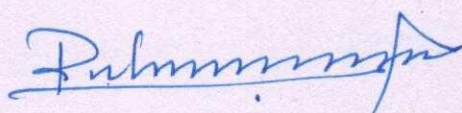


# ANNEXURE – 1

## Format for Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A- Details of Shareholding

|                                                                                                                                                                                                                                                                                                                                                                                                                                                        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------|
| 1. Name of the Target Company (TC)                                                                                                                                                                                                                                                                                                                                                                                                                     | Prabhat Dairy Limited                                                                                                                                                                                                                                                                                                                                                                                                                                                |                                                          |                                                   |
| 2. Name(s) of the stock exchange(s) where the shares of the TC are listed                                                                                                                                                                                                                                                                                                                                                                              | 1. National Stock Exchange of India Limited.<br>2. BSE Limited.                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
| 3. Particulars of the shareholder(s) :<br><br><del>a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.</del><br><br>or<br><br>b. Name(s) of promoter(s), member of the promoter group and PAC with him | <p><b>Member of Promoter Group:</b></p> <p>1. Kishor Ramchandra Nirmal – 1,125,000 Equity shares of Rs. 10/- each (1.15%).</p> <p><b>Other Promoters:</b></p> <p>1. Sarangdhar Ramchandra Nirmal, Trustee-Nirmal Family Trust- 45,560,584 Equity shares of Rs. 10/- each (46.64%)</p> <p>2. Sarangdhar Ramchandra Nirmal. – 1,125,000 Equity shares of Rs. 10/- each (1.15%)</p> <p>3. Vivek Sarangdhar Nirmal – 1,125,000 Equity shares of Rs.10/- each (1.15%)</p> |                                                          |                                                   |
| 4. Particulars of the shareholding of person(s) mentioned at (3) above                                                                                                                                                                                                                                                                                                                                                                                 | Number of shares                                                                                                                                                                                                                                                                                                                                                                                                                                                     | % w.r.t. total share /voting capital wherever applicable | % of total diluted share/voting capital of TC (*) |
| As of March, 31 <sup>st</sup> 2019 , holding of:                                                                                                                                                                                                                                                                                                                                                                                                       |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
| a) Shares:                                                                                                                                                                                                                                                                                                                                                                                                                                             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |                                                          |                                                   |
| i. Kishor Ramchandra Nirmal                                                                                                                                                                                                                                                                                                                                                                                                                            | 1,125,000                                                                                                                                                                                                                                                                                                                                                                                                                                                            | 1.15%                                                    | 1.15%                                             |
| ii. Sarangdhar Ramchandra Nirmal, Trustee – Nirmal Family Trust                                                                                                                                                                                                                                                                                                                                                                                        | 45,560,584                                                                                                                                                                                                                                                                                                                                                                                                                                                           | 46.64%                                                   | 46.64%                                            |

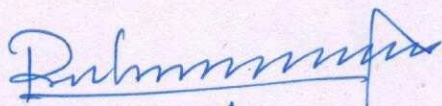


|                                                                                    |                   |               |               |
|------------------------------------------------------------------------------------|-------------------|---------------|---------------|
| iii. Sarangdhar Ramchandra Nirmal                                                  | 1,125,000         | 1.15%         | 1.15%         |
| iv. Vivek Sarangdhar Nirmal                                                        | 1,125,000         | 1.15%         | 1.15%         |
| b) Voting Rights (otherwise than by shares)                                        | -                 | -             | -             |
| c) Warrants,                                                                       | -                 | -             | -             |
| d) Convertible Securities                                                          | -                 | -             | -             |
| e) Any other instrument that would entitle the holder to receive shares in the TC. | -                 | -             | -             |
| <b>Total</b>                                                                       | <b>48,935,584</b> | <b>50.09%</b> | <b>50.09%</b> |

**Part-B\*\***

**Name of the Target Company: Prabhat Dairy Limited**

| Name(s) of the person and Persons Acting in Concert (PAC) with the person | Whether the person belongs to Promoter/ Promoter group | PAN of the person and PACs |
|---------------------------------------------------------------------------|--------------------------------------------------------|----------------------------|
| Sarangdhar Ramchandra Nirmal, Trustee – Nirmal Family Trust               | Promoter                                               | /                          |
| Sarangdhar Ramchandra Nirmal                                              | Promoter                                               | /                          |
| Vivek Sarangdhar Nirmal                                                   | Promoter                                               | /                          |
| Kishor Ramchandra Nirmal                                                  | Promoter Group                                         | /                          |



**Kishor Ramchandra Nirmal**

**Place: Shrirampur**

**Date: April 01, 2019**