



Thomas Cook UK Limited
The Thomas Cook Business Park
Coningsby Road
Peterborough
PE3 8SB

Company No. 02631252

Date: 14/8/2012

The Secretary,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dala Street
Mumbai - 400 001
Scrip Code: 500413

The Manager,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: THOMASCOOK

Mr. Ram Kenkare,
President and Head - Legal and Company Secretary
Thomas Cook (India) Limited
Thomas Cook Building
Dr. D N Road, Fort,
Mumbai, Maharashtra,
India, 400001

Subject: Disclosure of release of pledge by promoters under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

Please find attached to this letter the disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 relating to the release of pledge over the shareholding of Thomas Cook UK Limited in Thomas Cook (India) Limited.

Regards,

for **THOMAS COOK UK LIMITED**

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DIRECTOR / AUTHORISED SIGNATORY

Attached below

Thomas Cook UK Limited
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Peterborough
PE3 8SB

Company No. 02631252



Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)		Thomas Cook (India) Limited (TCIL)				
Name of the Promoter(s) on whose shares encumbrance was created/ invoked/ released ✓ (tick the relevant one)		Thomas Cook UK Limited (TCUK)				
Date of reporting						
Names of the stock exchanges where the shares of the target company are listed		BSE Limited (BSE); National Stock Exchange of India Limited (NSE)				
Details of the promoters' holding: (The term "event" indicates creation/ invocation/ release of encumbrance, as the case may be)						
Promoter(s) or PACs with him	Pre-event holding	Details of events pertaining encumbrance	Post event holding (encumbered shares to be excluded)	(*) Details of encumbrance (pledge/lien or others-give details)		
Names	Number	% of total share capital	Type-creation/ invocation/release	Date(s)	Number	%of total share capital
Thomas Cook UK Ltd	45,346,449	21.27%	Release of Pledge		45,346,449	Pledge of 21.27% of the equity share capital of TCIL held by TCUK
TCIM Ltd. (as a PAC with Thomas Cook UK Ltd)	118,125,000	55.42%			118,125,000	Limited and 55.42% of the equity share capital of TCIL held by TCIM Limited, created in favour of The Royal Bank of



Scotland N.V.

(*) Details shall include the details regarding the person(s) on whose favour the encumbrance has been created and other important features of such encumbrance.

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Signature of the Authorised Signatory

Place: *PETERBOROUGH, ENGLAND*

Date: *14 August, 2012*