Kirloskar Pneumatic

Ref.: SEC&LEG/588

July 21, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai 400 001
Scrip Code – 505283

National Stock Exchange of India Limited
Exchange Plaza, C -1, Block G,
Bandra-Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: KIRLPNU

Dear Sir / Madam,

Sub.: Presentation for the Conference Call

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and in continuation of earlier communication vide letter SEC&LEG/583 dated July 18, 2026; this is to inform you that the Presentation to be discussed at the Post Result Earnings Call for Investors and Analysts scheduled on Wednesday, July 22, 2026 at 4.00 p.m. (IST) has been uploaded on the website of the Company, viz. www.kirloskarpneumatic.com The same has also been enclosed.

The same is available on the following weblink:

https://www.kirloskarpneumatic.com/investor

You are requested to take the same on record.

Yours faithfully,

For Kirloskar Pneumatic Company Limited

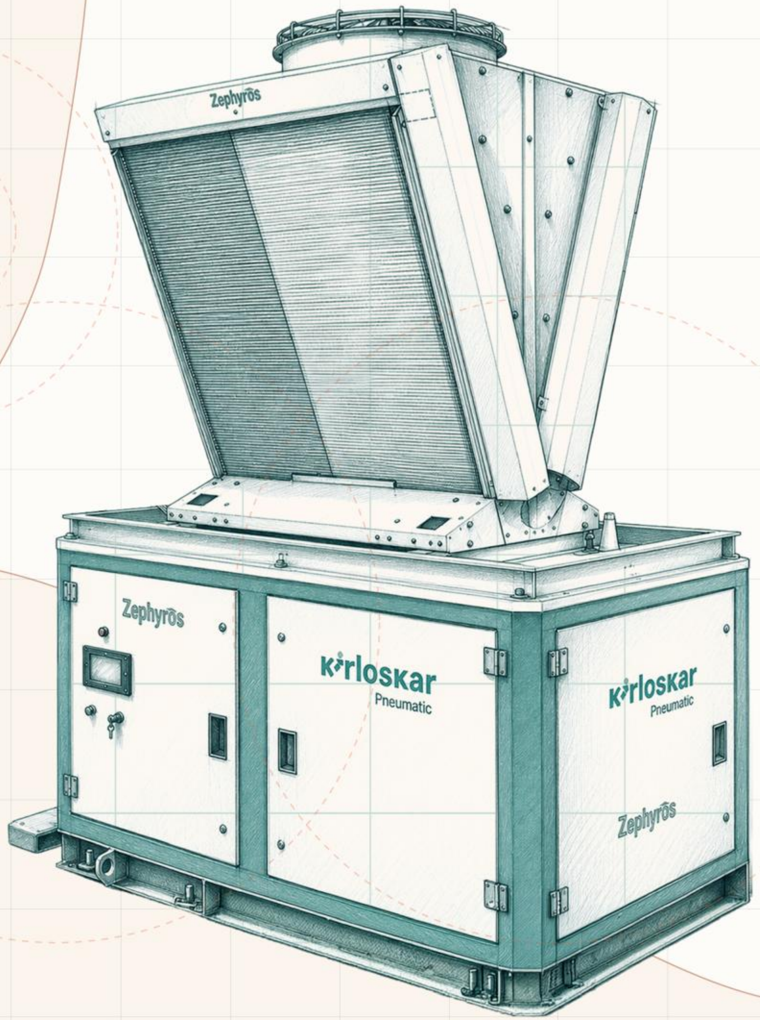
Jitendra Rajaram Shah Digitally signed by Jitendra Rajaram Shah
Date: 2026.07.21 17:55:19 +05'30'

Jitendra R. Shah
Company Secretary & Head Legal
Membership No. 17243

Encl: As above

Engineering
End-to-End Excellence

kirloskar
Pneumatic



Earnings Call Presentation Q1 FY 27

MADE IN KIRLOSKAR

Disclaimer

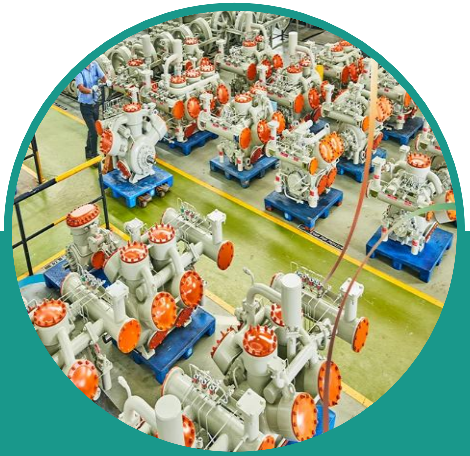
This presentation has been prepared solely for use at the investor/analyst presentation. By attending the meeting where this presentation is made, or by reading the presentation slides, you agree to be bound by the following limitations:

Statements in this presentation, particularly those which relate to management's views and analysis, describing the Company's objectives, projections, estimates and expectations may constitute "forward looking statements" within the meaning of applicable laws and regulations. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions or other factors.

