

MODERATE INVESTMENT AND COMMERCIAL ENTERPRISES LIMITED

CIN - U85993UP1982PLC100148

Admin Off.: 9/14, First Floor, East Patel Nagar, New Delhi- 110008

Phone: 011-41412139; Email: satishagarwal307@yahoo.com; website: www.micel.co.in

National Stock Exchange of India Ltd
Exchange Plaza, Bandra-Kurla Complex,
Bandra(E), MUMBAI-400051

April 2nd, 2019

Mail.ID takeover@nse.co.in

BSE Limited
Corporate Relationship Department,
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers, Dalal Street, Fort, MUMBAI-400001

Mail.ID. Corp.relations@bseindia.com

Dear Sir,

Re: **GHCL Limited (BSE Code:500171 & NSE Code. (GHCL).**

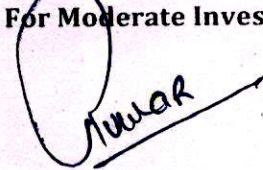
Sub: Disclosure Under Regulation 30(2) of SEBI (SAST) Regulation 2011-GHCL Ltd for the financial year ended on March 31, 2019

Pursuant to Regulations 30(2) of the Securities Exchange Board of India(Substantial acquisition of shares and takeovers) Regulations 2011. Please find the disclosure in the prescribed format for the financial year ended March 31st, 2019.

You are requested to take on record. In case, you need any further information/clarification, let us inform.

Thanking you

Yours faithfully
For Moderate Investment & Commercial Enterprises Ltd.



(RAJAT KUMAR)
Director
DIN.NO. 06535125

CC: Company Secretary, GHCL LTD, B-38, Sector-1 Noida.U.P. – 201301

ANNEXURE - 1**Disclosures under Regulation 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended on March 31st, 2019****Part-A- Details of Shareholding**

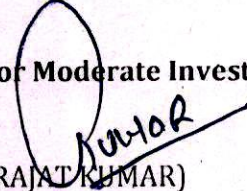
1. Name of the Target Company (TC)	GHCL Limited		
2. Name(s) of the stock exchange(s) where the shares of the TC are listed	1. National Stock Exchange of India Ltd ((NSE) 2. BSE Limited		
3. Particulars of the shareholder(s) : a. Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC. or b. Name(s) of promoter(s), member of the promoter group and PAC with him.	Moderate Investment & Commercial Enterprises Ltd.		
4. Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
As of 31 st March 2019 holding of:			
a) Shares	614050	0.63%	0.63%
b) Voting Rights (otherwise than by shares)	N.A.	N.A.	N.A.
c) Warrants.	N.A.	N.A.	N.A.
d) Convertible Securities.	N.A.	N.A.	N.A.
e) Any other instrument that would entitle the holder to receive shares in the TC.	N.A.	N.A.	N.A.
Total	614050	0.63%	0.63%

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding Convertible securities/warrants into equity shares of the TC.

Note.

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

For Moderate Investment & Commercial Enterprises Ltd.


(RAJAT KUMAR)

Director

DIN.NO. 06535125

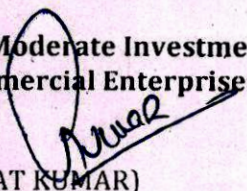
Part-B

Name of the Target Company: **GHCL Limited**

Name(s) of the person and Persons Acting in Concert(PAC)with the person.	Whether the person belongs to Promoter/Promoter Group	
Altar Investment Private Limited	Promoter	
Carissa Investment Private Limited	Promoter	
Comosum Investment Private Limited	Promoter	
Dalmia Housing Finance Limited	Promoter	
Dear Investment Private Limited	Promoter	
Lovely Investment Private Limited	Promoter	
Oval Investment Private Limited	Promoter	
Harvatex Engineering and Processing Company	Promoter	
Gems Commercial Company Limited	Promoter	
Excellent Commercial Enterprises and Investment	Promoter	
International Resources Limited	Promoter	
Moderate Investment & Commercial Enterprises	Promoter	
WGF Financial Services Limited	Promoter	
Dalmia Finance Limited	Promoter	
Sovereign Commercial Private Limited	Promoter	
Swastik Commercial Private Limited	Promoter	
General Exports & Credits Limited	Promoter	
Bharatpur Investment Limited	Promoter	
Chirawa Investment Limited	Promoter	
Mourya Finance Limited	Promoter	
Sikar Investment Company Limited	Promoter	
Lakshmi Vishnu Investment Limited	Promoter	
Golden Tobacco Limited	Promoter	
Hotex Company Limited	Promoter	
Banjax Limited	Promoter	
Hexabond Limited	Promoter	
Lhonak International Private Limited	Promoter	
Hindustan Commercial Company Limited	Promoter	
Carefree Investment Company Limited	Promoter	
Anurag Trading Leasing and Investment Company Private Limited.	Promoter	
Archana Trading and Investment Company Private Limited.	Promoter	
Sanjay Trading Investment Company Private Limited	Promoter	
Pashupatinath Commercial Private Limited	Promoter	
Trishul Commercial Private Limited	Promoter	
Alankar Commercial Private Limited	Promoter	
Ricklunsford Trade and Industrial Investment Limited	Promoter	
Antarctica Investment Private Limited	Promoter	
Ilac Investment Private Limited	Promoter	
Ram Krishna Dalmia Foundation	Promoter	
Divine Leasing and Finance Limited	Promoter	
Anurag Dalmia	Promoter	

**For Moderate Investment &
Commercial Enterprises Ltd.**

Place: New Delhi
Date: 02.04.2019


(RAJAT KUMAR)
Director
DIN.NO. 06535125

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full Conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.