

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	THEMIS MEDICARE LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DR. DINESH S. PATEL Promoter Group & PAC : PART-B		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchanges where the shares of TC are Listed	BSE Limited National Stock Exchange of India Ltd		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights Shares (Promoter Group & PAC)	676707 5378588	7.94 63.13	7.40 58.82
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	6055295	71.07	66.22
Details of acquisition			
a) Shares carrying voting rights acquired			
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	125000	1.47	1.37
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+/-d)	125000	1.47	1.37

After the acquisition, holding of:			
a) Shares carrying voting rights	676707	7.94	7.40
Shares (Promoter Group & PAC)	5378588	63.13	58.82
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	31250	0.37	0.34
Convertible Warrants(Promoter Group)	93750	1.10	1.03
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
Total (a+b+c+d)	6180295	72.54	67.58
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	preferential allotment of Convertible warrants		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Convertible warrants convertible on or before 18 months into equal no. Equity shares having face value of Rs.10/- each		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	Date of receipt of intimation of allotment of Convertible Warrants: 20 th June, 2016		
Equity share capital / total voting capital of the TC before the said acquisition	8519600		
Equity share capital/ total voting capital of the TC after the said acquisition	9019600		
Total diluted share/voting capital of the TC after the said acquisition	9144600		



For Dr. Dinesh S Patel
Authorised Signatory for the acquirer
Place: MUMBAI
Date: 21/06/2016

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.