

Dalmia finance Limited



(Formerly WGF Securities Ltd.)

CIN:U65910DL1992PLC047733

Regd.Office: UB-35, Indraprakash Bldg, 21 Barakhamba Road, New Delhi-110001

April 22, 2019

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Email ID: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai – 400 001
Email ID: corp.relations@bseindia.com

Dear Sir / Madam,

Re.: GHCL Limited (BSE Code: 500171, NSE Code: GHCL)

Subject: Disclosure under Regulation 31 (1) and 31(3) of the SEBI (SAST) Regulations 2011

We would like to inform that as per Hon'ble Delhi High Court order, Dalmia Finance Limited (being decree holder) is prohibited and restrained from making any transfer of 2,00,244 shares held in GHCL Limited and also from receiving any dividends on said shares. Hence, we have considered it as encumbered shares. However, we are taking suitable action to defend the matter in the court.

Accordingly, pursuant to Regulations 31 (1) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding encumbrance of said 2,00,244 shares on account of above Court's order.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For Dalmia Finance Limited
For Dalmia Finance Limited


Director

Director
Mr. Narender Pal
(Din: 06440414)

CC:
GHCL Limited
B-38, Sector-1, Noida, U.P
Email: secretarial@ghcl.co.in

Correspondence Address:

A-48, 1st Floor, Sector-2, Noida-201301(U.P.)

Phone: 0120-4001900, E-mail: dalmiafinanceltd1992@gmail.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	GHCL Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)
Date of reporting	4/22/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dalmia Finance Limited

Details of the creation/invocation/release of encumbrance:

D	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Dalmia Finance Ltd	200244	0.20	N.A.	0	0.00	Creation*	4/15/2019	Others*	200244	0.20	N.A.	200244	0.20
Gems Commercial Company Limited	2940207	3.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Oval Investment Pvt Ltd	2588848	2.64	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lhonak International Private Limited	1365599	1.39	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Hindustan Commercial Company Limited	790266	0.81	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Moderate Investment And Commercial Enterprises Ltd	614050	0.63	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
International Resources Limited	611147	0.62	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Carissa Investment Pvt Ltd	481752	0.49	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Golden Tobacco Limited	416578	0.42	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Harvatek Engineering And Processing Company Limited	415723	0.42	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Excellent Commercial Enterprises And Investment Limited	377800	0.39	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Carefree Investment Company Limited	302150	0.31	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Anurag Trading Leasing And Investment Company Pvt Ltd	287200	0.29	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Divine Leasing And Finance Limited	249304	0.25	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
WGF Financial Services Ltd	378807	0.39	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Archana Trading And Investment Company Pvt. Ltd.	132848	0.14	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Bharatpur Investment Limited	38842	0.04	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sanjay Trading Investment Company Private Limited	29100	0.03	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
General Exports And Credits Limited	17000	0.02	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Pashupatinath Commercial Pvt. Ltd.	15000	0.02	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sovereign Commercial Pvt.Ltd.	6000	0.01	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Dalmia Housing Finance Ltd	5707	0.01	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Trishul Commercial Pvt. Ltd.	5100	0.01	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Swastik Commercial Pvt.Ltd.	3700	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Alankar Commercial Private Limited	2600	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ricklunsford Trade And Industrial Investment Ltd	1960	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Chirawa Investment Limited	1860	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lakshmi Vishnu Investment Limited	1860	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Mourya Finance Limited	1860	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Sikar Investment Company Limited	1800	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Antarctica Investment Pvt Ltd	768	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Cornosum Investment Pvt Ltd	701	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Lovely Investment Pvt Ltd	645	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Altair Investment Pvt Ltd	318	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ilac Investment Private Limited	217	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Hotex Company Ltd	78	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Dear Investment Pvt Ltd	55	0.00	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Anurag Dalmia (HUF)	532774	0.54	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Ram Krishna Dalmia Foundation	165000	0.17	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Banjax Limited	2789700	2.85	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Hexabond Limited	2718200	2.77	N.A.	0	0.00	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
Total	18493388	18.87		0	0.00				200244	0.20		200244	0.20

*As per Hon'ble Delhi High Court order, Dalmia Finance Limited (being decree holder) is prohibited and restrained from making any transfer of said 200244 shares held in GHCL Limited and also from receiving any dividends on said shares. Hence, we have considered it as encumbered shares. We are taking suitable action to defend the matter in the court.

Signature of the Authorised Signatory:

Director

Place: New Delhi
Date: 22.04.2019

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement (i.e. now Regulation 31 of Listing Regulations). Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.