Business Verticals

Kirloskar Pneumatic

Air Conditioning & Refrigeration



- Air Conditioning & Refrigeration Equipment
- Refrigeration Systems
- Vapour Absorption Chillers

Air Compressors

- Centrifugal Air Compressor – Tezcatlipoca
- Screw Air Compressors
- Reciprocating Air &Gas Compressors

Process Gas Systems

- Upstream Midstream Downstream
- CNG Applications
- Compressed Biogas Applications - Jarilo

Precision Engineering

- Forging
- Fabrication
- Foundry (LFC)
- Industrial Gearboxes
- Gears
- Loco Transmissions

Business Presence

Corporate Office

One Avante Building
Karve Road,
Kothrud,
Pune

Manufacturing locations

- Hadapsar, Pune
- Saswad, Pune District
- Eklahare, Nashik

Dealers Network

- PAN India presence
- 150+ locations

International Location

- Dubai

Sales Representative Office

Subsidiary Company

Village Patgaon
Near Badalapur

Systems & Components India Private Limited

Key Highlights

Order Board
As on 1-Jul-26
Rs. 1,853 Cr.

Total Income
Q1 FY27
Rs. 308 Cr.
(PY Rs. 280 Cr)
Up by 10%

EBITDA
Q1 FY27
Rs. 54 Cr.
(PY Rs. 44 Cr)
Up by 23%

PBT
Q1 FY27
Rs. 46 Cr.
(PY Rs. 37 Cr)
Up by 24%

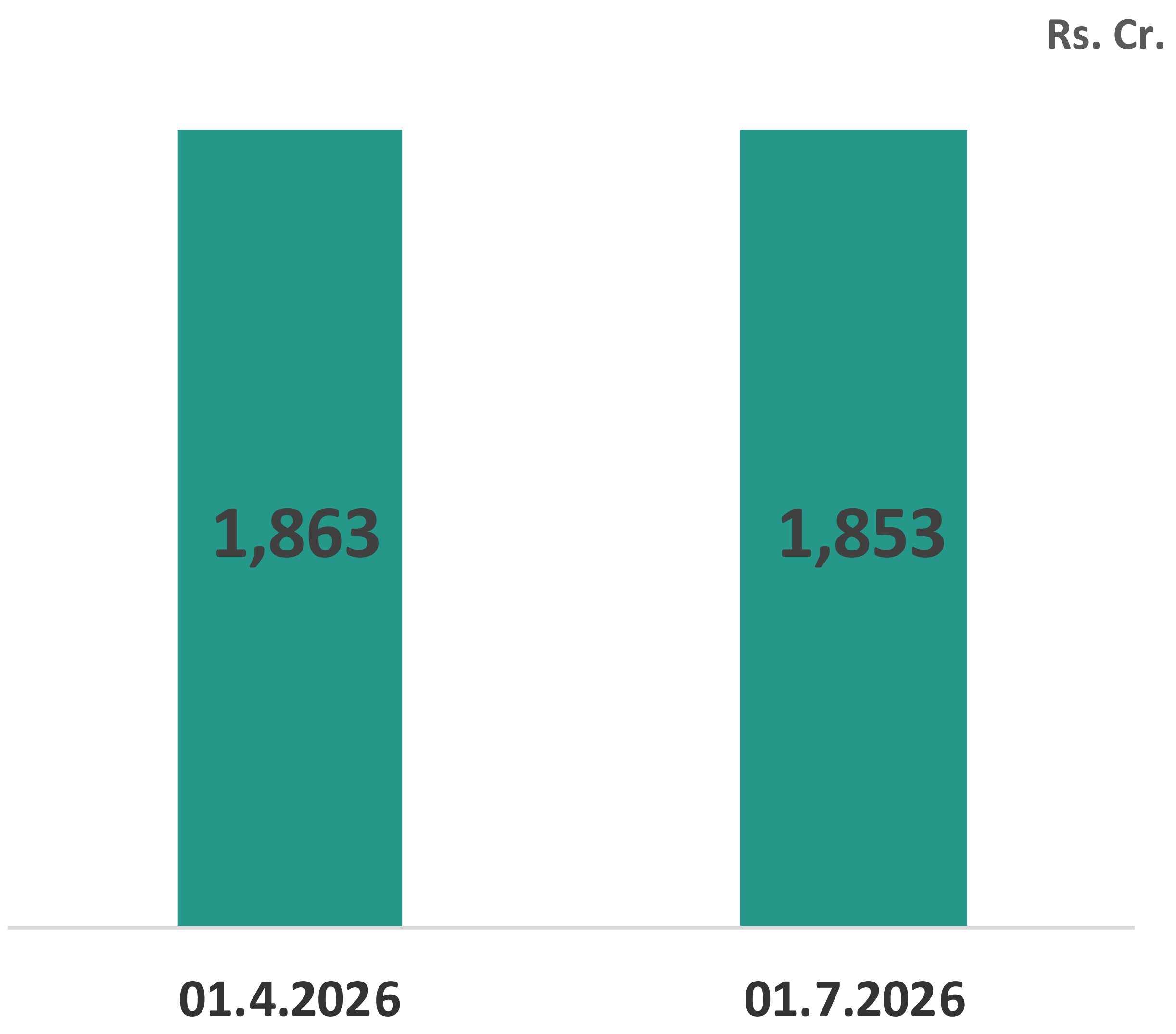
Credit Rating Upgraded
AA from AA(-)
For Rs. 840 Cr. funding facilities

