

INR 321,21,51,270 (Indian Rupees Three Hundred Twenty One Crores Twenty One Lakhs Fifty One Thousand Two Hundred Seventy only), comprising of 32,12,15,127 (Thirty Two Crores Twelve Lakhs Fifteen Thousand One Hundred Twenty Seven) equity shares of INR 10/- (Indian Rupees Ten only) each.

The relevant details regarding the Preferential Allotment, post the allotment of securities, as per Regulation 30 and Schedule III of the SEBI Listing Regulations read with the SEBI Master Circular no. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are set out in Annexure 1. For other details regarding the Preferential Allotment, please refer to our disclosures dated December 8, 2023.

We request you to kindly take the above on record.

Thanking you,

Yours faithfully

**For DCB BANK LIMITED**

**Rubi Chaturvedi  
Company Secretary &  
Compliance Officer**