

Date: April 1, 2016

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Fax: 022 – 2272 3121
BSE Scrip Code: 539141

Ref.: UFO Moviez India Limited

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1, G
Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Fax: 022 – 2659 8237 / 38
NSE Scrip Code: UFO

Dear Sir / Ma'am,

Sub: Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, I enclose herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2016.

Kindly take the same on your records.

Thanking you,
Yours faithfully,



Ameya Hete

Encl: a/a

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC)		UFO Moviez India Limited			
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed		BSE Ltd. National Stock Exchange of India Ltd			
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the target company) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert (PAC) with him.		NA 3 b) Mr. Ameya Hete Members of Promoter/Promoter Group: Apollo International Ltd. Valuable Technologies Ltd. Valuable Media Ltd. Mr. Raaja Kanwar Advent Fiscal Pvt. Ltd. Nifty Portfolio Services Pvt. Ltd. Mr. Sanjay Shankar Gaikwad Mr. Uday Shankar Gaikwad			
4. Particulars of the Shareholding of persons mentioned at (3) above		Number of Shares		% w.r.t .total share /voting capital wherever applicable	% of total diluted share/voti ng capital of TC (*)
As of March 31 2016, holding of:					
a) <u>Shares</u>		Mr. Ameya Hete	217797	0.79	0.79
		Mr. Sanjay Shankar Gaikwad	263797	0.96	0.96
		Mr. Raaja Kanwar	200369	0.73	0.73
b) Voting Rights (otherwise than by shares)		Apollo International Ltd.	2266417	8.24	8.24
c) Warrants,		Valuable Technologies Ltd.	2243657	8.16	8.16
d) Convertible Securities		Valuable Media Ltd.	1494265	5.43	5.43
e) Any other instrument that would entitle the holder to receive shares in the TC.		Advent Fiscal Pvt. Ltd.	737182	2.68	2.68
		Nifty Portfolio Services Pvt. Ltd.	542136	1.97	1.97
		Mr. Uday Shankar Gaikwad	100	0.00	0.00
Total			7965720	28.96	28.96

Signature
Ameya Hete

Place: Mumbai

Date: [6] April, 2016
1st

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.