New Launch "A800"
Tezcatlipoca Centrifugal Compressor

New Launch "Tonalli"
Compact Bio-gas package

Systems & Components
India Pvt. Ltd. is now wholly owned subsidiary of the company

Order Board

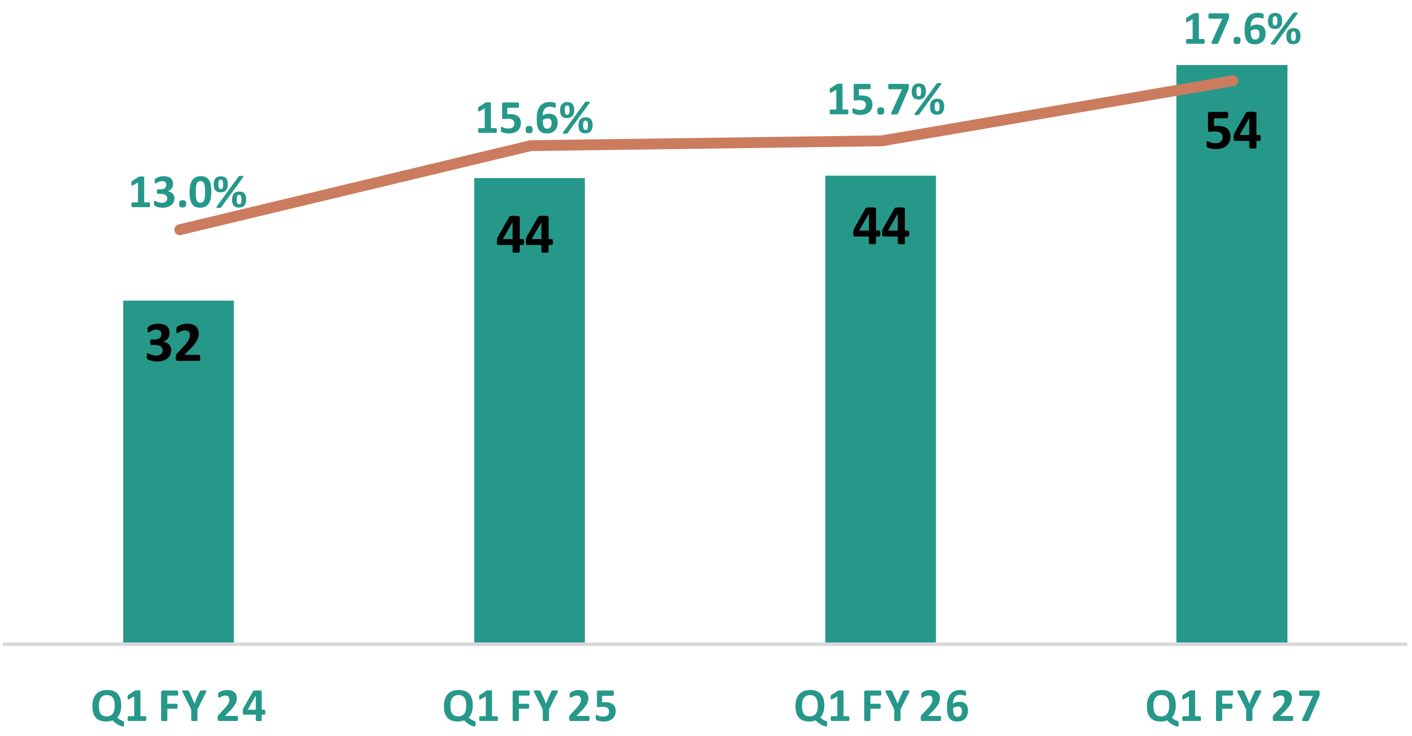


Total Income

Rs. Cr.

