



Ghar Ki Baat

May 2, 2019

The BSE Limited,
Listing Department,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited,
Listing Department
“Exchange Plaza”
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: 540173

Symbol: PNBHOUSING

Dear Sirs,

Sub: Board Meeting to consider the proposal to issue NCDs of INR 10,000 crores and External Commercial Borrowings (ECB) of USD 1 Billion

This is further to our letter dated April 12, 2019 intimating the date of Board Meeting schedule for May 9, 2019 to consider, *inter-alia*, take on record/approve the audited standalone and consolidated financial results for the quarter and year ended March 31, 2019.

Pursuant to Regulation 29 and 50(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we inform you that following matters will also be considered in the meeting dated May 9, 2019:

- a) “To consider the issuance of secured and unsecured non-convertible debentures aggregating up to INR 10,000 crores in tranches.”
- b) “To approve fund raising by way of External Commercial Borrowings up to USD 1 billion in one or more tranches.”

You are requested to take note of the same.

Thanking You,

For PNB Housing Finance Limited


Sanjay Jain
Company Secretary & Head Compliance