



GlaxoSmithKline Consumer Healthcare Ltd.
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January 25, 2019

To,

The General Manager,
BSE Limited,
Department of Corporate Services,
Rotunda Building,
P.J. Towers, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
"Exchange Plaza",
Bandra – Kurla Complex,
Bandra (East),
Mumbai – 400 051

Dear Sir/Ma'am,

Sub: Approval of the Competition Commission of India to the proposed amalgamation of GlaxoSmithKline Consumer Healthcare Limited with Hindustan Unilever Limited. Disclosure under Regulation 30(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in continuation of our earlier intimation dated December 3, 2018, wherein it was informed that the Board of Directors of GlaxoSmithKline Consumer Healthcare Limited (the "**Company**") had approved a scheme of amalgamation between the Company and Hindustan Unilever Limited ("**HUL**") and their respective shareholders and creditors under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013 ("**Scheme**"), subject to receipt of applicable statutory and regulatory approvals.

In this regard, we would like to inform you that the Competition Commission of India ("**CCI**") has, vide its letter dated January 23, 2019 (received on January 25, 2019), accorded its approval for the amalgamation of the Company with HUL. A copy of the order of the CCI is awaited.

The Scheme remains subject to the receipt of other necessary statutory and regulatory approvals under applicable laws, including by the National Stock Exchange of India Limited, BSE Limited, Securities and Exchange Board of India, the National Company Law Tribunal, and the respective shareholders and creditors of HUL and the Company.

You are requested to kindly take the above on record.

Thanking you,

For **GlaxoSmithKline Consumer Healthcare Limited**



Shanu Saksena
Company Secretary

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Nabha (Punjab), India 147201