EBITDA

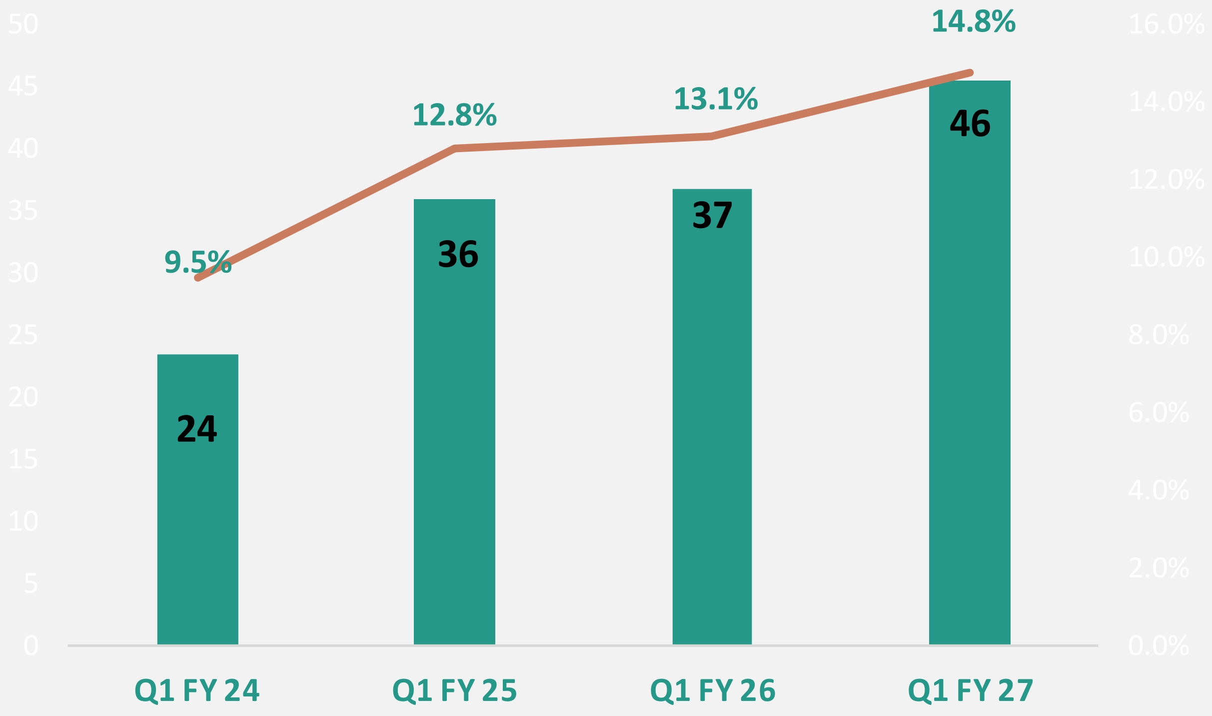
(Rs. Cr & EBITDA %)



