

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	TREE HOUSE EDUCATION & ACCESSORIES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	RAJESH BHATIA		
Whether the acquirer belongs to Promoter / Promoter group	YES (PROMOTER)		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED MCX STOCK EXCHANGE LIMITED		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share /voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	4271333	11.63%	11.31%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	500000	1.36%	1.32%
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1050000	2.86%	2.78%
e) Total (a+b+c+d)	5821333	15.86%	15.41%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	3000	0.01%	0.01%
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered/invoked/released by the acquirer	0	0	0
d) Total (a+b+c+d)	3000	0.01%	0.01%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	4274333	11.64%	11.32%
b) Shares encumbered with the acquirer	500000	1.36%	1.32%
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	1050000	2.86%	2.78%
d) Total (a+b+c+d)	5824333	15.86%	15.42%

Rajesh

Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Acquisition of 3000 Equity Shares on 22.10.2013
Equity share capital / total voting capital of the TC before the said acquisition / sale	3,67,15,270 equity shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition / sale	3,67,15,270 equity shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition	3,77,65,270 equity shares of Rs. 10/- each

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


Signature
Rajesh Bhatia

Place: Mumbai

Date: October 24, 2013
