

Ref.: SEC&LEG/700

October 27, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code – 505283

National Stock Exchange of India Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Dear Sir / Madam,

Sub.: Presentation for the Conference Call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of earlier communication vide letter SEC&LEG/691 dated October 22, 2026; this is to inform you that the Presentation to be discussed at the Post Result Earnings Call for Investors and Analysts scheduled on Tuesday, October 27, 2026 at 4.00 p.m. (IST) has been uploaded on the website of the Company, viz. www.kirloskarpneumatic.com The same has also been enclosed.

The same is available on the following weblink:

<https://www.kirloskarpneumatic.com/investor>

You are requested to take the same on record.

Yours faithfully,
For Kirloskar Pneumatic Company Limited



Jitendra R. Shah
Company Secretary & Head Legal
Membership No. 17243
Encl: As above

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company

Regd. Office: Plot No. 1, Hadapsar Industrial Estate, Hadapsar,
Pune, Maharashtra 411013

Tel: +91 (20) 26727000

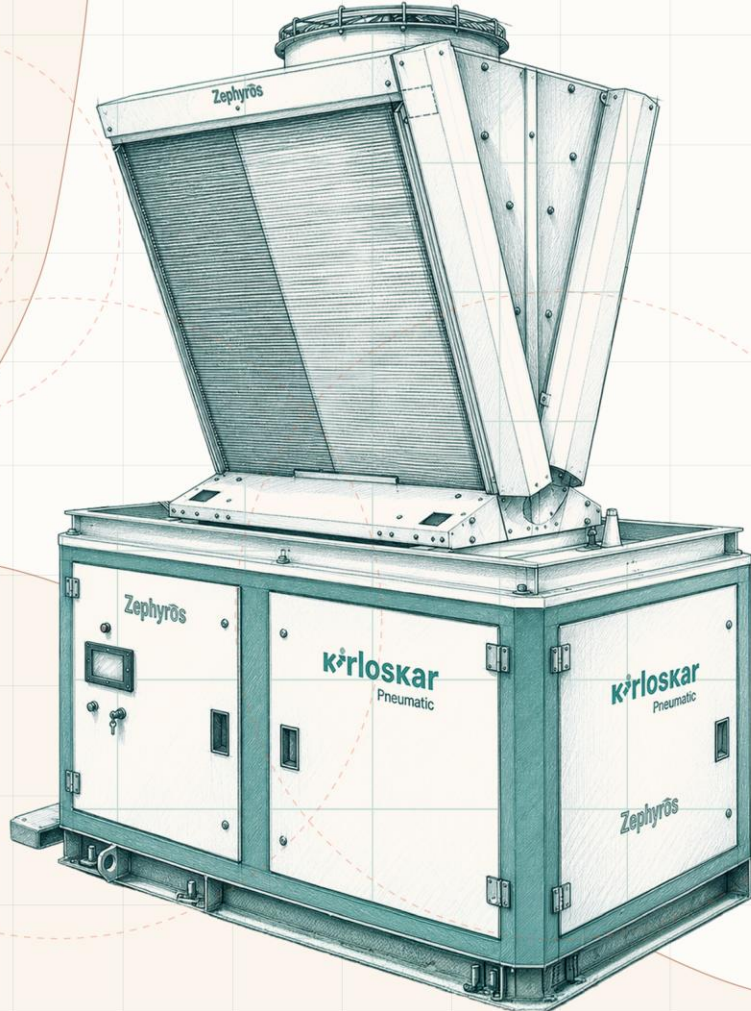
Fax: +91 (20) 26870297

Email: sec@kirloskar.com Website: www.kirloskarpneumatic.com

CIN: L29120PN1974PLC110307

Engineering End-to-End Excellence

kirloskar
Pneumatic



Earnings Call Presentation

Q2 & H1 FY27

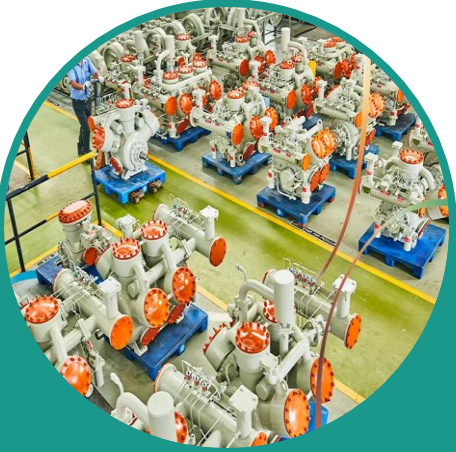
MADE IN KIRLOSKAR

Disclaimer

This presentation has been prepared solely for use at the investor/analyst presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations:

