

Ref.: SEC&LEG/699

October 27, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code - 505283

National Stock Exchange of India
Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Sub.: Press Release on Unaudited Financial Results

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release in respect of the Unaudited Financial Results of the Company for the quarter ended 30th September, 2026.

You are requested to take the same on your record.

Thanking You.
For Kirloskar Pneumatic Company Limited



Aman Kirloskar
Managing Director | DIN: 09823056

Encl.: As above

Kirloskar Pneumatic Company Limited

A Kirloskar Group Company

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PRESS RELEASE

KPCL announced the results for Q2 & H1 FY27 H1 FY27 Revenue from operations at Rs 620 Cr. PBT Rs. 85 Cr.

Pune, India – 27th October 2026: Kirloskar Pneumatic Company Ltd (KPCL) (BSE : 505283, NSE: KIRLPNU), a prominent player in Air, Refrigeration & Gas Compression business in India, announced today its un-audited financial results for Q2 & H1 FY27.

For Q2 FY27, revenue from operations reached Rs. 320 Cr, and Profit Before Tax (PBT) was Rs. 40 Cr., Net Profit After Tax for the quarter stood at Rs. 40 Cr.

Total income for H1 FY27 stood at ₹620 crore, compared with ₹650 crore in H1 FY26. Profit Before Tax (PBT) was ₹85 crore, translating into a PBT margin of 13.4%, compared with ₹94 crore and 14.1%, respectively, in H1 FY26.

Commenting on the results, Aman Kirloskar, Managing Director, said, "Our performance during the first half reflects the immediate headwinds of an increasingly volatile global landscape. Geopolitical tensions and shipping disruptions directly impacted on the timing of our export clearances and dispatches, leading to temporary delays in certain consignments and deferred order finalizations. While these external uncertainties have moderated our near-term revenue and profitability, our core operational foundation remains resilient."

As of October 1, 2026, our order book stands at INR 2,040 Cr., an increase by 10% from Rs. 1,863 Cr. at the beginning of the year.

Compression business continues to be around 94% of the Company's revenue for H1 FY27 and remains the only reporting segment.

During the quarter, Kirloskar Pneumatic Company Limited (KPCL) and Kobe Steel Ltd. (KOBELCO), Japan have entered into a Memorandum of Understanding (MoU) to explore and develop business opportunities in the Oil & Gas sector. The collaboration reinforces the commitment of both companies towards technology-led growth, engineering excellence and delivering reliable and energy-efficient solutions for the evolving needs of the global Oil & Gas industry. By doing so, the companies aim to strengthen their business platform and competitiveness in India's growing market, expand business primarily in the oil and gas sectors, and create new business opportunities in carbon-neutrality-related fields



Review of Standalone Q2 FY27 Financial Performance:

Rs. Cr	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue	320	378	-15%	620	650	-5%
Total Income	328	385	-15%	636	665	-4%
EBITDA	49	65	-25%	103	109	-5%
EBITDA Margin %	12.2%	16.8%		16.2%	16.4%	
PBT	40	57	-31%	85	94	-9%
PBT Margin %	12.1%	14.8%		13.4%	14.1%	
PAT	40	43	-8%	74	71	4%
PAT Margin %	12.2%	11.2%		11.6%	10.7%	

Review of Consolidated Q2 FY27 Financial Performance

Rs. Cr	Q2 FY27	Q2 FY26	YoY	H1 FY27	H1 FY26	YoY
Revenue	326	386	-16%	629	668	-6%
Total Income	334	394	-15%	646	684	-6%
EBITDA	49	66	-26%	103	107	-4%
EBITDA Margin %	14.6%	16.7%		15.9%	15.7%	
PBT	39	57	-31%	84	91	-8%
PBT Margin %	11.8%	14.6%		13.0%	13.4%	
PAT	40	44	-10%	73	69	5%
PAT Margin %	11.8%	11.1%		11.3%	10.1%	

For further Information Please Contact:

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About Kirloskar Pneumatic Company Ltd.

Established in 1958, Kirloskar Pneumatic Company Ltd. (KPCL) is a diversified company offering a comprehensive range of products, including Air, Refrigeration, and Gas compressors and systems, vapour absorption chillers, and industrial gearboxes. Serving various industries such as steel,



Kirloskar Pneumatic Company Ltd.

cement, cold chains, food and beverages, pharmaceuticals, railways, defense and marine, KPCL holds a significant presence in the Oil & Gas sector. Notably, the Company is a key player in CNG business in India

Leveraging extensive industry experience, KPCL has forged technology partnerships with leading global companies and research institutes, ensuring cutting-edge solutions and innovations. The company has been recognized with numerous awards for excellence in quality, innovation, merit, training programs, HR initiatives, and in-house communication, establishing itself as a leader in the industry.

KPCL has a strong and diversified business footprint, with three manufacturing facilities across Maharashtra and a 150+ dealer network supporting its market reach. The Company also has a wholly owned subsidiary near Badlapur, Mumbai, while its international presence is strengthened through a representative office in Dubai and a subsidiary in Thailand, providing a platform for expanding its business across international and emerging markets.

Safe Harbor Statement

Statements in this document, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

