

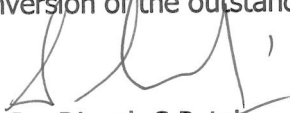
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DR. DINESH S. PATEL Promoter Group & PAC : Annexure - I		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Shares (Promoter Group & PAC)	676707 5378588	7.94 63.13	7.40 58.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6055295	71.07	66.22
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	125000	1.47	1.37
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	125000	1.47	1.37

After the acquisition, holding of:			
a) Shares carrying voting rights	676707	7.94	7.40
Shares (Promoter Group & PAC)	5378588	63.13	58.82
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	31250	0.37	0.34
Convertible Warrants(Promoter Group)	93750	1.10	1.03
e) Total (a+b+c+d)	6180295	72.54	67.58
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	preferential allotment of Convertible warrants		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of receipt of intimation of allotment of shares: 20 th June, 2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	8519600		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	9019600		
Total diluted share/voting capital of the TC after the said acquisition	9144600		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.


 For Dr. Dinesh S Patel
 Authorised Signatory for the acquirer
 Place: MUMBAI
 Date: 21/06/2016