

Ref: ISD/18-19/13

6<sup>th</sup> April, 2018

|                                                                                                                                                                         |                                                                                                                                                                                                                                  |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| The Deputy General Manager,<br>Corporate Relationships Dept.<br><b>BSE Ltd.</b><br>Phiroze Jeejeebhoy Towers,<br>Dalal Street,<br>Mumbai-400 001.<br>Scrip Code-532 477 | The Deputy General Manager,<br>Listing Dept.<br><b>National Stock Exchange of India Ltd.</b><br>Exchange Plaza, Plot No.C/1, G Block<br>Bandra-Kurla Complex, Bandra (E),<br>Mumbai-400 051.<br>Scrip Symbol/Series-UNIONBANK-EQ |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

Dear Madam/Sir,

**Subject: Disclosure under Regulation 30(2) of SEBI (SAST) Regulations, 2011 as of 31.03.2018**

We enclose the disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as of 31.03.2018 as per the prescribed format for your information and record.

Thanking you,

Yours faithfully,



(Mangesh Mandrekar)  
Company Secretary

Encl.: as above.

**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

**Part-A- Details of Shareholding**

|                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                        |                                                         |                                                  |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|---------------------------------------------------------|--------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                          | Union Bank of India                                    |                                                         |                                                  |
| 2. Names of the Stock Exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                     | BSE Limited & National Stock Exchange of India Limited |                                                         |                                                  |
| 3. Particulars of the Shareholder(s):<br>a. Name of the person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.<br><br>Or<br><br>b. Name(s) of Promoter(s), member of the promoter group and PAC with him. | President of India, Government of India - Promoter     |                                                         |                                                  |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                      | Number of shares                                       | % w.r.t. total share/voting capital wherever applicable | % of total diluted share/voting capital of TC(*) |
| As of March 31 <sup>st</sup> of the year, holding of:                                                                                                                                                                                                                                                                                                                                                                                       |                                                        |                                                         |                                                  |
| a) Shares                                                                                                                                                                                                                                                                                                                                                                                                                                   | 78,79,14,581                                           | 67.43%                                                  | Not applicable                                   |
| b) Voting Rights (otherwise than by shares)                                                                                                                                                                                                                                                                                                                                                                                                 | NIL                                                    | N.A.                                                    |                                                  |
| c) Warrants                                                                                                                                                                                                                                                                                                                                                                                                                                 | NIL                                                    | N.A.                                                    |                                                  |
| d) Convertible Securities                                                                                                                                                                                                                                                                                                                                                                                                                   | NIL                                                    | N.A.                                                    |                                                  |
| e) Any other instrument that would entitle the holder to receive shares in the TC                                                                                                                                                                                                                                                                                                                                                           | NIL                                                    | N.A.                                                    |                                                  |
| TOTAL                                                                                                                                                                                                                                                                                                                                                                                                                                       | 78,79,14,581                                           | 67.43%                                                  |                                                  |

*Mangesh Mendhekar*

*Mengesh Mendekar*  
Signature of the authorised signatory

Place: Mumbai  
Date : 06.04.2018

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.