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

Air Conditioning & Refrigeration



- Air Conditioning & Refrigeration Equipment
- Refrigeration Systems
- Vapour Absorption Chillers

Air Compressors



- Centrifugal Air Compressor – Tezcatlipoca
- Screw Air Compressors
- Reciprocating Air & Gas Compressors

Process Gas Systems



- Upstream Midstream Downstream
- CNG Applications
- Compressed Biogas Applications - Jarilo

Precision Engineering



- Forging
- Fabrication
- Foundry (LFC)
- Industrial Gearboxes & Gears
- Loco Transmissions

Corporate Office

One Avante Building
Karve Road,
Kothrud,
Pune

Manufacturing locations

- Hadapsar, Pune
- Saswad, Pune District
- Eklahare, Nashik

Dealers Network

- PAN India presence
- 150+ locations

International Locations

Dubai
Sales
Representative Office

Thailand
Subsidiary Company
Kirloskar SE Asia
Company Limited

Subsidiary Company

**Village Patgaon
Near Badalapur**

Systems &
Components
India
Private Limited

Key Highlights

Order Board

As on 1-Oct-26
Rs. 2,040 Cr.

SALES

H1 FY27
Rs. 624 Cr.
(PY Rs. 650 Cr)

EBITDA

H1 FY27
Rs. 103 Cr.
(PY Rs. 109 Cr)

PBT

H1 FY27
Rs. 85 Cr.
(PY Rs. 94 Cr)

MoU

with
Kobe Steel Ltd
for non-general
Compressor in Oil &
Gas sector

ESG

Commitment

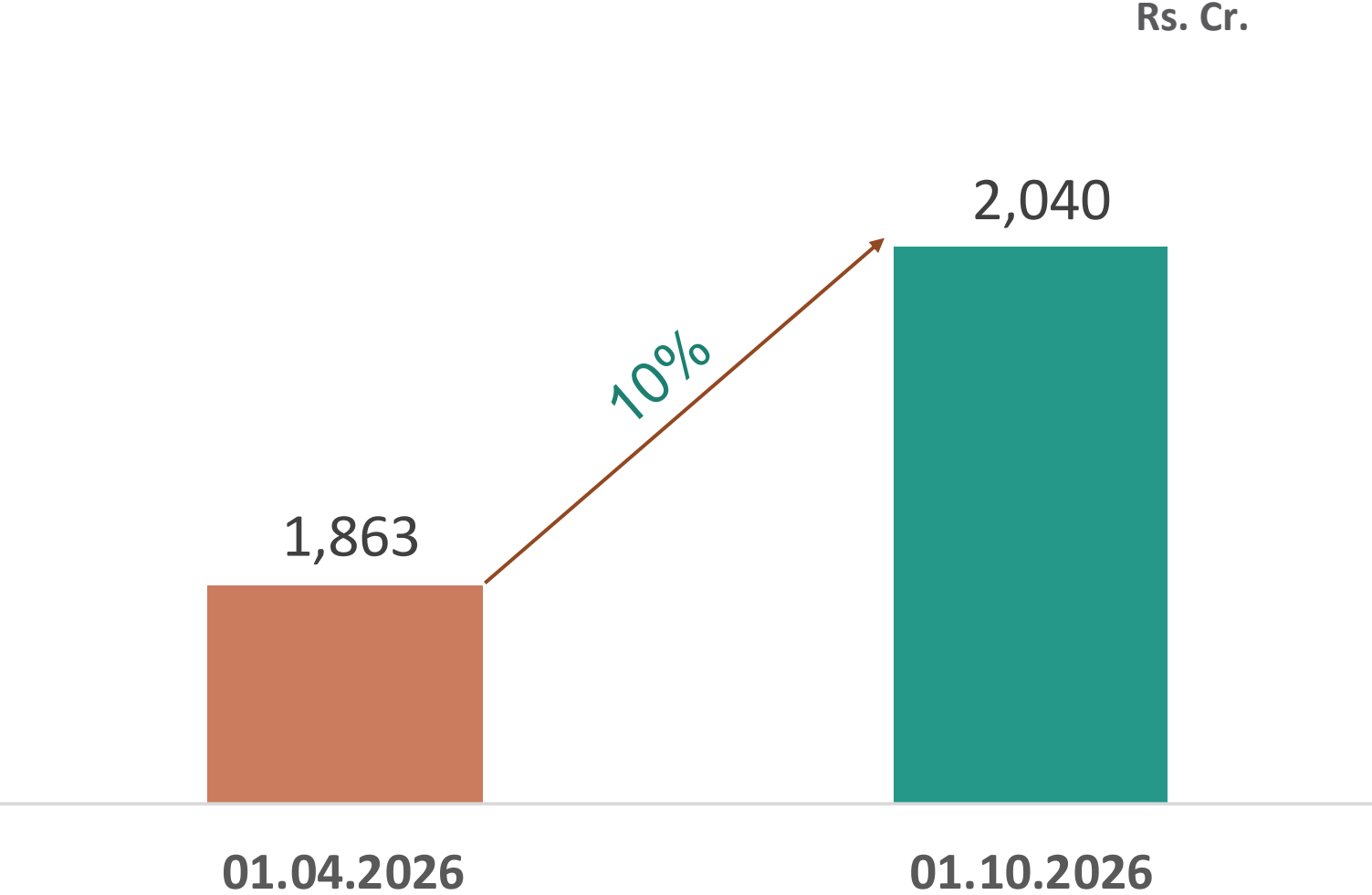
Phase II
Pond in Nashik with
9.4 Mn ltr capacity

