

Dalmia finance Limited



(Formerly WGF Securities Ltd.)

CIN:U65910DL1992PLC047733

Regd.Office: UB-35, Indraprakash Bldg, 21 Barakhamba Road, New Delhi-110001

04/05/2019

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Email ID: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J.Towers,
Dalal Street, Fort, Mumbai – 400 001
Email ID: corp.relations@bseindia.com

Dear Sir / Madam,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC)

Subject: Disclosure under Regulation 31 (1) and 31(3) of the SEBI (SAST) Regulations 2011

We would like to inform that as per Hon'ble Delhi High Court order, Dalmia Finance Limited (being decree holder) is prohibited and restrained from making any transfer of 42,528 shares held in Golden Tobacco Limited and also from receiving any dividends on said shares. Hence, we have considered it as encumbered shares. However, we are taking suitable action to defend the matter in the court.

Accordingly, pursuant to Regulations 31 (1) and 31(3) of the Securities Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, please find the attached disclosures in the prescribed format regarding encumbrance of said 42,528 shares on account of above Court's order.

You are requested to kindly take note of the same.

Thanking you,

Yours truly,

For Dalmia Finance Limited


Director
Mr. Rama Kant Ram
DIN: 00791154

CC:
Golden Tobacco Limited
At Darjipura, Post Amaliyara
Vadodara – 390022, Gujarat
Email: secretarial@goldentobacco.in

Correspondence Address:

A-48, 1st Floor, Sector-2, Noida-201301(U.P.)

Phone: 0120-4001900, E-mail: dalmiafinancelttd1992@gmail.com

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Golden Tobacco Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited (BSE); & 2. National Stock Exchange of India Limited (NSE)
Date of reporting	04/05/2019
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Dalmia Finance Ltd.

Details of the creation/invocation/release of encumbrance:

Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}		
	No. of shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
Dalmia Finance Ltd.	42528	0.24	N.A.	0	0.00	Creation*	04/05/2019	Others^	42528	0.24	N.A	42528	0.24
Dear Investment Pvt Ltd.	800000	4.54	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Lakshmi Vishnu Investment Ltd.	500485	2.84	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Swastik Commercial Pvt.Ltd.	404000	2.29	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Swagatham Investment Ltd.	398600	2.26	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Chirawa Investment Ltd.	107078	0.61	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
GHCL Ltd.	272146	1.55	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Mourya Finance Ltd.	270945	1.54	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
WGF Financial Services Ltd.	959232	5.45	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Bharatpur Investments Ltd.	147538	0.84	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Sovereign Commercial Pvt.Ltd.	132843	0.75	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
General Exports and Credit Ltd.	101972	0.58	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Moderate Investment & Comm. Ent.Ltd.	70650	0.40	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Sikar Investment Company Ltd.	6920	0.04	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Gems Commercial Co Ltd.	144500	0.82	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Carissa Investment Pvt Ltd.	48235	0.27	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Hotex Company Ltd.	38800	0.22	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
International Resources Ltd.	11455	0.07	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Little Rock Trade And Investment Ltd.	22500	0.13	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Harvatex Engineering And Processing Co.	51320	0.29	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Excellent Commercial Enterprise & Investment Ltd.	8640	0.05	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Lovely Investment Pvt Ltd.	6503	0.04	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Pashupatinath Comm.P.Ltd.	2569	0.01	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Comosum Investment Pvt Ltd.	960	0.01	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Lampa Trading Company Ltd.	720	0.00	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Oval Investment Private Ltd.	392	0.00	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Elegant Investment Pvt Ltd.	340	0.00	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Altar Investment P Ltd.	334	0.00	N.A.	0	0.00	N.A	N.A	N.A	0	0.00	N.A	0	0.00
Total	4552205	25.85		0	0.00				42528	0.24		42528	0.24

Signature of the Authorized Signatory:

For Dalmia Finance Limited

Director

Place:	New Delhi
Date:	04.05.2019

^A As per Hon'ble Delhi High Court order, Dalmia Finance Limited (being decree holder) is prohibited and restrained from making any transfer of said 42528 shares held in Golden Tobacco Limited and also from receiving any dividends on said shares. Hence, we have considered it as encumbered shares. We are taking suitable action to defend the matter in the court.

(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.