TOLINS TYRES LIMITED

Safer- Stronger - Lives Longer

Date: November 14, 2026

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400001

National Stock Exchange of India Ltd
Exchange Plaza, C-1, Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400051

Scrip Code – 544254

Symbol – TOLINS

Dear Sir/Madam,

Sub: Press/Media Release for the Un-Audited Financial Results for the quarter and half year ended September 30, 2026.

Pursuant to regulation 30 read with Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Press/Media Release dated November 14, 2026 on the Un-Audited Financial Results for the quarter and half year ended September 30, 2026.

You are requested to take the same on your records.

For **Tolins Tyres Limited**

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Date: 2026.11.14 14:40:51 +05'30'
Adobe Acrobat version: 11.0.9

Kalamparambil Varkey Tolin
Managing Director
DIN: 00381218

Q2 & H1 FY27 Earnings Release

Tolins Tyres Reports 43.29% Revenue Growth in Q2 FY27; H1 FY27 Revenue Rises 11.64% to ₹173.98 Crore

Strengthens Market Presence Through Improved Capacity Utilization and Export Growth

Focuses on Operational Efficiencies and Sustainable, Profitable Growth

Kerala, November 14th, 2026: Tolins Tyres Limited ("Tolins" or "Company"), a leading player in the Tyre & Treads industry, today announced its un-audited financial results for the quarter ended September 30th, 2026.

Key Consolidated Financial Summary: -

Particulars (In Rs. Cr)	Q2 FY27	Q2 FY26	Y-o-Y (%)	H1 FY27	H1 FY26	Y-o-Y (%)
Revenue from Operations	94.72	66.10	43.29%	173.98	155.85	11.64%
EBITDA (Excl. Other Income)	9.61	8.94	7.49%	18.52	22.38	(17.22%)
EBITDA Margin (%)	10.15%	13.53%		10.65%	14.36%	
Profit after Tax (PAT)	6.50	6.95	(6.54%)	12.69	16.26	(21.96%)
PAT Margin (%)	6.86%	10.52%		7.29%	10.43%	
EPS (Rs.)	1.65	1.7		3.21	4.11	

Financial Highlights for the quarter ended September 2026:

- Revenue from Operations stood at ₹94.72 crore in Q2 FY27, registering a growth of 43.29% compared to ₹66.10 crore in Q2 FY26.
- EBITDA increased by 7.49% to ₹9.61 crore in Q2 FY27, compared to ₹8.94 crore in Q2 FY26. EBITDA margin stood at 10.15% for Q2 FY27.
- PAT stood at ₹6.50 crore in Q2 FY27 compared to ₹6.95 crore in Q2 FY26, with PAT margin at 6.86%.

Financial Highlights for the Half year ended September 2026:

- Revenue from Operations stood at ₹173.98 crore in H1 FY27, registering a growth of 11.64% compared to ₹155.85 crore in H1 FY26.
- EBITDA stood at ₹18.52 crore in H1 FY27 compared to ₹22.38 crore in H1 FY26. EBITDA margin stood at 10.65% against 14.36% in H1 FY26.
- PAT stood at ₹12.69 crore in H1 FY27 compared to ₹16.26 crore in H1 FY26, with PAT margin at 7.29%.

Commenting on the overall performance of the Company, Dr. KV Tolin, Promoter, Chairman and Managing Director, Tolins Tyres, said, *"Q2 FY27 marked a strong performance in terms of revenue growth, with revenue from operations increasing by 43.29% to ₹94.72 crore. This growth was supported by improved business volumes, with tyre sales increasing by 48.83% and PCTR volumes growing by 20.02% during the quarter.*

The Indian tyre industry continues to benefit from steady replacement demand, growth in the automotive sector and increasing mobility requirements. At the same time, the industry is navigating a challenging cost environment, with volatility in natural rubber and other crude-linked raw materials impacting input costs and profitability.

Against this backdrop, we remain focused on strengthening our operational efficiencies, optimizing our product mix and improving capacity utilization. Our export contribution increased to 10.65% in Q2 FY27, compared to 6.05% in the corresponding quarter last year, reflecting progress in expanding our international presence.

While revenue growth remained encouraging, profitability continued to be impacted by margin pressures. We are focused on improving cost efficiencies, strengthening our distribution network and enhancing our market reach.

Going forward, we will continue to leverage our manufacturing capabilities, expand our presence across domestic and international markets and capitalize on opportunities across the tyre and rubber products industry to drive sustainable and profitable growth."

About Tolins Tyres Limited:

Tolins Tyres, founded in 1982 is a leading producer in the tyre industry, specializing in a diverse range of Retreading and tyre products. The portfolio includes two and three-wheeler tyres, Light Commercial Vehicle (LCV) tyres and Agriculture tyres. Furthermore, Tolins Tyres takes pride in innovative "Pre-cured Tread Rubber" and other retreading products, showcasing its commitment to cutting-edge technology. These products have not only garnered acclaim in India but have also made a significant impact across 40 countries, including the Middle East, East Africa, Kenya, Jordan, and Egypt. Tolins stands out as the first Indian retread brand to not only enter but thrive in the highly competitive American market for pre-cured retreading products. Led by Chairman and MD Dr. Kalamparambil Varkey Tolin, who brings over three decades of industry experience, the company operates two manufacturing facilities in Kalady, Kerala, strategically located near Kochi and close to natural rubber sources. Additionally, its wholly owned subsidiary, Tolins Tyres LLC, operates in Al Hamra Industrial Zone, Ras Al Khaimah, UAE. Backward integration enhances quality control and cost management, while a network of 8 depots and 3,737 dealers across India ensures efficient sales channels.

For further information please contact:	
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Cautionary statement concerning forward-looking statements

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Further, past performance is not necessarily indicative of future results. Given these risks, uncertainties and other risk factors, viewers are cautioned not to place undue reliance on these forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.