

यूको बैंक
सम्मान आपके विश्वास का



UCO BANK

Honours Your Trust

HO/Finance/Share/2741 /2017-18

Date : 03.01.2018

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheroj Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir,

**SUB: Approval through circulation in respect of issue of equity shares to
Government of India on Preferential Basis.**

Further to our communication dated 29.12.2017, we inform that we have this day received the approval of the board of directors of the Bank by circulation for the proposal to issue of equity shares on preferential basis to Governments of India against capital contribution of Rs.1375 Crore subject to necessary approvals.

Yours faithfully

N PURNA CHANDRA RAO
COMPANY SECRETARY

