

यूको बैंक



UCO BANK

सम्मान आपके विश्वास का

Honours Your Trust

HO/Finance/Share/

/2017-18

Date : 31.03.2018

The Manager
Listing Department
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051

The Manager
Bombay Stock Exchange Ltd.,
Floor 25
Pheraj Jeejeebhoy Towers
Dalal Street, Mumbai - 400 001

Dear Sir,

SUB: Allotment of 44,12,70,860 equity shares to Government of India on preferential basis

We would like to inform that Bank has this day allotted 44,12,70,860 equity shares on preferential basis to the Government of India at an issue price of Rs. 31.16 per equity share determined in accordance with Regulation 76 (1) of SEBI (ICDR) Regulations, 2009 against contribution of Rs.1375 Crores received from Government of India on 29.12.2017. Bank has received necessary approvals for the above allotment from Government of India, RBI, Stock Exchanges and shareholders.

Above allotment has been made to the Government in pursuance of the approval of 208, 82, 54,172 equity shares of Rs.10/- each at an issue price of Rs.31.16 per equity share received from shareholders through postal ballot on 21.03.2018 against aggregate capital contribution of Rs. 6507 Crore received from Government of India.

Against balance capital contribution of Rs.5132 Crore received from Government of India on 27.03.2018, remaining 164,69,83,312 equity shares will be allotted to Government of India after receipt of necessary approval from Central Government for increase of authorised capital of our Bank.

This information is provided in compliance with Regulation 30 of SEBI (LODR) Regulations, 2015.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

