

Date: April 4, 2016

To,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001  
Fax: 022 – 2272 3121  
**BSE Scrip Code: 539141**

To,  
National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G  
Block,  
Bandra Kurla Complex, Bandra (East),  
Mumbai – 400 051  
Fax: 022 – 2659 8237 / 38  
**NSE Scrip Code: UFO**

**Ref.: UFO Moviez India Limited**

Dear Sir / Ma'am,

**Sub: Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we enclose herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2016.

Kindly take the same on you records.

Thanking you,  
Yours faithfully,

**For Valuable Technologies Limited**



**Ameya Hete**  
**Director**

Encl: a/a

**Valuable Technologies Limited**

Regd. Office: Plot No. 53/1, Media Info Tech Park, Road No.7, Nr. Akruti Trade Centre, Andheri East, Mumbai - 400 093  
Tel: +91 22 4055 3333, Fax: +91 22 4055 3344

www.valuablegroup.com

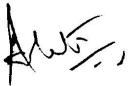
CIN: U72200MH2006PLC161881

**DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**

**Part- A – Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |                                                                                                                                                                                                                                                                                                                         |                |                                                          |                                                   |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                                                 | <b>UFO Moviez India Limited</b>                                                                                                                                                                                                                                                                                         |                |                                                          |                                                   |
| 2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                                                          | BSE Ltd.<br>National Stock Exchange of India Ltd                                                                                                                                                                                                                                                                        |                |                                                          |                                                   |
| 3. Particulars of the shareholder(s):<br>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC.<br>or<br>b. Name(s) of promoter(s), member of the promoter group <del>and Persons Acting in Concert (PAC) with him.</del> | NA<br><br><b>3 b) Valuable Technologies Ltd.</b><br><br><b>Members of Promoter/Promoter Group:</b><br>Mr. Raaja Kanwar<br>Apollo International Ltd.<br>Valuable Media Ltd.<br>Mr. Sanjay Shankar Gaikwad<br>Advent Fiscal Pvt. Ltd.<br>Nifty Portfolio Services Pvt. Ltd.<br>Mr. Ameya Hete<br>Mr. Uday Shankar Gaikwad |                |                                                          |                                                   |
| 4. Particulars of the Shareholding of persons mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                                               | Number of Shares                                                                                                                                                                                                                                                                                                        |                | % w.r.t .total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March 31 2016, holding of:<br>a) <b><u>Shares</u></b><br><br>b) Voting Rights (otherwise than by shares)<br>c) Warrants,<br>d) Convertible Securities<br>e) Any other instrument that would entitle the holder to receive shares in the TC.                                                                                                                                                                                                                                  |                                                                                                                                                                                                                                                                                                                         |                |                                                          |                                                   |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Valuable Technologies Ltd.                                                                                                                                                                                                                                                                                              | 2243657        | 8.16                                                     | 8.16                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Apollo International Ltd.                                                                                                                                                                                                                                                                                               | 2266417        | 8.24                                                     | 8.24                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Mr. Raaja Kanwar                                                                                                                                                                                                                                                                                                        | 200369         | 0.73                                                     | 0.73                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Valuable Media Ltd.                                                                                                                                                                                                                                                                                                     | 1494265        | 5.43                                                     | 5.43                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Mr. Sanjay Shankar Gaikwad                                                                                                                                                                                                                                                                                              | 263797         | 0.96                                                     | 0.96                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Advent Fiscal Pvt. Ltd.                                                                                                                                                                                                                                                                                                 | 737182         | 2.68                                                     | 2.68                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Nifty Portfolio Services Pvt. Ltd.                                                                                                                                                                                                                                                                                      | 542136         | 1.97                                                     | 1.97                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Mr. Ameya Hete                                                                                                                                                                                                                                                                                                          | 217797         | 0.79                                                     | 0.79                                              |
|                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    | Mr. Uday Shankar Gaikwad                                                                                                                                                                                                                                                                                                | 100            | 0.00                                                     | 0.00                                              |
| <b>Total</b>                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                         | <b>7965720</b> | <b>28.96</b>                                             | <b>28.96</b>                                      |

**For Valuable Technologies Limited**



**Signature**  
**Ameya Hete**  
**Director**

**Place: Mumbai**

**Date: 4th April, 2016**

**Note:**

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.