New Launch

Water-well
Compressor
KDP 1200-330 S

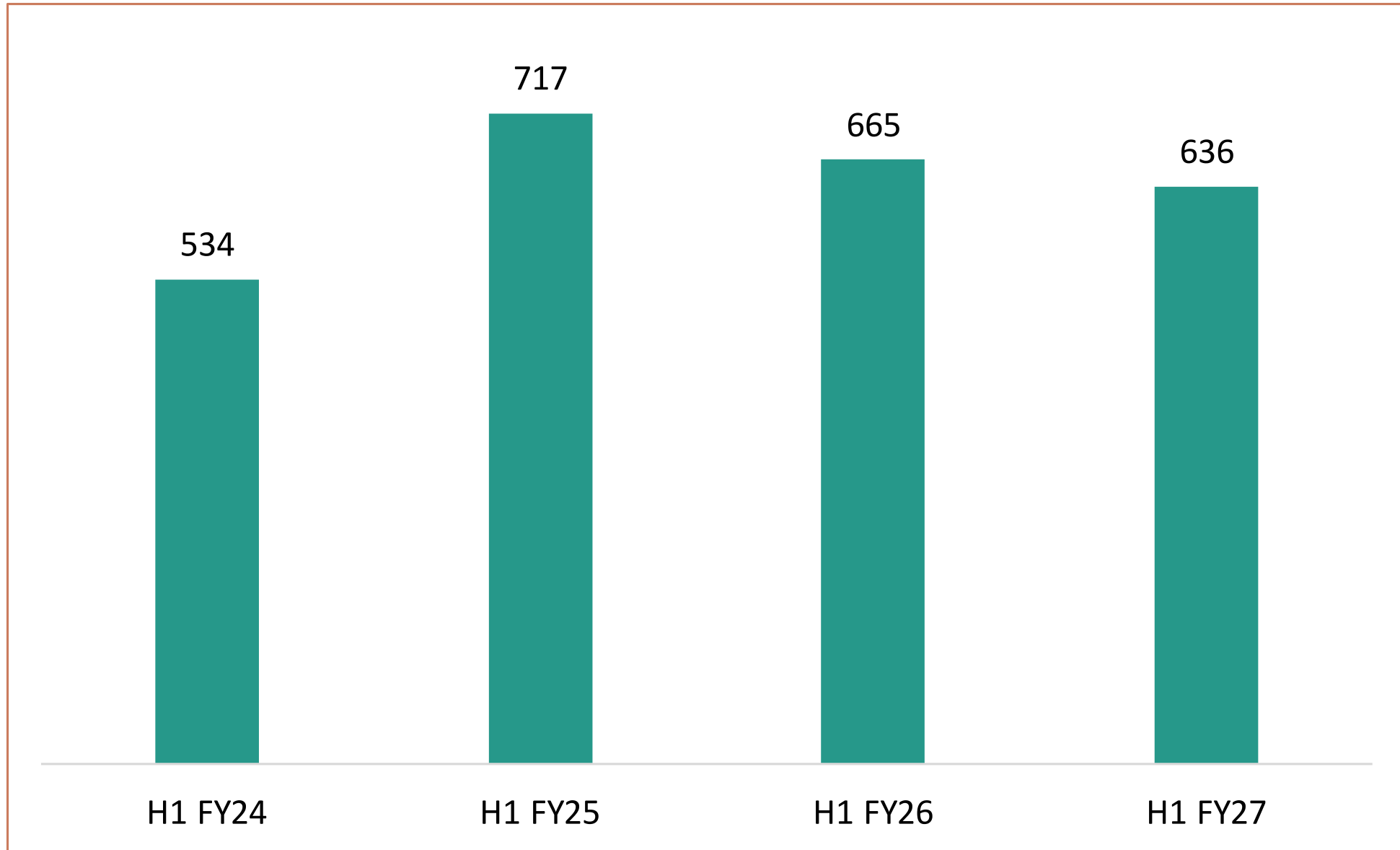
Kirloskar South East Asia Co.

