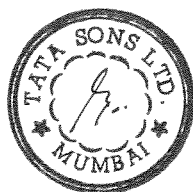




Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	The Indian Hotels Company Limited			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tata Sons Limited Ewart Investments Limited Tata Capital Limited Tata Investment Corporation Limited Tata Chemicals Limited Tata Global Beverages Limited Tata Industries Limited Oriental Hotels Limited Taida Trading and Industries Limited Taj Madurai Limited			
Whether the acquirer belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited			
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable *	% w.r.t. total diluted share/voting capital of the TC (**)	
Before the acquisition under consideration, holding of :				
a) Shares carrying voting rights				
Tata Sons Limited	202052004	25.02	20.42	
Ewart Investments Limited	1318543	0.16	0.13	
Tata Capital Limited	12000	0.00	0.00	
Tata Investment Corporation Limited	9894060	1.23	1.00	
Tata Chemicals Limited	7271666	0.90	0.74	
Tata Global Beverages Limited	1687742	0.21	0.17	
Tata Industries Limited	452571	0.06	0.05	
Oriental Hotels Limited	511836	0.06	0.05	
Taida Trading and Industries Limited	127768	0.02	0.01	
Taj Madurai Limited	765574	0.09	0.08	
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking / others)	--	--	--	
c) Voting rights (VR) otherwise than by shares	--	--	--	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) - Compulsorily Convertible Debentures (CCDs)	--	--	--	
Holding of				
Tata Sons Limited	75011347			
Ewart Investments Limited	454545			
Tata Capital Limited	2700			
Tata Investment Corporation Limited	3498890			
Tata Chemicals Limited	1636124			
Tata Global Beverages Limited	379741			
Tata Industries Limited	101828			
Oriental Hotels Limited	115163			
Taida Trading and Industries Limited	28747			
Taj Madurai Limited	172254			
e) Total (a+b+c+d)				
Holding of	Equity Shares			CCDs
Tata Sons Limited	202052004	25.02	20.42	75011347
Ewart Investments Limited	1318543	0.16	0.13	454545
Tata Capital Limited	12000	0.00	0.00	2700
Tata Investment Corporation Limited	9894060	1.23	1.00	3498890
Tata Chemicals Limited	7271666	0.90	0.74	1636124
Tata Global Beverages Limited	1687742	0.21	0.17	379741
Tata Industries Limited	452571	0.06	0.05	101828
Oriental Hotels Limited	511836	0.06	0.05	115163
Taida Trading and Industries Limited	127768	0.02	0.01	28747
Taj Madurai Limited	765574	0.09	0.08	172254

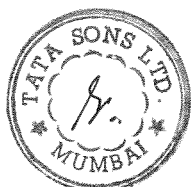


TATA SONS LIMITED

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website www.tata.com CIN U99999MH1917PLC000478



Details of acquisition/sale:			
a) Shares carrying voting rights acquired/sold	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Tata Sons Limited	75011347	2.98	2.98
Ewart Investments Limited	454545	0.02	0.02
Tata Capital Limited	2700	0.00	0.00
Tata Investment Corporation Limited	3498890	0.13	0.13
Tata Chemicals Limited	1636124	0.00	0.00
Tata Global Beverages Limited	379741	0.00	0.00
Tata Industries Limited	101828	0.00	0.00
Oriental Hotels Limited	115163	0.00	0.00
Taida Trading and Industries Limited	28747	0.00	0.00
Taj Madurai Limited	172254	0.00	0.00
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
e) Total (a+b+c/-d)			
Tata Sons Limited	75011347	2.98	2.98
Ewart Investments Limited	454545	0.02	0.02
Tata Capital Limited	2700	0.00	0.00
Tata Investment Corporation Limited	3498890	0.13	0.13
Tata Chemicals Limited	1636124	0.00	0.00
Tata Global Beverages Limited	379741	0.00	0.00
Tata Industries Limited	101828	0.00	0.00
Oriental Hotels Limited	115163	0.00	0.00
Taida Trading and Industries Limited	28747	0.00	0.00
Taj Madurai Limited	172254	0.00	0.00
After the acquisition/sale, holding of:			
a) Shares carrying voting rights			
Tata Sons Limited	277063351	28.01	28.01
Ewart Investments Limited	1773088	0.18	0.18
Tata Capital Limited	14700	0.00	0.00
Tata Investment Corporation Limited	13392950	1.35	1.35
Tata Chemicals Limited	8907790	0.90	0.90
Tata Global Beverages Limited	2067483	0.21	0.21
Tata Industries Limited	554399	0.06	0.06
Oriental Hotels Limited	626999	0.06	0.06
Taida Trading and Industries Limited	156515	0.02	0.02
Taj Madurai Limited	937828	0.09	0.09
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
e) Total (a+b+c+d)			
Tata Sons Limited	277063351	28.01	28.01
Ewart Investments Limited	1773088	0.18	0.18
Tata Capital Limited	14700	0.00	0.00
Tata Investment Corporation Limited	13392950	1.35	1.35
Tata Chemicals Limited	8907790	0.90	0.90
Tata Global Beverages Limited	2067483	0.21	0.21
Tata Industries Limited	554399	0.06	0.06
Oriental Hotels Limited	626999	0.06	0.06
Taida Trading and Industries Limited	156515	0.02	0.02
Taj Madurai Limited	937828	0.09	0.09





Mode of acquisition /sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of shares on conversion of Compulsorily Convertible Debentures (CCDs) allotted on Rights basis in the ratio of 1:1
Date of acquisition /sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	1st March, 2016
Equity share capital / total voting capital of the TC before the said acquisition / sale (No. of Shares)	807,472,787
Equity share capital/ total voting capital of the TC after the said acquisition / sale (No. of Shares)	989,274,015
Total diluted share/voting capital of the TC after the said acquisition (No. of Shares)	989,274,015
(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.	
(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.	

Additional Information

The aggregate holding of the other entities in the category Promoter / members of Promoter Group before and after allotment of shares on conversion of CCDs issued on rights basis is given below.

	Before allotment of shares on conversion of CCDs		After allotment of shares on conversion of CCDs	
	No. of shares	% w.r.t. total Capital	No. of shares	% w.r.t. total Capital
Aggregate holding of other entities in the category Promoter / members of Promoter Group namely , Sir Dorabji Tata Trust, Lady Tata Memorial Trust and Sir Ratan Tata Trust, who were restrained from subscribing to the rights issue on account of statutory restrictions	78,972,460	9.78	78,972,460	7.98

Signature of the acquirer / seller / Authorised Signatory

TATASONS LIMITED

F. N. Subedar

F. N. SUBEDAR
Chief Operating Officer
and Company Secretary

Place: Mumbai
Date: 02.03.2016

[Signature]