

Date: February 06, 2019

To,
Dept. of Corporate Services,
Bombay Stock Exchange Ltd.
25th Floor, Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai - 400 001

To,
Listing Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex,
Bandra (E) Mumbai - 400 051

Scrip Code: 539725

Symbol: GOKULAGRO

Dear Sir/Madam,

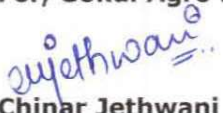
Sub: Disclosures under SEBI Regulations

With reference to the aforesaid subject, please find attached herewith Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and Regulation 7(3) of SEBI (Insider Trading) Regulations, 2015 as received from Mr. Kanubhai Thakkar, Promoter of the Company.

Kindly take the same on your record.

Thanking You,

For, Gokul Agro Resources Ltd.


Chinara Jethwani
Company Secretary & Compliance Officer



Date: February 06, 2019

From:

Mr. Kanubhai J Thakkar

29, Ambikanagar Society, Opp. GEB,
Sidhpur - 384151, Gujarat

To,

**(1) The Department of Corporate Services,
BSE Limited,**

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001, Maharashtra

**(2) The Listing Compliance Department,
National Stock Exchange of India Limited,**

5th Floor, Exchange Plaza, Bandra (East), Mumbai- 400 051

**(3) The Company Secretary,
Gokul Agro Resources Limited,**

Office No. 801-805, Dwarkesh Business Hub, Opp. Visamo Society, B/H
Atishay Bellevue, Motera, Ahmedabad-380005.

Dear Sir/Madam,

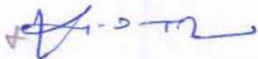
**Sub: Disclosures under Regulation 29(1) and 29(2) of SEBI (SAST)
Regulations, 2011**

Ref : BSE Script Code: 539725; NSE Company Symbol: GOKULAGRO

With reference to the aforesaid subject, I, Mr. Kanubhai Thakkar, hereby submit Disclosures under Regulation 29(1) and 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You.

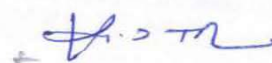


Kanubhai J. Thakkar

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Gokul Agro Resources Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Mr. Kanubhai Thakkar PAC: 1. Mr. Jayesh Thakkar 2. Mrs. Manjulaben Thakkar 3. Mr. Balvantsinh Rajput 4. Mrs. Bhikhiben Rajput 5. Mr. Dharmendrasinh Rajput 6. M/s. Jashodaben Commodities LLP 7. M/s. Profitline Securities Pvt Ltd		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/sale under consideration, holding: a) Shares carrying voting rights - Kanubhai Thakkar - PAC (Composite shareholding of promoters excluding that of acquirer – Refer Annexure)	12358788 68286318	9.37 51.77	9.37 51.77
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others) - Kanubhai Thakkar	15000000	11.37	11.37
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	95645106	72.52	72.52



Annexure: Shareholding of acquirer / seller and PAC

Shareholding details	Before the proposed transaction		Details of Acquisition/(Sale)		After the proposed transaction	
	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC	No. of shares / voting rights	% w.r.t total share capital of TC
Name of the Seller:						
1. Kanubhai Thakkar	27358788*	20.74%	6500000	4.93%	33858788*	25.67%
Name of the PAC:						
1. Jayesh Thakkar	623765	0.47%	--	--	623765	0.47%
2. Dharmendrasinh Rajput	917704	0.70%	--	--	917704	0.70%
3. Manjulaben Thakkar	18465000	14.00%	--	--	18465000	14.00%
4. Bhikhiben Rajput	18952500	14.37%			18952500	14.37%
5. Balvantsinh Rajput	12264849	9.30%	(6500000)	4.93%	5764849	4.37%
6. Jashodaben Commodities LLP	7875000	5.97%			7875000	5.97%
7. Profitline Securities Pvt. Ltd.	9187500	6.97%			9187500	6.97%
TOTAL	95645106	72.52%			95645106	72.52%

* Note: Out of the total shares held 15,00,00,000 shares are pledged / encumbered.

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