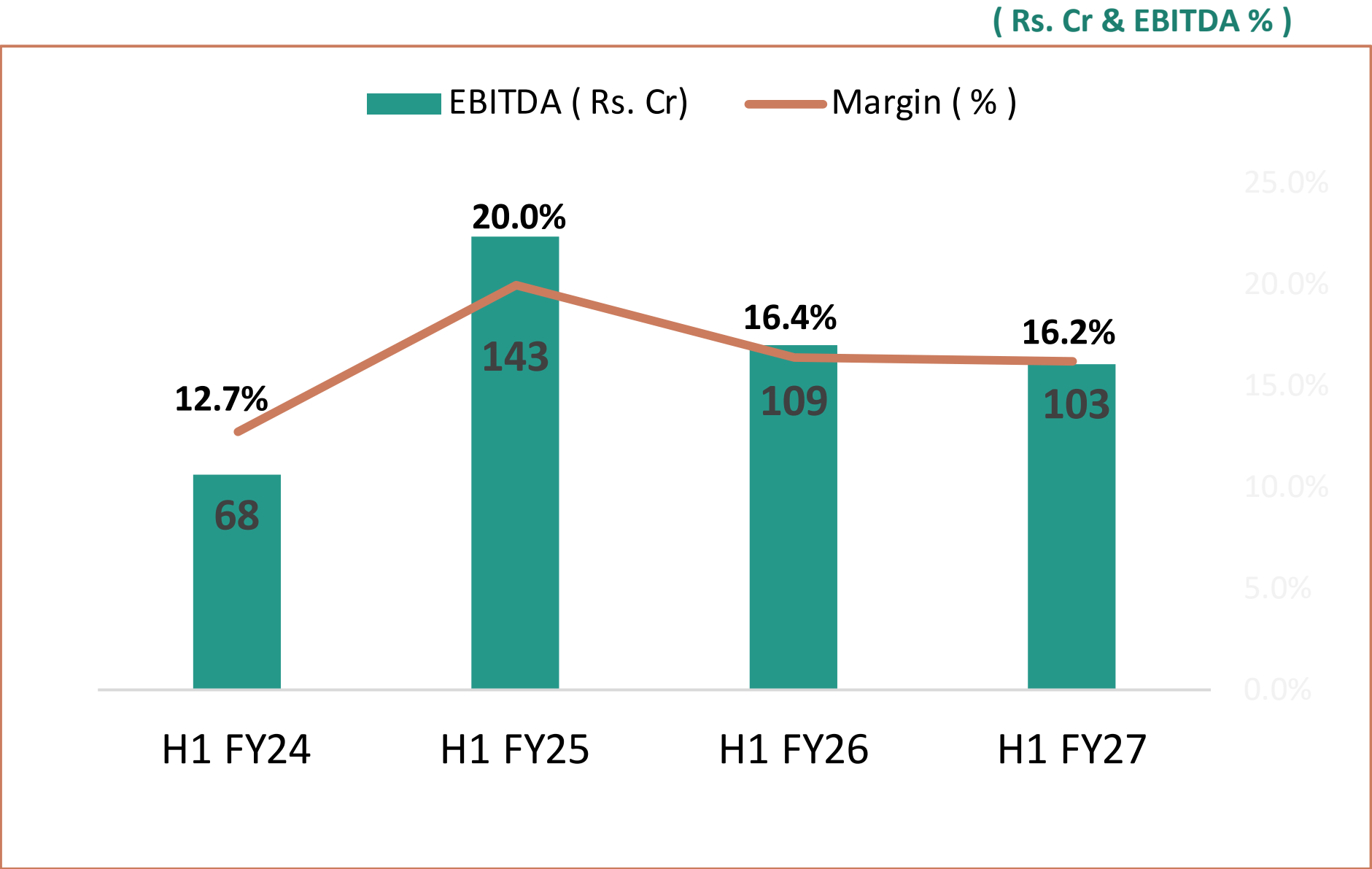
Ltd
is now subsidiary of
KPCL



Total Income

Rs. Cr.



