

SUREMI TRADING PRIVATE LIMITED

Registered Office: D-1, Sindhu House, 4th Floor, 3/5, Nanabhai Lane, Fort, Mumbai - 400 001.

Tel.: +91-22-6617 3636

Fax: +91-22-6635 7633

CIN No.: U65990MH1978PTC020335

Date: 30 March, 2019

To,
The Manager,

BSE Limited Corporate Relationship Department, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip Code: 500730	National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No.C/1, G Block, Bandra-Kurla Complex, Bandra(E), Mumbai- 400051 Symbol: NOCIL
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Sub: Disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 for your records.

You are requested to kindly take note of the above.



Vipul Popat
For and on behalf of Suremi Trading Private Limited

CC: NOCIL Limited
Mafatlal House, 3rd Floor,
H. T. Parekh Marg,
Backbay Reclamation,
Churchgate, Mumbai,
Maharashtra, 400020

**DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES
AND TAKEOVERS) REGULATION, 2011**

PART A: Details of the Acquisition

Name of the Target Company (TC)	NOCIL Limited		
Name(s) of the acquirer and Persons acting in Concert (PAC) with the acquirer	Suremi Trading Private Limited		
Whether the acquirer belongs to promoter / promoter group	The acquirer is a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. The National Stock Exchange of India Limited (NSE) 2. BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<u>Before the acquisition under consideration, holding of acquirer in Krishnadeep Engineers Private Limited (KEPL), a company which holds 0.24% of the total equity share capital of TC:</u>			
a) Shares carrying voting rights	700	70%	70%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	700	70%	70%
<u>Details of acquisition of Compulsorily Convertible Preference Shares (CCPS) by the acquirer in KEPL, a company which holds 0.24% of the total equity share capital of TC: (Refer Annexure A for Shareholding of TC)</u>			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in KEPL the TC (specify holding in each category) acquired	70,000 (CCPS)	69.31%	69.31% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+-d)	70,000	69.31%	69.31%
<u>After the acquisition, holding of acquirer in KEPL, a company which holds 0.24% of the total equity share capital of TC:</u>			
a) Shares carrying voting rights	700	0.69%	0.69%
b) VRs otherwise than by shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in KEPL the TC (specify holding in each category) after acquisition	70,000 (CCPS)	69.31%	69.31% (Diluted)
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
e) Total (a+b+c+d)	70,700	70%	70%

Mode of acquisition (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment by way of bonus issue
Date of acquisition of date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	30 March, 2019
Equity share capital / total voting capital of KEPL before the said acquisition	Rs.1,00,000 (1000 Equity Shares of Rs. 100 each) of KEPL, which holds 0.24% of the total equity share capital of the Target Company.
Equity share capital/ total voting capital of KEPL after the said acquisition	Rs.1,00,000 (1000 Equity Shares of Rs. 100 each) of KEPL, which holds 0.24% of the total equity share capital of the Target Company.
Total diluted share/voting capital of KEPL after the said acquisition	Rs.1,01,00,000 (1,01,000 Equity Shares of Rs. 100 each) of KEPL, which holds 0.24% of the total equity share capital of the Target Company.

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: KEPL has issued Rs. 1,00,00,000, (1,00,000 compulsorily convertible preference shares of Rs. 100 each) by way of bonus issue to its shareholders. There is no direct or indirect change in the voting rights or control over the TC. The above disclosures are filed only out of abundant caution.

Date: March, 2019

For and on behalf of Suremi Trading Private Limited

Vipul Popat
Director

Annexure A

Name of the Target Company - NOCIL Limited

Shareholding Details		Before acquisition/ disposal shareholding			Details of shares acquired/ disposed			after acquisition/ disposal shareholding		
		Number of shares/ voting rights	% w.r.t total share capital/ wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital/ wherever applicable	% w.r.t total diluted share / voting capital of the TC	Number of shares/ voting rights	% w.r.t total share capital of TC	% w.r.t total diluted share / voting capital of the TC
a.	Acquirer(s) and PACs (other than sellers/ (*) :									
	Acquirer(s)/ Transferee(s):									
1	SUREMI TRADING PVT LTD	2,03,69,204	12.32%	12.32%	-	-	-	2,03,69,204	12.32%	12.32%
b.	Seller(s)/ Transferor(s):									
	Not Applicable									
c.	PACs (other than sellers/ transferors)									
	PRIYAVRATA H MAFATLAL	5,17,000	0.31%	0.31%	-	-	-	5,17,000	0.31%	0.31%
	HRISHIKESH A MAFATLAL (as a trustee of the Hrishikesh A. Mafatlal family trust)	10,260	0.01%	0.01%	-	-	-	10,260	0.01%	0.01%
1	HRISHIKESH A. Mafatlal family trust)	1,54,500	0.09%	0.09%	-	-	-	1,54,500	0.09%	0.09%
2	REKHA HRISHIKESH MAFATLAL	4,02,720	0.24%	0.24%	-	-	-	4,02,720	0.24%	0.24%
3	KRISHNADEEP ENGG PVT LTD	2,52,59,059	15.28%	15.28%	-	-	-	2,52,59,059	15.28%	15.28%
4	MAFATLAL INDUSTRIES LTD	1,77,900	0.11%	0.11%	-	-	-	1,77,900	0.11%	0.11%
5	HRISHIKESH A MAFATLAL	220	0.00%	0.00%	-	-	-	220	0.00%	0.00%
6	SUMIL HOLDINGS PVT LTD	220	0.00%	0.00%	-	-	-	220	0.00%	0.00%
7	SHAMIR TEXCHEM PVT LTD	89,60,880	5.42%	5.42%	-	-	-	89,60,880	5.42%	5.42%
8	SU SHRIKIPADA INVESTMENTS PVT LTD				-	-	-			
9	ARVI ASSOCIATES PVT LTD	26	0.00%	0.00%	-	-	-	26	0.00%	0.00%

Date: March 30 2019
Place: Mumbai

Suremi Trading Private Limited

Vipul Popat
Director