PBT & PAT

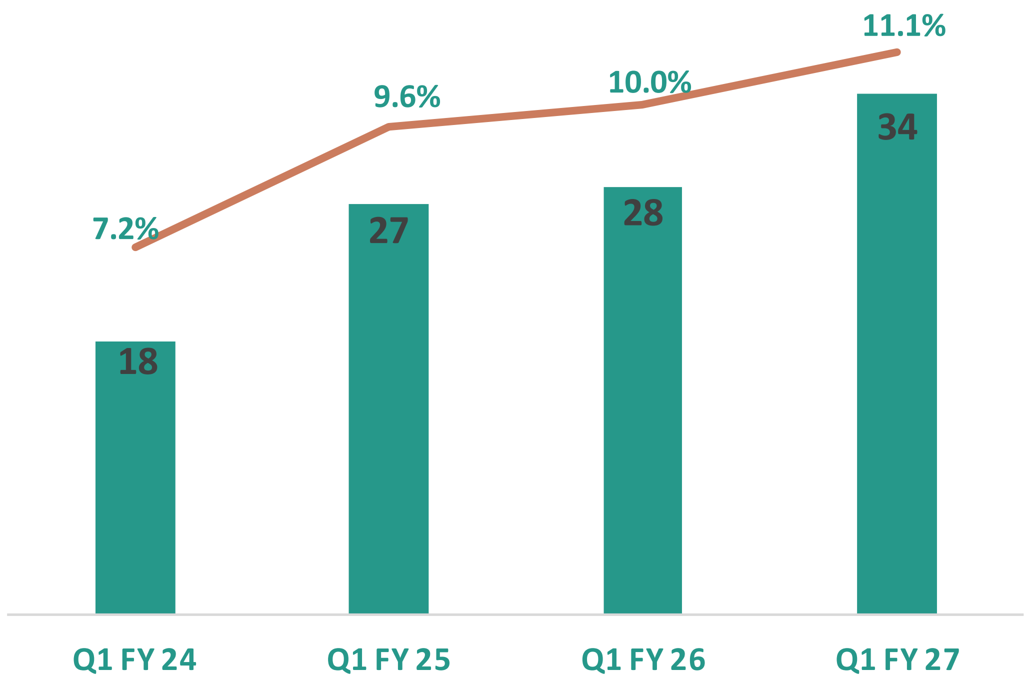
PBT

(Rs. Cr & PBT %)



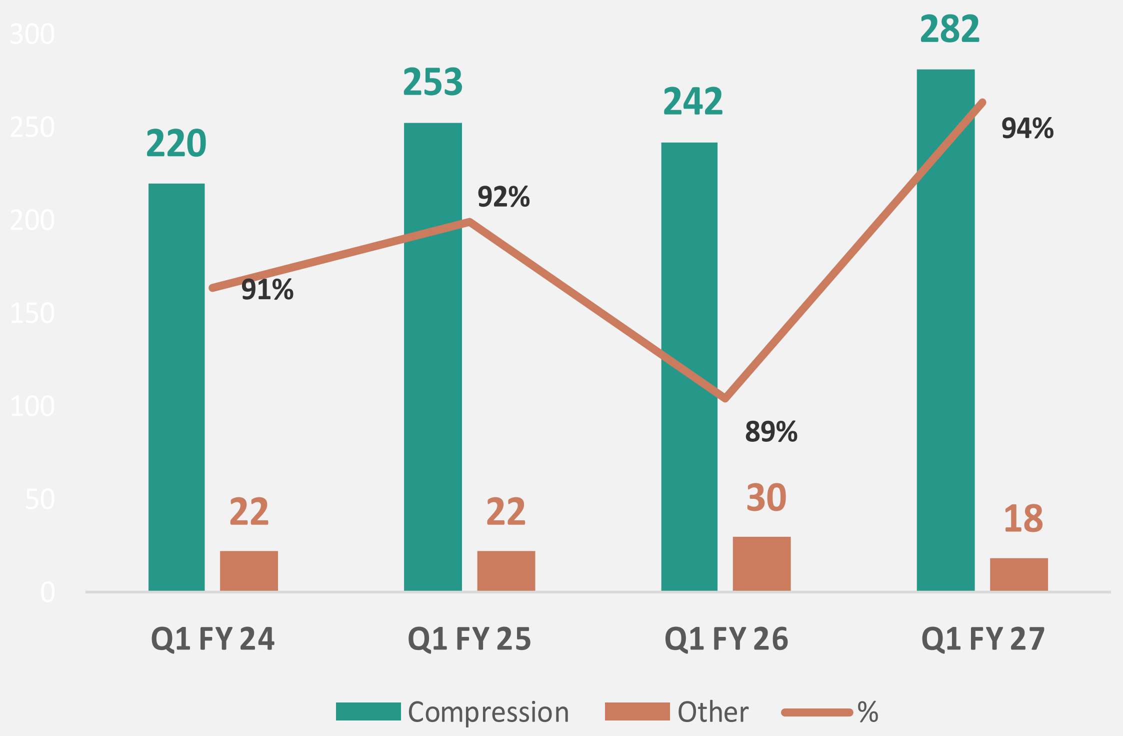
PAT

(Rs. Cr & PAT %)