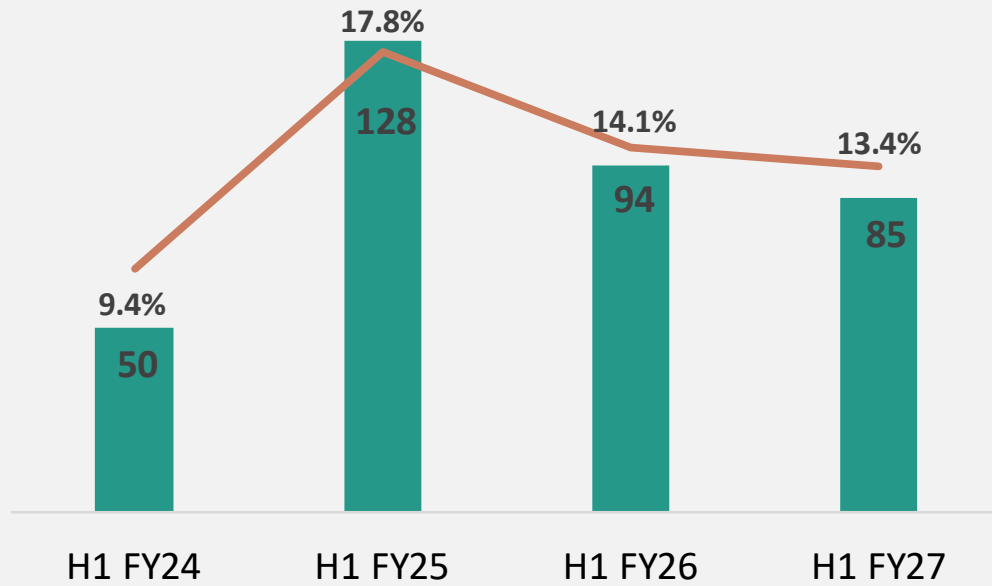


PBT & PAT

PBT

(Rs. Cr & PBT %)

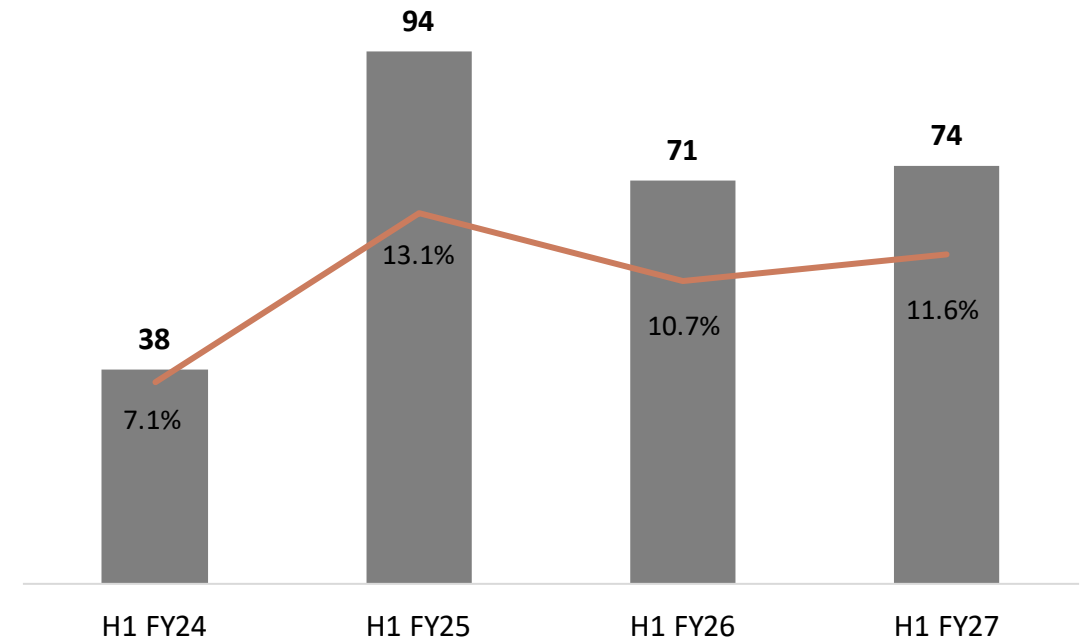
■ PBT (Rs. Cr) — Margin (%)



