

**UCO BANK**

Finance Department : Head Office
2, India Exchange Place (3rd Floor): Kolkata – 700 001.

HO/Finance/Share/1206/2013-14

Date : 14.01.2014

Mr. Hari K.
Vice President
National Stock Exchange of India Ltd.
"Exchange Plaza"
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051

Dear Sir,

SUB: EXTRA- ORDINARY GENERAL MEETING, 2014

We would like to inform that an Extraordinary General Meeting of the shareholders of UCO Bank will be held at Bhasha Bhawan Auditorium, National Library, Belvedere Road, Alipore, Kolkata- 700 027 on Tuesday, the 11th February, 2014, at 11.00 A.M. to transact the following business:

A. Approval for issue of 2,59,10,092 (Two crore Fifty Nine lakh Ten thousand Ninety Two only) equity shares of Rs.10/- each for cash at an issue price of Rs.77.19/- (Rupees Seventy seven and paise Nineteen only) per equity share including premium of Rs. 67.19 (Rupees Sixty seven and paise Nineteen only) per share determined in accordance with Regulation 76 (1) of SEBI ICDR Regulations 2009, aggregating to Rs.200 crore (Rupees Two hundred crore only) to Government of India on Preferential Issue as a Special Resolution.

B. Approval for issue of 23,61,70,488 (Twenty Three crore Sixty one lakh Seventy thousand Four hundred Eighty eight only) equity shares of face value of Rs.10/- each at a conversion price of Rs.77.19 including premium of Rs.67.19 determined in accordance with Regulation 76(1) of SEBI ICDR Regulations 2009, aggregating to Rs.1823 crore (Rupees One Thousand Eight Hundred and Twenty three Crore only) by conversion of 182300 PNCPs having face value of Rs.1,00,000/- each aggregating to Rs.1823 crore held by Govt. of India to them on Preferential Issue as a Special Resolution.

This is for your kind information and records.

Yours faithfully,

(N Purna Chandra Rao)
Company Secretary

