



Date: April 4, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we enclosed herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2016.

Kindly take the same on you records.

Thanking you,
Yours faithfully,

For Valuable Media Limited

Narendra Hete
Director

Encl: a/a

VALUABLE MEDIA LIMITED

Regd. Office: Plot No. 53/1, Media Info Tech Park, Road No.7, Nr. Akruti Trade Centre, Andheri East, Mumbai - 400 093
Tel: +91 22 4055 3333, Fax: +91 22 4055 3344

www.valuablegroup.com

CIN: U92200MH2007PLC176018

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC)	UFO Moviez India Limited			
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Ltd. National Stock Exchange of India Ltd			
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.	NA 3 b) Valuable Media Ltd. Members of Promoter/Promoter Group: Mr. Raaja Kanwar Apollo International Ltd. Valuable Technologies Ltd. Mr. Sanjay Shankar Gaikwad Advent Fiscal Pvt. Ltd. Nifty Portfolio Services Pvt. Ltd. Mr. Ameya Hete Mr. Uday Shankar Gaikwad			
4. Particulars of the Shareholding of persons mentioned at (3) above	Number of Shares		% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of March 31 2016, holding of:				
a) <u>Shares</u>	Valuable Media Ltd.	1494265	5.43	5.43
	Valuable Technologies Ltd.	2243657	8.16	8.16
	Apollo International Ltd.	2266417	8.24	8.24
b) Voting Rights (otherwise than by shares)	Mr. Raaja Kanwar	200369	0.73	0.73
c) Warrants,	Mr. Sanjay Shankar Gaikwad	263797	0.96	0.96
d) Convertible Securities	Advent Fiscal Pvt. Ltd.	737182	2.68	2.68
e) Any other instrument that would entitle the holder to receive shares in the TC.	Nifty Portfolio Services Pvt. Ltd.	542136	1.97	1.97
	Mr. Ameya Hete	217797	0.79	0.79
	Mr. Uday Shankar Gaikwad	100	0.00	0.00
Total		7965720	28.96	28.96

For Valuable Media Limited



Narendra Hete
Director

Place: Mumbai

Date: 4th April, 2016

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.