

Thomas Cook (India) Ltd.
Thomas Cook Building
Dr. D. N. Road, Fort
Mumbai - 400 001.

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November 28, 2011

The Secretary,
Listing Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai - 400 001
Scrip Code: 500413

The Manager,
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C/1
G Block, Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Scrip Code: THOMASCOOK

Fax No.: 2272 2037/39/41/61

Fax No.: 2659 8237/38

Dear Sir,

Sub: Press Release dated 25th November 2011 by Thomas Cook Group plc to the London Stock Exchange and media

We are enclosing herewith, a Press Release titled "Thomas Cook Group plc - Amendment to existing bank facilities and new £200m bank facility signed", released by our ultimate parent company Thomas Cook Group plc, which is self explanatory.

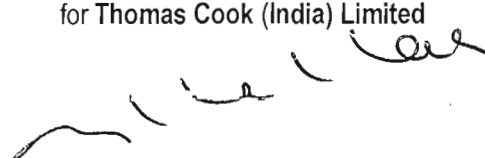
Thomas Cook Group plc (the Group) has confirmed that they have reached an agreement with their banking partners to provide the Group with a new facility that significantly improves the robustness of the Group's financial position as per their announcement that can be found at www.thomascookgroup.com. Their financial results would now be announced during the week commencing 12 December 2011. They have also confirmed that there would be absolutely no impact on the holidays and services that they deliver all over the world.

Thomas Cook (India) Limited reiterates that there is strong demand for the Company's products across its Travel verticals as well as Foreign Exchange and that last week's development in the Group would have no impact on its business, people, customers, suppliers and the services provided. Despite these distractions, it has remained very much business as usual across the Group.

This is for the information of the Exchange and its members. We request you to kindly circulate and acknowledge the same.

Thank you,

Yours faithfully
for **Thomas Cook (India) Limited**


R. R. Kenkare
President & Head - Legal & Company Secretary

Encl.: a/a



www.thomascook.in

Registered Office : Thomas Cooks Building, Dr. D. N. Road, Fort, Mumbai - 400 001.

25 November 2011

Thomas Cook Group Plc
Amendment to existing bank facilities and new £200m bank facility signed

Thomas Cook Group is pleased to announce that we have reached agreement with our banking group to provide the Group with a new facility that significantly improves the robustness of the Group's financial position.

Our banks, led by Barclays, HSBC, RBS and UniCredit, have agreed to provide a new £200m facility available until 30 April 2013, which replaces the £100m short-term facility announced on 21 October 2011. In addition, they have agreed a further relaxation of the financial covenants under the existing facilities. This provides the Group with much increased headroom to deal with unexpected events and the effects of an uncertain economic environment.

As previously announced, the Board is taking steps to reduce the Group's debt and reach a more appropriate capital structure over time. The Group will also undertake a strategic review.

The Group will announce its preliminary results for the twelve months ended 30 September 2011 during the week commencing 12 December 2011.

Sam Weihagen, Group Chief Executive, Thomas Cook Group plc said:

"I am absolutely delighted that we have reached agreement and I would like to thank the banks for acting so swiftly. Over the last few days, we have been overwhelmed by the messages of support from our holidaymakers, suppliers and partners and I would like to thank them for their good wishes and our employees for their hard work and dedication. For over 170 years Thomas Cook has provided customers across the world with fantastic travel experiences. Today they can look forward confidently to holidays with us for many years to come."

Enquiries:

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