GHCL Limited

April 2, 2019

National Stock Exchange of India Limited
"Exchange Plaza"
Bandra - Kurla Complex,
Bandra (E), Mumbai - 400 051
Mail Id: takeover@nse.co.in

BSE Limited
1st Floor, New Trading Ring, Rotunda Building,
P.J. Towers,
Dalal Street, Fort, Mumbai - 400 001
Mail Id: corp.relations@bseindia.com

Dear Sirs

Re: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC)

Subject: Disclosure under Regulation 30(2) of the SEBI (SAST) Regulations, 2011 for the financial year ended March 31, 2019

Pursuant to the requirement of Regulation 30 (2) of the SEBI (SAST) Regulations, 2011, please find the disclosure in the prescribed format for the financial year ended March 31, 2019.

You are requested to kindly take note of the same.

Thanking you

Yours faithfully

For GHCL Limited

Manoj Kumar Ishwar
Sr. Manger (Secretarial)

Cc:
Golden Tobacco Limited
At. Darjipura, Post Amaliyara
Vododara - 390022
Gujarat
Email Id: jaymeen@goldentobacco.in

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A Dalmia Brothers Enterprise

Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the financial year ended March 31, 2019

Part-A- Details of Shareholding

1	Name of the Target Company (TC)	**Golden Tobacco Limited** (Formerly known as GTC Industries Limited)		
2	Name(s) of the stock exchange(s) where the shares of the TC are listed	National Stock Exchange of India Limited (NSE) BSE Limited		
3	Particulars of the shareholder(s) :			
a	Name of person(s) together with Persons Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% of the voting rights of the TC.	N.A		
	or			
b	Name(s) of promoter(s), member of the promoter group and PAC with him.	**GHCL Limited**		
4	Particulars of the shareholding of person(s) mentioned at (3) above	Number of shares	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)
	As On 31st March 2019, holding of:			
a	Shares	272146	1.55%	1.55%
b	Voting Rights (otherwise than by shares)	N.A	N.A	N.A
c	Warrants	N.A	N.A	N.A
d	Convertible Securities	N.A	N.A	N.A
e	Any other instrument that would entitle the holder to receive shares in the TC.	N.A	N.A	N.A
	Total	**272146**	**1.55%**	**1.55%**

GHCL Limited B-33, Institutional Area, Sector-1, Noida

Part-B**

Name of the Target Company: **Golden Tobacco Limited**

S. No	Name(s) of the person and Persons Acting in Concert (PAC) with the person.	Whether the person belongs to Promoter/Promoter group	PAN of the person and PACs.
1	GHCL Limited	Promoter	

Place: Noida

Date: April 2, 2019

For GHCL Limited

GHCL Limited ★ GHCL ★ B-38, Institutional Area, Sector-1, Noida

Manoj Kumar Ishwar
Sr. Manager (Secretarial)

Note:

1. In case of promoter(s) making disclosure under regulation 30(2), no additional disclosure under regulation 30(1) is required.

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(**) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminate.