

GAURAV GOEL
MANAGING DIRECTOR



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III

New Delhi - 110 020, India

Tel: +91-11-3065 9400, 3065 9413

Fax: +91-11-4161 2466

E-mail: gaurav@dhampur.com

Website: www.dhampur.com

01.04.2019

To,

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

**Asst. General Manager,
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai: 400001.**

Dear Sir

Sub: Disclosure under Takeover Code

Please find enclosed herewith disclosure as required regulation 30(1) and 30 (2) of SEBI (Substantial Acquisition and Takeovers) Regulations, 2011 as on 31st March, 2019.

Kindly take the information on record.

**Thanking you,
Yours' faithfully**

**For and on Behalf of Promoters of
Dhampur Sugar Mills Limited**

Gaurav Goel

Format for Disclosures under Regulation 30(1) and 30(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Dhampur Sugar Mills Limited																																						
2. Name(s) of the Stock Exchange(s) where the shares of the TC are listed	NSE, BSE																																						
3. Particulars of the shareholder	<p>Nil</p> <p>b.</p> <table border="1"> <thead> <tr> <th>Sr. No.</th><th>Name</th></tr> </thead> <tbody> <tr><td>1</td><td>Vijay Kumar Goel (HUF)</td></tr> <tr><td>2</td><td>Vijay Kumar Goel</td></tr> <tr><td>3</td><td>Ashok Kumar Goel</td></tr> <tr><td>4</td><td>Ashok Kumar Goel (HUF)</td></tr> <tr><td>5</td><td>Deepa Goel</td></tr> <tr><td>6</td><td>Gaurav Goel</td></tr> <tr><td>7</td><td>Gautam Goel</td></tr> <tr><td>8</td><td>Vinita Goel</td></tr> <tr><td>9</td><td>Aparna Jalan</td></tr> <tr><td>10</td><td>Asha Kumari Swaroop</td></tr> <tr><td>11</td><td>Ritu Sanghi jointly with Ajay Sanghi</td></tr> <tr><td>12</td><td>Shefali Poddar</td></tr> <tr><td>13</td><td>Shudh Edible Products Limited</td></tr> <tr><td>14</td><td>Sonitron Limited</td></tr> <tr><td>15</td><td>Ujjwal Rural Services Limited</td></tr> <tr><td>16</td><td>Goel Investments Limited</td></tr> <tr><td>17</td><td>Saraswati Properties Limited</td></tr> </tbody> </table>			Sr. No.	Name	1	Vijay Kumar Goel (HUF)	2	Vijay Kumar Goel	3	Ashok Kumar Goel	4	Ashok Kumar Goel (HUF)	5	Deepa Goel	6	Gaurav Goel	7	Gautam Goel	8	Vinita Goel	9	Aparna Jalan	10	Asha Kumari Swaroop	11	Ritu Sanghi jointly with Ajay Sanghi	12	Shefali Poddar	13	Shudh Edible Products Limited	14	Sonitron Limited	15	Ujjwal Rural Services Limited	16	Goel Investments Limited	17	Saraswati Properties Limited
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4. Particulars of the holding of persons mentioned at (3) above	Number	% w.r.t. total share /voting capital wherever applicable	% of total diluted share/voting capital of TC (*)																																				
<p>As on March 31 of the year, holding of:</p> <p>a. Shares</p> <p>b. Voting Rights (otherwise than by shares)</p> <p>c. Warrants,</p> <p>d. Convertible Securities</p> <p>e. any other instrument that would entitle the holder to receive shares in the TC.</p>	As per Annexure enclosed																																						

For and on Behalf of Promoters of Dhampur Sugar Mills Limited



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Annexure to the Disclosures under Regulation 30(1) and 30(2)

of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Sr. No.	Name(s) of promoter(s), member of the promoter group and Persons Acting in Concert(PAC)with him	No of Shares	% w.r.t total share /voting capital wherever applicable	% of total diluted share /voting capital of TC(*)
1	Vijay Kumar Goel (HUF)	76350	0.12	0.12
2	Vijay Kumar Goel	349116	0.53	0.53
3	Ashok Kumar Goel	86950	0.13	0.13
4	Ashok Kumar Goel (HUF)	211050	0.32	0.32
5	Deepa Goel	10370	0.02	0.02
6	Gaurav Goel	4211379	6.34	6.34
7	Gautam Goel	4242339	6.39	6.39
8	Vinita Goel	25050	0.04	0.04
9	Aparna Jalan	46100	0.07	0.07
10	Asha Kumari Swaroop	4	0.00	0.00
11	Ritu Sanghi jointly with Ajay Sanghi	7500	0.01	0.01
12	Shefali Poddar	31760	0.05	0.05
13	Shudh Edible Products Limited	4299680	6.48	6.48
14	Sonitron Limited	4940716	7.44	7.44
15	Ujjwal Rural Services Limited	125000	0.19	0.19
16	Goel Investments Limited	10655515	16.05	16.05
17	Saraswati Properties Limited	3266758	4.92	4.92
	TOTAL	32585637	49.08	49.08

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01.04.2019