

To,

Date: March 30, 2019

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, BandraKurla Complex, Bandra(East), Mumbai- 400051 NSE Code- V2RETAIL	BSE Limited 25 th floor, "PhirozeJeejeebhoy Tower", Dalal Street, Mumbai-400001 BSE Code-532867
V2 Retail Limited Khasra no. 928 Extended Lal Dora Abadi Village Kapashera Tehsil Vasant Vihar South West Delhi – 110037	

Sub: Disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011:-

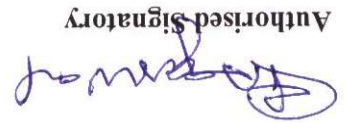
Dear Sir/Madam,

Kindly find the attached disclosures under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This is for your information and record.

Yours Truly

On behalf of Promoters and Promoters Group and PAC of V2 Retail Limited


Authorised Signatory

ANNEXURE - I

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance of share, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		V2 Retail Limited														
Names of the stock exchanges where the shares of the target company are listed		1. BSE Limited														
Date of reporting		2. National Stock Exchange of India Limited														
Name of the promoter or PAC on whose shares encumbrance has been released		30.03.2019														
Details of the release of encumbrance:		Name of the promoter(s) or PACs with him*		Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of total encumbered shares	
		Number	% of total share capital	Number	% of total share capital	Type of event	Date of release of encumbrance	Type of encumbrance	Reasons for encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital		
		Ram Chandra Agarwal	3207911	9.41	-	-	Release of Pledged share	28-Mar-19	Pledge	**MIRA	718694	2.11	-	-	-	
		Uma Agarwal	344000	1.01	-	-	Release of Pledged share	28-Mar-19	Pledge	**MIRA	315000	0.92	-	-	-	
		Ricon Commodities Private Limited	6940000	20.37	-	-	Release of Pledged share	28-Mar-19	Pledge	**MIRA	4939500	14.50	-	-	-	
Unicon Marketing Private Limited	5444710	15.98	770,000	2.26	Release of Pledged share	28-Mar-19	Pledge	**MIRA	4674500	13.72	-	770,000	2.26			
Vishal Waterworld Pvt. Ltd.	1084134	3.18	-	-	Release of Pledged share	28-Mar-19	Pledge	**MIRA	959500	2.82	-	-	-			
Ram Chandra Agarwal (HUF)	155000	0.45	-	-	-	-	-	-	-	-	-	-	-			
Sunita Fashion Pvt. Ltd.	248000	0.73	-	-	-	-	-	-	-	-	-	-	-			
Akash Agarwal	0	0.00	-	-	-	-	-	-	-	-	-	-	-			

Signature For and on behalf of promoters, promoters Group and PAC

Place :-Delhi

Date:- 30-03-2019

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** Master Restructuring Agreement dated Nov 11, 2010