PAT

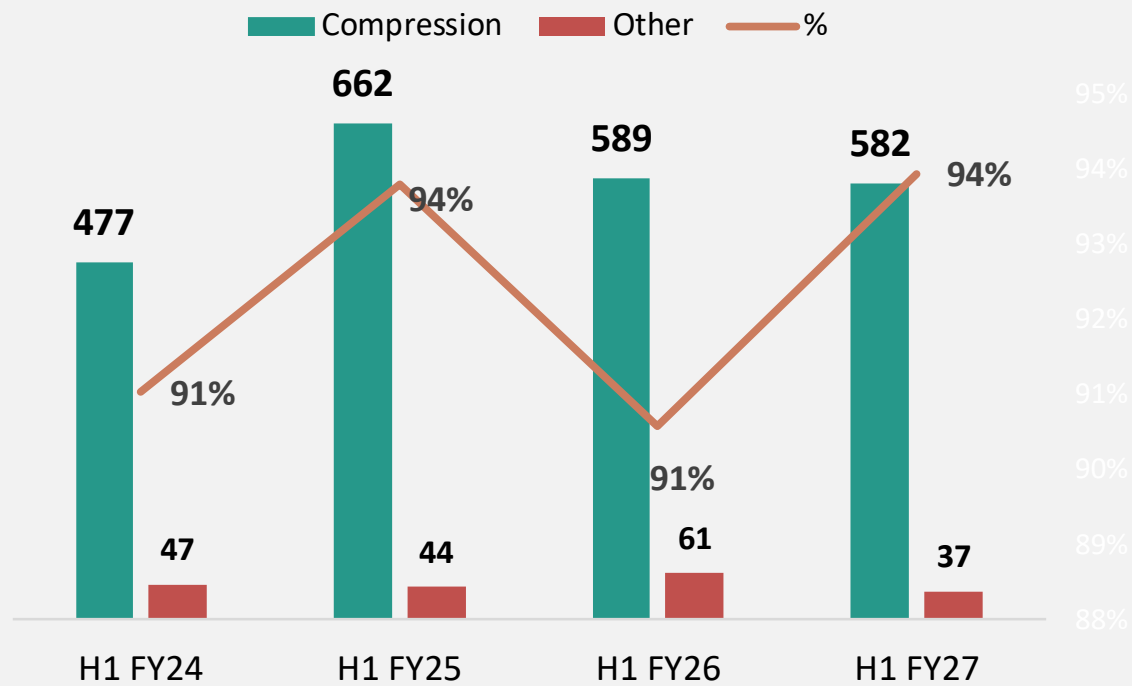
(Rs. Cr & PAT %)