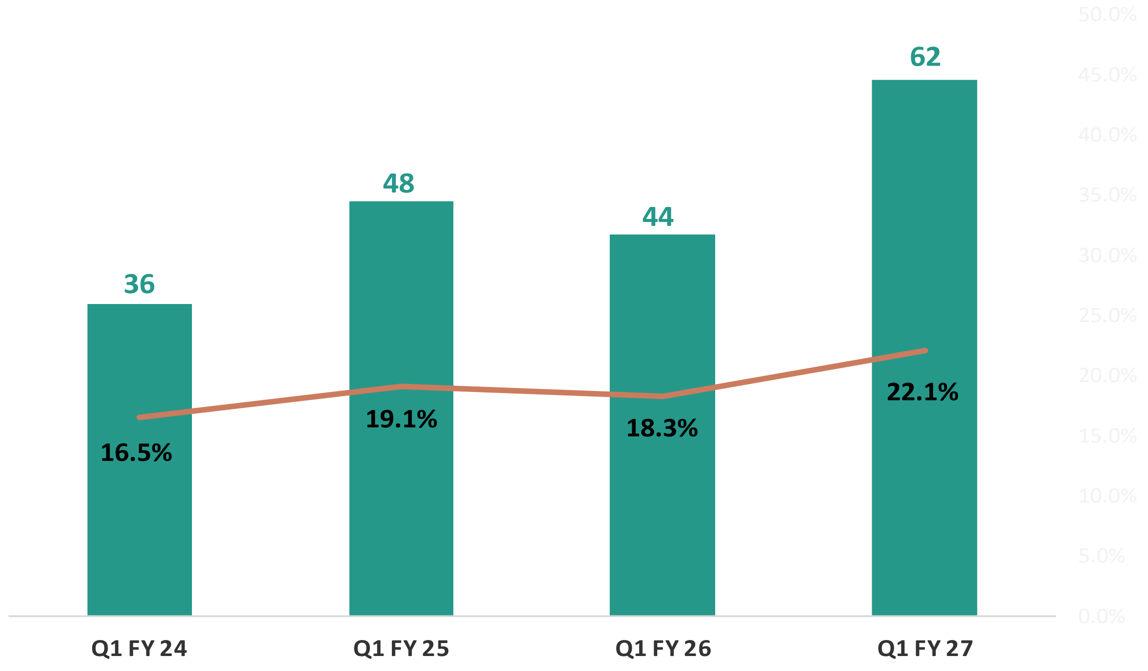


Segment Results

Compression segment Sales and other sales



Compression business - Operating Margin



Credit rating upgraded

Kirloskar Pneumatic

Total Bank Facility – Rs. 840 Cr. *(Enhanced from Rs. 636 Cr)*

- **Non-fund based facility – Rs. 800 Cr** *(Enhanced from Rs. 596 Cr to Rs. 800 Cr.)*
- **Fund based facility – Rs. 40 Cr.** *(No change)*

Crisil Ratings

Rating Rationale

May 05, 2026 | Mumbai

Kirloskar Pneumatic Company Limited

Long-term rating upgraded to 'Crisil AA/Stable'; Short-term rating reaffirmed; Rated amount enhanced for Bank Debt

Rating Action

Total Bank Loan Facilities Rated	Rs.840 Crore (Enhanced from Rs.636 Crore)
Long Term Rating	Crisil AA/Stable (Upgraded from 'Crisil AA-/Positive')
Short Term Rating	Crisil A1+ (Reaffirmed)

New Launch

Integrated Food Waste Management System

Tonalli

Transforming Waste to Energy

Two Variants

100 Kg / day waste processing
250 Kg / day waste procession

Environmental Impact
Focuses on ecological benefits & pollution prevention Reduce Greenhouse Gas Emissions (CO_2, Methane) Implement Eco-Friendly Green Engineering

Energy Conservation
Focuses on generation and efficient use of resources Convert Residual Waste to Usable Energy (Fuel, Power) Increase Localized Energy Independence

Social Impact
Focuses on community well-being & infrastructure Decentralized Local Waste Processing & Jobs Develop Long-Term Sustainable Infrastructure

Governance
Focuses on systemic strategy & policy Establish Circular Economy Frameworks Utilize IoT-Powered Smart Environmental Solutions

