DISCLOSURES UNDER REGULATION 30(1) AND 30(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHA & TAKEOVERS) REGULATIONS,2011

Part A- Details of Shareholdings

1.	Name of Target Company (TC)	:	**TEXMACO RAIL & ENGINEERING LTD.**		
2.	Name(s) of the stock exchange(s) where shares of the TC are listed		1. National Stock Exchange of India Limited. 2. BSE Limited 3.The Calcutta Stock Exchange Limited.		
3.	Particulars of the shareholder a) Name of person(s) together with Person Acting in Concert (PAC) whose total holding (including that in the form of shares, warrants, convertible securities and any other instrument that would entitle the holder to receive shares in the TC) is more than 25% shares or voting rights of the TC	:	Nil		
	or				
	b) Name(s) of promoter(s), member of the promoter group and PAC with him.	:	**As given below**		
4.	Particulars of the shareholding of person(s) mentioned in (3) above		**No. of Equity Shares**	**% w.r.t. total share/voting capital wherever applicable**	**% of total diluted share/voting capital of TC (*)**
	As on 31st March, 2015				
	a) **Holding of Shares**				
	1 Zuari Global Limited		4035000	1.92	1.92
	2 Mrs.Jyotsna Poddar		186080	0.09	0.09
	3 Premium Exchange & Finance Ltd.		188090	0.09	0.09
	4 Master Exchange & Finance Ltd.		15760	0.01	0.01
	5 Duke Commerce Limited		7514000	3.58	3.58
	6 Zuari Investments Limited		28963900	13.79	13.79
	7 Mrs.Shradha Agarwal		14280	0.01	0.01
	8 Adventz Finance Private Limited		8377400	3.99	3.99
	9 Mr.Saroj Kumar Poddar		2397030	1.14	1.14
	10 Mr Akshay Poddar		14820	0.01	0.01
	11 Texmaco Infrastructure and Holding Limited		54600000	25.99	25.99
	12 Adventz Securities Enterprises Limited		3809140	1.81	1.81
	13 Adventz Investment Company Private Limited		3035710	1.44	1.44
	14 New Eros Tradecom Limited		738800	0.35	0.35
	15 Greenland Trading Private Limited		35000	0.02	0.02
	16 Indrakshi Trading Company Private Limited		30000	0.01	0.01
	17 Eureka Traders Private Limited		530	0.00	0.00
	18 Abhishek Holdings Private Limited		280	0.00	0.00
	19 Jeewan Jyoti Medical Society		160500	0.08	0.08
	20 Mrs Puja Poddar		828570	0.39	0.39
	21 Mr Saroj Kumar Poddar (Trsutee - S. K. Poddar Family Trust)		89280	0.04	0.04
	22 Jyotsna Poddar (Trustee - Jyotsna Poddar Family Trust)		35710	0.02	0.02
	23 Mr Saroj Kumar Poddar (Karta of HUF - Saroj & Co.)		10710	0.00	0.00
	24 Kumari Anisha Agarwala		32140	0.02	0.02
	25 Kumar Aashti Agarwala		14280	0.01	0.01
	TOTAL		**115127010**	**54.81**	**54.81**
	b) Voting Rights (otherwise than by shares)		N.A	N.A	N.A
	c) Warrants		N.A	N.A	N.A
	d) Convertible Securities		N.A	N.A	N.A
	e) Any other instrument that would entitle the holder to receive shares in the TC		N.A	N.A	N.A

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities /warrants into equity shares of the TC