■ PAT (Rs. Cr) — Margin (%) 7.1%

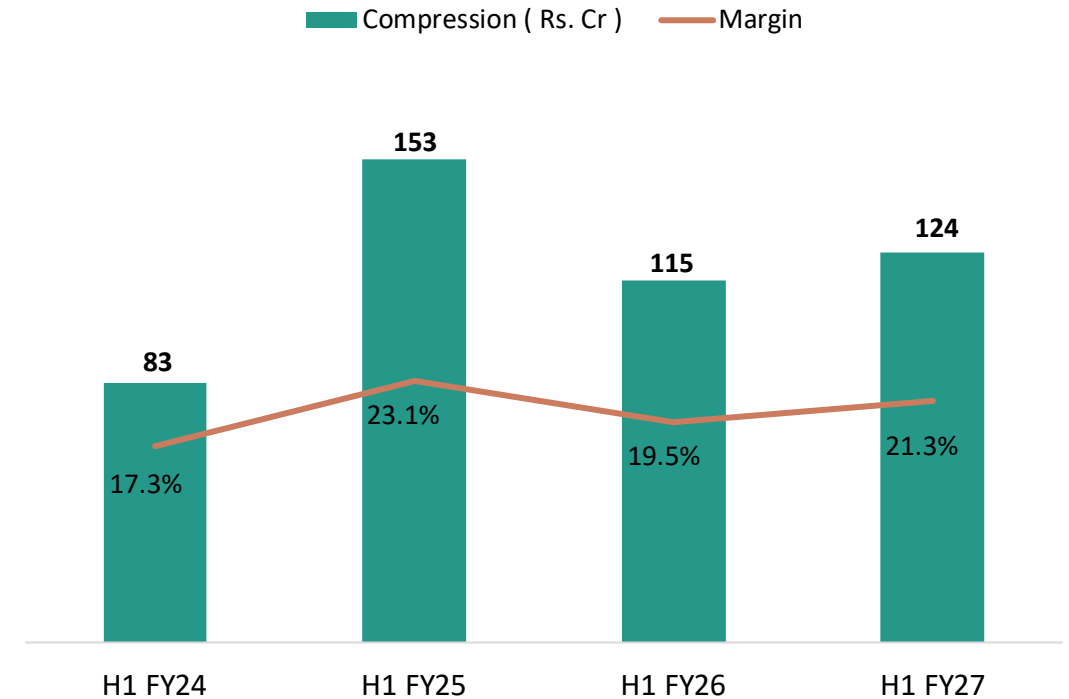


Segment Results

Compression segment Sales and other sales



Compression business - Operating Margin



Kirloskar Pneumatic Company Limited (KPCL) has signed a memorandum of understanding (MOU) with Kobe Steel, Ltd. (KOBELCO), headquartered in Kobe, Japan to explore strategic cooperation in the non-general purpose of Compressor business in the Indian market.

KOBELCO has built extensive technological expertise and a strong product portfolio over many years in the non-general purpose compressor field, including reciprocating, centrifugal, and screw compressors.

Through this cooperation, the companies will seek to combine the customer base, sales network, and local procurement, manufacturing, and project execution capabilities that the Kirloskar Group and KPCL have developed in the Indian market with KOBELCO's technologies and product capabilities in non-general purpose of compressors. By doing so, the companies aim to strengthen their business platform and competitiveness in India's growing market, expand business primarily in the oil and gas sectors, and create new business opportunities in carbon-neutrality-related fields.

<https://www.kobelco.co.jp/english/>

Phase - 1

Pond Capacity - 6 Million Litre



**UG open Tank Capacity
1 Million Litre**



Phase - 2

Pond Capacity – 9.40 Million Litre



Key Features :

- Total Water storage capacity : 16.40 Million Ltrs
- Self sufficient in water resources
- Rainwater collection & storage
- Connected to entire Nashik factory

New Launch

WATERWELL COMPRESSOR

KDP 1200-330 S





Energy-Saving Airend
Proprietary V-rotor profile delivers higher CFM output per liter of fuel consumed.

Fuel Efficiency



1,000-Hr Service Interval
Doubled maintenance cycles cut scheduled downtime and lower operating costs.

Low Maintenance

** Oil filter needs to be change at 500hrs



Extreme Weather Durability
Built to perform reliably under high heat, heavy dust, and continuous heavy loads.

High Durability



Better Flushing
Larger capacity AOS tank enables rapid flushing

DTH Performance

Parameter	KDP 1200-330 S Specification	Operational Benefit
Air Outlet Connection	2" × 1 Nos. + 3/4" × 2 Nos.	Dual auxiliary utility lines plus high-flow main delivery
Overall Dimensions (L×W×H)	4125 × 1800 × 1870 mm	Low center of gravity for stable on-road transport
Compressor Type	Diesel Screw Compressor (Skid Mounted)	Pulse-free continuous air for rapid DTH hammer drilling
Application Category	Water well Drilling , Pigging, Piling and Solar	Built for arduous hard-rock pan-India strata