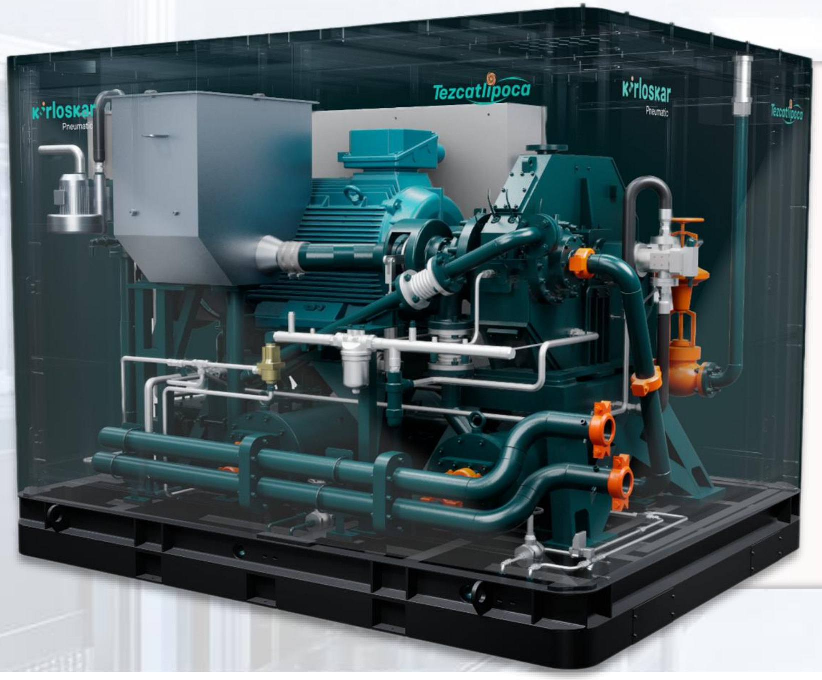
Target customers

Factories

Hotels & Restaurants

New Launch

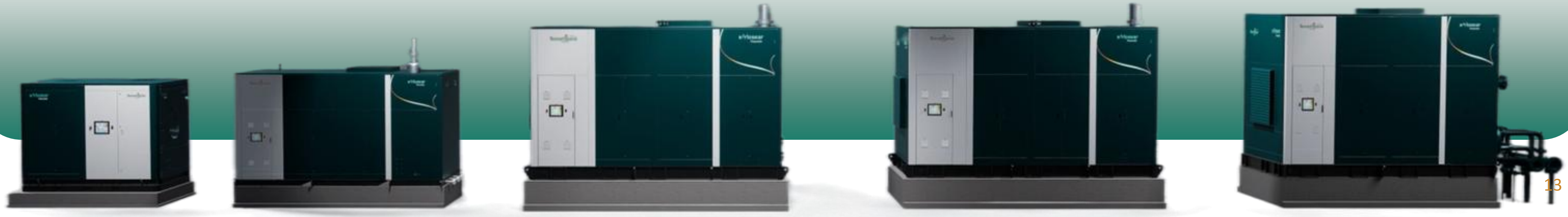
A800 Centrifugal Air Compressor



Technology	**Two-stage centrifugal**
Capacity Range	**600-980 CFM**
Discharge Pressure	**3 to 8.5 bar (G)**
Flow Turndown	**Up to 45%**
Air Purity	**100% Oil-Free (Class 0)** complying to ISO 8573-1
Foot print	**2.7 m x 2.2 m x 2.1m**

Tezcatlipoca Range

A-800	600 CFM – 980 CFM
A-2100	1200 CFM – 2400 CFM
A-3500	2400 CFM – 4600 CFM
A-5000	2800 CFM – 5600 CFM
A-7000	4200 CFM – 8000 CFM



GST - Certificate of appreciation

Kirloskar Pneumatic


YEARS OF 9 GST

> सुगम कर व्यवस्था, सशक्त भारत <

CERTIFICATE OF APPRECIATION

सत्यमेव जयते

1 NATION 1 TAX 1 MARKET

GST

Government of India

Ministry of Finance

The Central Board of Indirect Taxes and Customs conveys its appreciation to KIRLOSKAR PNEUMATIC COMPANY LIMITED *having GST registration number* 37AAACK2479C1ZO *for their prompt filing of returns and payment of Goods and Services Tax during the financial year 2025-26, thereby substantially contributing to building a strong and resilient nation.*

Vivek Chaturvedi

Chairman

आज़ादी का अमृत महोत्सव

Acquiring A Majority Stake in Systems & Components

Kirloskar Pneumatic

SYSTEMS & COMPONENTS (INDIA) PVT LTD is now wholly owned subsidiary of Kirloskar Pneumatic w.e.f. 4th May 2026

A reputed player in the Refrigeration space for over 30 years.

- Over 700 installations in Pharma, Chemical and Food industry across India.
- Manufacturing facility at Murbad, Maharashtra.

