SHRIRAM
Transport Finance Company Limited
A WINNING RELATIONSHIP

SEC/FILING/BSE-NSE/18-19/68A-B

May 29, 2019

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, 5th Floor,
Plot no. C/1, G- Block,
Bandra-Kurla Complex,
Mumbai – 400 051.
NSE Symbol: SRTRANSFIN

Dear Sirs,

Sub.: Outcome of Allotment Committee - NCDs Meeting on May 29, 2019

In furtherance to our letter dated April 30, 2019 regarding intimation of Banking and Finance Committee Meetings for raising Funds, we write to inform you that the Allotment Committee - NCDs of the Company in its meeting held today, approved and allotted Secured, Redeemable, Principal Protected - Market Linked, Non-Convertible debentures (NCD) of face value of Rs.10,00,000/- (Rupees Ten Lakh only) each on private placement basis.

The details of the said allotment is mentioned in Annexure A.

Kindly take the above information on record.

Thanking you,

Yours faithfully,

For **SHRIRAM TRANSPORT FINANCE COMPANY LIMITED**

VIVEK ACHWAL
COMPANY SECRETARY

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Annexure A

Issuer	Shriram Transport Finance Company Limited				
Series Name	STFCL MAY 2019-20 PPML I Option I			STFCL MAY 2019-20 PPML I Option II	
Kinds of securities offered	Senior secured rated listed principal protected market linked redeemable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 8 Crores			Senior secured rated listed principal protected market linked redeemable non-convertible debentures (NCD) on Private placement basis for an issue size of Rs. 17.30 Crores	
Date of Allotment	29-May-2019				
Nominal Amount per security (in Rs)	Rs. 10,00,000/-				
Proposed to be listed	Yes, on the WDM segment of BSE/NSE				
Allotment Size	80 Debentures aggregating to Rs. 8 Crores			173 Debentures aggregating to Rs. 17.30 Crores	
Issue Size	Rs. 8 Crores			Rs. 17.30 Crores	
Tenure	548 days from the date of allotment			729 days from the date of allotment	
Type of Interest/Coupon Basis	Coupon linked to performance of Underlying / Reference Index			Coupon linked to performance of Underlying / Reference Index	
Coupon / Interest offered (Redemption / Maturity Value)	Coupon, if any will be paid on Redemption Date **Underlying / Reference Index** Government Security : 7.17 G-Sec 2028 ISIN :IN0020170174 and Maturity on January 08, 2028 as published by FBIL on www.fbil.org.in If FBIL is not available, then any other publishing agency as stipulated by Regulator				
	Scenario	**Coupon (on XIRR basis)**	**Maturity Value per debentures**	**Scenario**	**Coupon (on XIRR basis)**	**Maturity Value per debentures**
	If Underlying Performance >=75% of the Initial Fixing level	9.05% p.a.	Rs. 11,38,912	If Underlying Performance >=75% of the Initial Fixing level	9.15% p.a.	Rs. 11,91,087
	If Underlying Performance < 75% but >= 25% of the Initial Fixing level	9.00% p.a.	Rs. 11,38,128	If Underlying Performance < 75% but >= 25% of the Initial Fixing level	9.10% p.a.	Rs. 11,89,997
	If Underlying Performance < 25% of the Initial Fixing level	0.00% p.a.	Rs. 10,00,000	If Underlying Performance < 25% of the Initial Fixing level	0.00% p.a.	Rs. 10,00,000
Details of Payment of Interest/	On Maturity i.e.27th November 2020			On Maturity i.e.27th May 2021		
Redemption / Date of Maturity	27th November 2020			27th May 2021		
Charge /security, if any, created over the assets	Yes			Yes		

SHRIRAM TRANSPORT FINANCE CO. LTD.

Shriram Transport Finance Company Limited

Corporate Office: Wockhardt Towers, Level – 3, West Wing, C-2, G-Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400 051. Tel: +91 22 4095 9595 | Fax: +91 22 4095 9597.
Registered Office: Mookambika Complex, 3rd Floor, No.4, Lady Desika Road, Mylapore, Chennai – 600 004, Tamil Nadu, India. Tel: +91 44 2499 0356 | Fax: +91 44 2499 3272.
Website: www.stfc.in | Corporate Identity Number (CIN) – L65191TN1979PLC007874.