

Date: April 4, 2018

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001
Email: corp.relations@bseindia.com
BSE Scrip Code: 539141

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051
Email: takeover@nse.co.in
NSE Scrip Code: UFO

Ref.: UFO Moviez India Limited

Dear Sir / Ma'am,

Sub: Annual Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

In compliance with SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011, we are enclosing herewith the disclosure made pursuant to Regulation 30(2) as of March 31, 2018.

Kindly take the same on you records.

Thanking you,
Yours faithfully,

For Valuable Technologies Limited



Prafulla Vaidya
Authorized Signatory

Encl: a/a

CC:
Mr. Sameer Chavan
Company Secretary
UFO Moviez India Limited
Valuable Techno Park, Plot No. 53/1,
Road No. 7, MIDC, Marol, Andheri (E),
Mumbai – 400093
Tel: +91 22 40305060

Valuable Technologies Limited

Regd. Office: Plot No. 53/1, Media Info Tech Park, Road No.7, Nr. Akruti Trade Centre, Andheri East, Mumbai - 400 093

Tel: +91 22 4055 3333, Fax: +91 22 4055 3344

www.valuablegroup.com

CIN: U72200MH2006PLC161881

DISCLOSURES UNDER REGULATION 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011

Part- A – Details of Shareholding

1. Name of the Target Company (TC)	UFO Moviez India Limited		
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	BSE Limited National Stock Exchange of India Limited		
3. Particulars of the shareholder(s): a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	NA 3 b) Valuable Technologies Limited Members of Promoter/Promoter Group: Apollo International Limited Valuable Media Limited Mr. Sanjay Shankar Gaikwad Advent Fiscal Private Limited Nifty Portfolio Services Private Limited Mr. Ameya Hete Mr. Uday Shankar Gaikwad Mr. Narendra Hete		
4. Particulars of the Shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total share / voting capital wherever applicable	% of total diluted Share / voting capital of TC (*)
As of March 31 2018, holding of:			
a) Shares			
Valuable Technologies Limited	2,243,657	7.91	7.51
Valuable Media Limited	2,244,265	7.92	7.51
Apollo International Limited	2,266,417	7.99	7.59
Mr. Sanjay Shankar Gaikwad	263,797	0.93	0.88
Advent Fiscal Private Limited	737,182	2.60	2.47
Nifty Portfolio Services Private Limited	542,136	1.91	1.81
Mr. Ameya Hete	217,797	0.77	0.73
Mr. Uday Shankar Gaikwad	1	0.00	0.00
b) Voting Rights (otherwise than by shares)			
c) Warrants			
Mr. Sanjay Shankar Gaikwad	250,000	Nil [#]	0.84 [^]
Mr. Narendra Hete	250,000	Nil [#]	0.84 [^]
Valuable Media Limited	1,025,000	Nil [#]	3.43 [^]
d) Convertible Securities			
e) Any other instrument that would entitle the holder to receive shares in the TC.			
Total	8,515,252 Equity Shares and 1,525,000 Share Warrants	30.04[#]	33.61[^]

- # *No voting rights on the share warrants until converted in accordance with their terms to equity shares.*
- ^ *Shareholding on a fully diluted basis assuming conversion of the total 1,525,000 share warrants issued to Valuable Media Limited, Sanjay Gaikwad and Narendra Hete.*

For Valuable Technologies Limited



Prafulla Vaidya
Authorized Signatory

Place: Mumbai
Date: 4th April, 2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.