

April 7, 2015

To,

Listing/compliance Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra East, Mumbai – 400051

**Department of Corporate Services-
Listing**
BSE Limited,
P J Towers,
Dalal Street,
Mumbai - 400 001.

TRADING SYMBOL: "TV18BRDCST"

SCRIP CODE: 532800

Sub: Disclosure under Regulation 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 as on March 31, 2015.

Dear Sir,

Pursuant to Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we are enclosing herewith the required disclosure in the prescribed format (Please refer to Annexure-A), in regard to our shareholding in TV18 Broadcast Limited as on March 31, 2015.

This is a consolidated disclosure on behalf of all the Promoters/Promoter Group of TV18 Broadcast Limited.

Please take the information on record.

Thanking You

Yours faithfully
For **Network18 Media & Investments Limited**


Yug Samrat
Company Secretary & AVP-Corporate Affairs



Encl: Annexure-A

CC: TV18 Broadcast Limited
503, 504 & 507, 5th Floor, Mercantile House,
15 Kasturba Gandhi Marg, New Delhi – 110 001

Annexure-A
Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	TV18 Broadcast Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited & BSE Limited		
3. Particulars of the shareholder(s) a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Network18 Media & Investments Limited & others (Please refer to Annexure – I- For details of Promoter/ Promoter Group)		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of Shares	% w.r.t. total Share/Voting Capital Wherever Applicable	% of total diluted Share/Voting Capital of TC (*)
As of March 31 st of the year 2015, holding of:			
a) Shares	As per Annexure-I	As per Annexure-I	As per Annexure-I
b) Voting Rights (otherwise than by shares)	NA	NA	NA
c) Warrants	NA	NA	NA
d) Convertible Securities	NA	NA	NA
e) Any other instrument that would entitle the holder to receive shares in the TC	NA	NA	NA
Total			

(*) Diluted share/voting capital means that total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC

Note: In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For **Network18 Media & Investments Limited**

Yug Samrat
Company Secretary & A.P. Corporate Affairs

Dated: April 7, 2015

Place: Noida

Network18 Media & Investments Limited

(CIN - L65910DL1996PLC076419)

Corp. office: Express Trade Tower, Plot No. 15-16, Sector 16A, Noida, Uttar Pradesh- 201 301, India

T +91 120 434 1818, F +91 120 432 4110

TV18 Broadcast Limited

Particulars Of Shareholding of Promoter(s) and Promoter Group(s) as on 31.03.2015

S.No.	Name of Promoter/Promoter Group				% w.r.t. total Shares/ Voting Capital wherever applicable	% w.r.t. total diluted Shares/ Voting Capital of TC
		Number of Equity Shares	Convertible Securities/ Warrants/ Others Instruments	Total		
1.	NETWORK18 MEDIA & INVESTMENTS LIMITED	877035062	0	877035062	51.16	51.16
2.	SHINANO RETAIL PRIVATE LIMITED	85173200	0	85173200	4.97	4.97
3.	RB MEDIASOFT PRIVATE LIMITED	26050431	0	26050431	1.52	1.52
4.	RB MEDIA HOLDINGS PRIVATE LIMITED	10420173	0	10420173	.61	.61
5.	WATERMARK INFRATECH PRIVATE LIMITED	10420173	0	10420173	.61	.61
6.	COLORFUL MEDIA PRIVATE LIMITED	10420173	0	10420173	.61	.61
7.	ADVENTURE MARKETING PRIVATE LIMITED	10420173	0	10420173	.61	.61
8.	RRB INVESTMENTS PRIVATE LIMITED	163563	0	163563	0.01	0.01
9.	RRB MEDIASOFT PRIVATE LIMITED	2363	0	2363	0.0001	0.0001
10.	INDEPENDENT MEDIA TRUST (HELD IN THE NAME OF ITS TRUSTEE-SANCHAR CONTENT PRIVATE LIMITED)	5414794	0	5414794	0.32	0.32
11.	RELIANCE INDUSTRIES LIMITED*	0	0	0	0	0
12.	RB HOLDINGS PRIVATE LIMITED*	0	0	0	0	0
13.	RELIANCE INDUSTRIAL INVESTMENTS AND HOLDINGS LIMITED*	0	0	0	0	0
	TOTAL	1035520105	0	1035520105	60.40	60.40

* Currently these entities do not hold any share in the Company however they form part of Promoter/Promoter Group of the Company.

