

# Chaitanya Dalmia

35, P.R. Road, New Delhi-110001

Date: 22<sup>nd</sup> May, 2019

To,  
The Manager,

<b>BSE Limited</b> Corporate Relationship Department Phirozejeejeebhoy Towers Dalal Street Mumbai- 400001 Scrip Code: 505368	<b>National Stock Exchange of India Limited</b> Exchange Plaza, 5th Floor, Plot No.C/1, G Block Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: REVATHI
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**Sub: Intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

Dear Sir/ Madam,

I, the undersigned, am submitting the intimation under Regulation 10(5) in respect of the proposed acquisition under Regulation 10(1)(a)(i) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, of 19.71% of the paid-up equity shares of Renaissance Advanced Consultancy Limited (RACL), which holds, directly and indirectly, 72.58% of the equity share capital of Revathi Equipment Limited ("Target Company").

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

This is for your information and records.



**Chaitanya Dalmia**

CC: Revathi Equipment Limited  
Pollachi road,  
Mallumichampatti PO,  
Coimbatore,  
Tamil Nadu - 641 021  
India

**Format for Disclosures under Regulation 10(5) - Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	Name of the Target Company (TC)	Revathi Equipment Limited
2.	Name of the acquirer(s)	Mr. Chaitanya Dalmia
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	The acquirer is an immediate relative of the promoter of Renaissance Advanced Consultancy Limited (RACL), which in turn is the promoter of the TC.
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Syt. Ajai Hari Dalmia and Smt. Usha Dalmia
	b. Proposed date of acquisition	On or after 29 <sup>th</sup> May, 2019.
	c. Number of shares to be acquired from each person mentioned in 4(a) above	1,28,822 and 2,98,774 no. of equity shares representing 5.94% and 13.77% of RACL from Syt. Ajai Hari Dalmia and Smt. Usha Dalmia respectively.
	d. Total shares to be acquired as % of share capital of TC	4,27,596 Equity Shares (19.71%) of RACL, which holds 72.58% of the share capital of the TC
	e. Price at which shares are proposed to be acquired	Not applicable as the transfer is by way of gift.
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst 'Qualifying Persons' i.e. immediate relatives, as a part of re-organization/ realignment of shareholding within the family.
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(i)
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	The shares of the TC are not frequently traded shares as per clause (j) of sub-regulation (1) of regulation 2 of SEBI (Substantial Acquisition of shares and Takeovers) regulations, 2011
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	The transfer is by way of gift and hence, this clause is not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable as the transfer of shares is by way of gift.

*Chaitanya Dalmia*

9.	i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) /will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997) ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.	I confirm that the transferor and transferee have complied with and will comply with applicable disclosure requirements under Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997). Enclosed as Annexure B
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	I confirm that all the conditions specified under regulation 10(1)(a) with respect to exemption have been duly complied with.

11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
	A	Acquirer(s) and PACs (other than transferors)(*):	As per Annexure A			
	B	Transferors:				

Note:

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

Date: 22<sup>nd</sup> May, 2019

Place: New Delhi



**Chaitanya Dalmia**

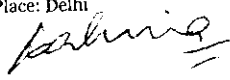
**Note:**

The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result of this transaction, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.

## Annexure A

Shareholding Details		Before the proposed transaction		After the proposed transaction	
		Number of shares/ voting rights	% w.r.t total share capital of TC	Number of shares/ voting rights	% w.r.t total share capital of TC
A	<b>Acquirer(s) and PACs (other than transferors)(*):</b>				
	<b>Acquirer(s)/ Transferee(s):</b>				
1	Chaitanya Dalmia	-	-	-	-
	<b>PACs:</b>				
1	Renaissance Advanced Consultancy Limited	1,768,953	57.68%	1,768,953	57.68%
2	Renaissance Stocks Limited	457,000	14.90%	457,000	14.90%
B	<b>Transferors:</b>				
1	Usha Dalmia	-	-	-	-
2	Ajai Hari Dalmia	-	-	-	-

Date: 22nd May 2019  
Place: Delhi



Mr. Chaitanya Dalmia

Note: The present transaction is an inter-se transfer amongst immediate relatives by way of gift and as a result, there will be a change in the shareholding of RACL, which holds 72.58%, directly and indirectly, of the equity share capital of the Target Company. Thus, the promoter shareholding of the Target Company post the present transaction will remain unchanged. The present transaction is undertaken as a part of re-organization/ realignment of shareholding of RACL within the family.