Standalone Income Statement

Kirloskar Pneumatic

₹ in Million

Sr. No.	Particulars	Quarter ended on			Year ended on
		Jun 30 2026	Mar 31 2026	Jun 30 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	3,003	7,057	2,720	17,592
II	Other Income	79	60	82	271
III	**Total Income (I + II)**	**3,082**	**7,117**	**2,802**	**17,863**
IV	**EXPENSES**				
	Cost of material consumed	1,111	3,506	1,138	8,307
	Purchase of Traded Goods	125	182	93	575
	Changes in inventories of finished goods,stock in trade & work in progress	81	(156)	53	(154)
	Employee benefit expense	537	531	490	2,005
	Finance Cost	0	0	0	2
	Depreciation and amortisation expense	88	83	72	311
	Manufacturing / Processing charges	315	576	295	1,577
	Other Expenses	369	559	293	1,678
	Total Expenses (IV)	**2,626**	**5,281**	**2,434**	**14,301**
V	**Profit/(Loss) before exceptional items & tax (III - IV)**	**456**	**1,836**	**368**	**3,562**
VI	**Exceptional items**				
	Statutory impact of new labour codes	-	(43)	-	140
VII	**Profit/ (Loss) before tax (V - VI)**	**456**	**1,879**	**368**	**3,422**
VIII	**Tax expenses**				
	Current Tax (net of previous year)	96	435	76	838
	Deferred Tax	19	4	11	(0)
IX	**Profit/ (Loss) for the period (VII - VIII)**	**341**	**1,440**	**281**	**2,584**
X	**Other Comprehensive Income**				
	i) Items that will not be reclassified to profit or loss	247	(576)	241	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(35)	80	(34)	72
XI	**Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)**	**553**	**944**	**488**	**2,127**
XII	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XIII	Other Equity				12,380
XIV	**Earning per equity share basic (Rs.)**	**5.25**	**22.17**	**4.33**	**39.80**
	Earning per equity share diluted (Rs.) (Not Annualised)	**5.24**	**22.14**	**4.32**	**39.74**

Consolidated Income Statement

₹ in Million

Sr. No.	Particulars	Quarter ended on			Year ended on
		Jun 30 2026	Mar 31 2026	Jun 30 2025	March 31, 2026
		Unaudited	Audited	Unaudited	Audited
I	Revenue from operations	3,031	7,118	2,817	17,868
II	Other Income	81	60	84	277
III	**Total Income (I + II)**	**3,112**	**7,178**	**2,901**	**18,145**
IV	**EXPENSES**				
	Cost of material consumed	1,122	3,529	1,162	8,440
	Purchase of Traded Goods	127	184	93	579
	Changes in inventories of finished goods, stock in trade & work in progress	88	(144)	133	(75)
	Employee benefit expense	548	543	504	2,056
	Finance Cost	1	2	2	11
	Depreciation and amortisation expense	89	84	75	318
	Manufacturing / Processing charges	317	580	296	1,591
	Other Expenses	373	566	296	1,705
	Total Expenses (IV)	**2,665**	**5,344**	**2,561**	**14,625**
V	**Profit/(Loss) before exceptional items & tax (III - IV)**	**447**	**1,834**	**340**	**3,520**
VI	**Exceptional items**				
	Statutory impact of new labour codes	-	(42)	-	141
VII	**Profit/ (Loss) before tax (V - VI)**	**447**	**1,876**	**340**	**3,379**
VIII	**Tax expenses**				
	Current Tax (net of previous year)	96	435	76	839
	Deferred Tax	19	4	11	(3)
IX	**Profit/ (Loss) for the period (VII - VIII)**	**332**	**1,437**	**253**	**2,543**
X	**Other Comprehensive Income**				
	i) Items that will not be reclassified to profit or loss	247	(575)	240	(529)
	ii) Income tax relating to items that will not be reclassified to profit or loss	(35)	80	(34)	72
XI	**Total Comprehensive Income for the period (IX + X) (Comprising Profit / (Loss) and Other Comprehensive Income for the period)**	**544**	**942**	**459**	**2,086**
XII	**Profit attributable to :**				
	Equity holders of parent	334	1,438	266	2,561
	Non-controlling interest	(2)	(1)	(13)	(18)
XIII	**Other Comprehensive Income attributable to :**				
	Equity holders of parent	212	(495)	206	(457)
	Non-controlling interest	(0)	0	(0)	0
XIV	**Total Comprehensive Income attributable to :**				
	Equity holders of parent	**546**	**943**	**472**	**2,104**
	Non-controlling interest	**(2)**	**(1)**	**(13)**	**(18)**
XV	Paid up Equity Share Capital (Face Value of Rs. 2/- each)	130	130	130	130
XVI	Other Equity				12,358
XVII	**Earning per equity share basic (Rs.)**	**5.15**	**22.14**	**4.09**	**39.45**
	Earning per equity share diluted (Rs.)	**5.14**	**22.11**	**4.08**	**39.39**
	(Not Annualised)				

kirloskar Pneumatic

THANK YOU

For further Information, Please Contact:

Kirloskar Pneumatic Co. Ltd.

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Group Investor Relations

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