Standalone Income Statement

STATEMENT OF UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026							
₹ in Million							
Sr. No.	Particulars	Quarter ended on			Half Year ended on September 30,		Year ended on March 31,
		Sept 30	Jun 30	Sept 30			
		2026	2026	2025	2026	2025	2026
		Unaudited			Unaudited		Audited
I	Revenue from operations	3,197	3,003	3,781	6,200	6,501	17,592
II	Other Income	80	79	68	159	150	271
III	Total Income (I + II)	3,277	3,082	3,849	6,359	6,651	17,863
IV	EXPENSES						
	Cost of material consumed	1,453	1,111	1,889	2,564	3,027	8,307
	Purchase of Traded Goods	156	125	157	281	250	575
	Changes in inventories of finished goods, stock in trade & work in progress	(181)	81	(77)	(100)	(24)	(154)
	Employee benefit expense	553	537	484	1,090	974	2,005
	Finance cost	0	0	2	0	2	2
	Depreciation and amortisation expense	91	88	77	179	149	311
	Manufacturing / Processing charges	378	315	325	693	620	1,577
	Other Expenses	431	369	422	800	715	1,678
	Total Expenses (IV)	2,881	2,626	3,279	5,507	5,713	14,301
V	Profit(Loss) before exceptional items & Tax (III - IV)	396	456	570	852	938	3,562
VI	Exceptional items	110	-	-	110	-	(140)
VII	Profit (Loss) before tax (V - VI)	506	456	570	962	938	3,422
VIII	Tax expenses						
	Current Tax (net of previous year)	110	96	122	206	198	838
	Deferred Tax	(2)	19	16	17	27	(0)
IX	Profit (Loss) for the period (VII - VIII)	398	341	432	739	713	2,584
X	Other Comprehensive Income						
	i) Items that will not be reclassified to profit or loss	(3)	247	(106)	244	135	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(13)	(35)	15	(48)	(19)	72
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	382	553	341	935	829	2,127
XII	Paid up Equity Share Capital (Face Value of Rs. 1/- each)	130	130	130	130	130	130
XIII	Other Equity						12,380
XIV	Earning per equity share basic (Rs.)	3.07	2.62	3.33	5.69	5.49	19.90
	Earning per equity share diluted (Rs.) (Not Annualised)	3.06	2.62	3.32	5.68	5.48	19.87

Consolidated Income Statement

Subsidiaries :

1. Systems & Components India Pvt. Ltd
2. Kirloskar Southeast Asia Co. Ltd

STATEMENT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED SEPTEMBER 30, 2026							
₹ in Million							
Sr. No.	Particulars	Quarter ended on			Half Year ended on September 30,		Year ended on March 31,
		Sept 30	Jun 30	Sept 30			
		2026	2026	2025	2026	2025	2026
		Unaudited			Unaudited		Audited
I	Revenue from operations	3,263	3,031	3,864	6,294	6,681	17,868
II	Other Income	81	81	72	162	156	277
III	Total Income (I + II)	3,344	3,112	3,936	6,456	6,837	18,145
IV	EXPENSES						
	Cost of material consumed	1,485	1,122	1,937	2,607	3,099	8,440
	Purchase of Traded Goods	178	127	159	305	252	579
	Changes in inventories of finished goods, stock in trade & work in progress	(193)	88	(74)	(105)	59	(75)
	Employee benefit expenses	569	550	501	1,119	1,006	2,070
	Finance Cost	0	1	5	1	7	11
	Depreciation and amortisation expenses	93	89	78	182	153	318
	Manufacturing / Processing charges	378	315	325	693	620	1,577
	Other Expenses	439	373	431	812	727	1,705
	Total Expenses (IV)	2,949	2,665	3,362	5,614	5,923	14,625
V	Profit/(Loss) before exceptional items & tax (III - IV)	395	447	574	842	914	3,520
VI	Exceptional items	110	-	-	110	-	(141)
VII	Profit/ (Loss) before tax (V - VI)	505	447	574	952	914	3,379
VIII	Tax expenses						
	Current Tax (net of previous year)	112	96	122	208	198	839
	Deferred Tax	(7)	19	14	12	25	(3)
IX	Profit/ (Loss) for the period (VII - VIII)	400	332	438	732	691	2,543
X	Other Comprehensive Income						
	i) Items that will not be reclassified to profit or loss	(3)	247	(106)	244	134	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(13)	(35)	15	(48)	(19)	72
XI	Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)	384	544	347	928	806	2,086
XII	Profit attributable to :						
	Equity holders of parent	400	334	435	734	701	2,561
	Non-controlling interest	-	(2)	3	(2)	(10)	(18)
XIII	Other Comprehensive Income attributable to :						
	Equity holders of parent	(16)	212	(90)	196	116	(457)
	Non-controlling interest	-	(0)	(1)	(0)	(1)	0
XIV	Total Comprehensive Income attributable to :						
	Equity holders of parent	384	546	345	930	817	2,104
	Non-controlling interest	-	(2)	2	(2)	(11)	(18)
XV	Paid up Equity Share Capital (Face Value of Rs. 1/- each)	130	130	130	130	130	130
XVI	Other Equity						12,358
XVII	Earning per equity share basic (Rs.)	3.08	2.57	3.35	5.65	5.40	19.72
	Earning per equity share diluted (Rs.) (Not Annualised)	3.07	2.57	3.34	5.64	5.39	19.69

THANK YOU

For further Information, Please Contact:

Kirloskar Pneumatic Co. Ltd.

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